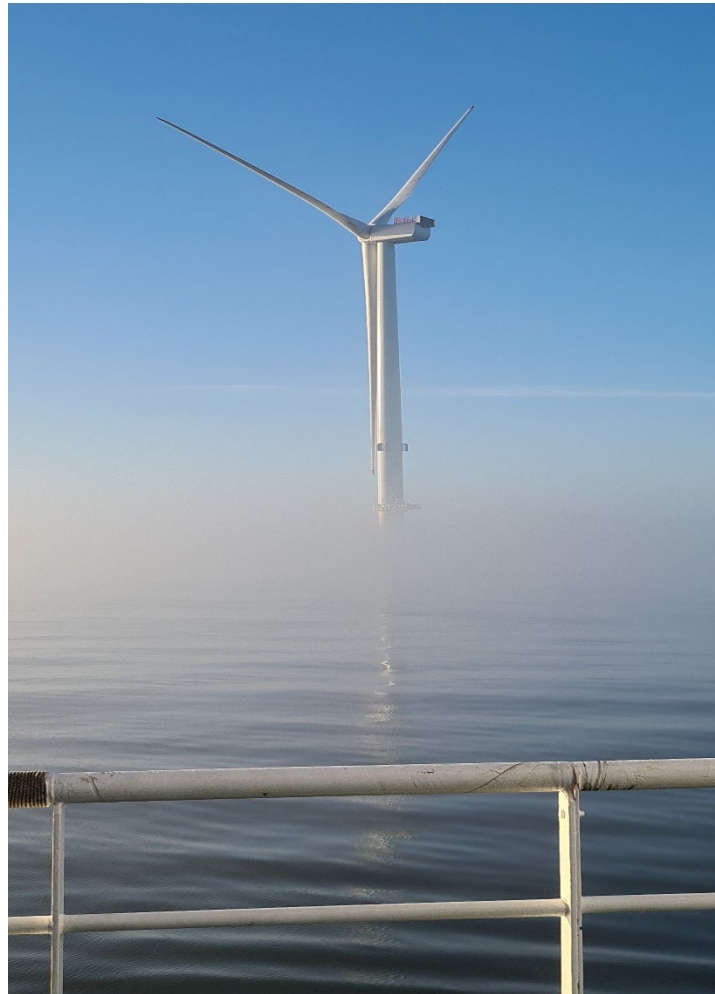


NORWEGIAN SHIPOWNERS' ASSOCIATION

Quarterly report - shipping and mobile offshore activities

No. 1 - 2022



Norges
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Norwegian
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Association

NORWEGIAN SHIPOWNERS' ASSOCIATION

Quarterly report - shipping and mobile offshore activities, no. 1 - 2022

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1. NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

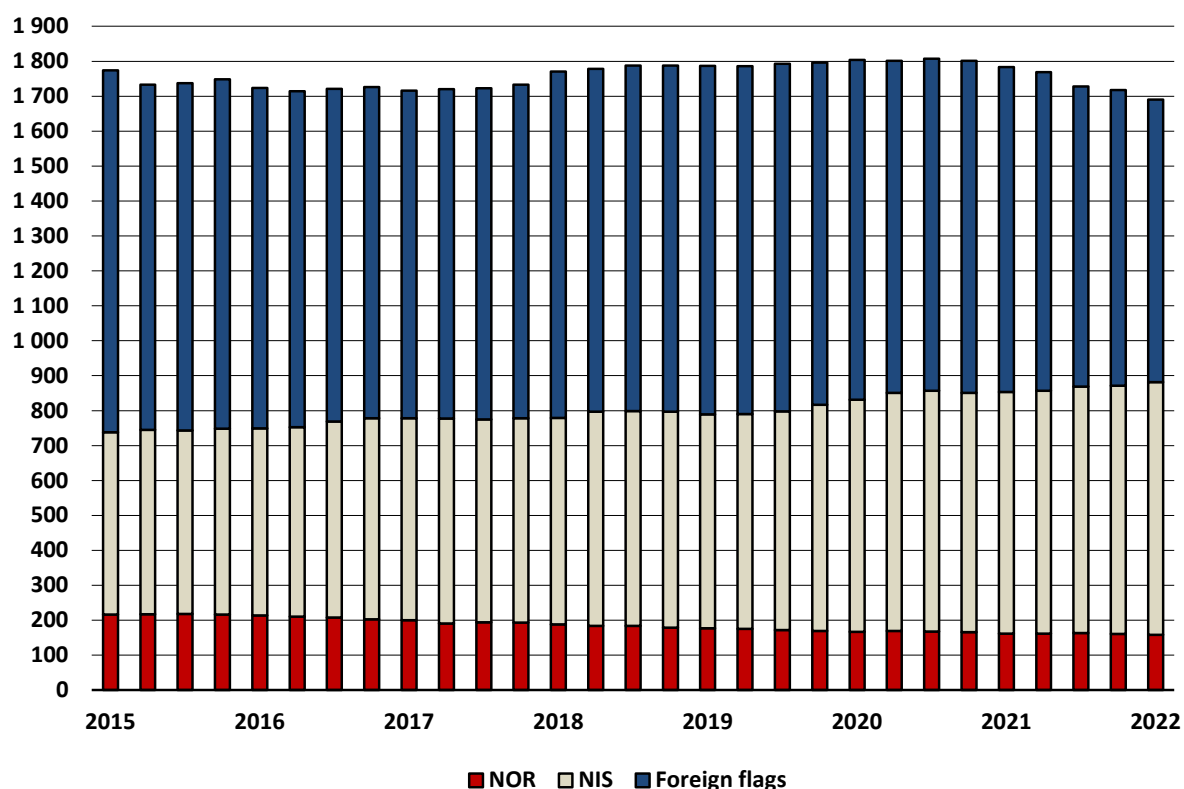
Norwegian-controlled foreign-going fleet - development

Ships over 100 gt

January 1	Norwegian flag						Foreign flags		Total	
	NOR		NIS		Total		No Mill.dwt		No	Mill.dwt
2015	216	1.0	522	17.3	738	18.3	1 036	21.7	1 774	40.0
2016	214	1.0	535	17.9	749	18.9	975	21.8	1 724	40.7
2017	200	1.0	578	19.5	778	20.5	938	22.9	1 716	43.4
2018	188	1.0	591	19.4	778	20.4	992	25.4	1 771	45.8
2019	177	0.9	612	19.6	789	20.5	998	26.5	1 787	47.0
2020	167	0.9	664	21.0	831	21.9	973	28.1	1 804	50.0
2021	162	0.9	691	22.5	853	23.4	930	27.2	1 783	51.1
2022	158	0.8	724	21.8	882	22.6	808	24.3	1 690	46.9

Norwegian-controlled foreign-going fleet - development

Number of ships



NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Norwegian-controlled foreign-going fleet January 1, 2022

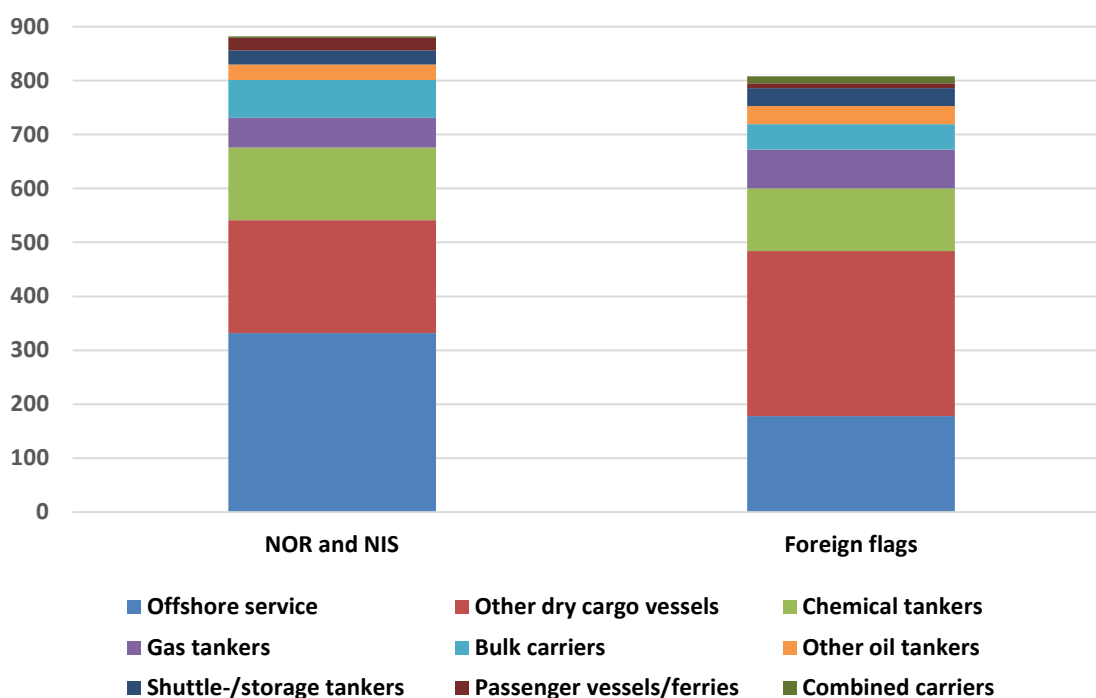
Ships over 100 gt

	Norwegian flag						Foreign flags		Total	
	NOR		NIS		Total		No	1000 dwt	No	1000 dwt
	No	1000 dwt	No	1000 dwt	No	1000 dwt				
Passenger vessels/ferries ¹⁾	7	(286)	16	(423)	23	(709)	9	(276)	32	(985)
Gas tankers	0	0	55	2 538	55	2 538	72	4 874	127	7 412
Chemical tankers	1	8	134	4 147	135	4 155	116	2 533	251	6 688
Shuttle-/storage tankers	1	143	25	3 301	26	3 444	33	3 959	59	7 403
Other oil tankers	1	1	28	3 314	29	3 315	34	4 928	63	8 243
Combined carriers	0	0	3	226	3	226	13	1 039	16	1 265
Bulk carriers	0	0	70	4 091	70	4 091	47	2 371	117	6 462
Other dry cargo vessels	5	9	204	3 205	209	3 214	306	3 803	515	7 017
Offshore service	143	620	189	956	332	1 576	178	842	510	2 418
Total	158	781	724	21 778	882	22 559	808	24 349	1 690	46 908

¹⁾ Tonnage by 1000 gt.

Norwegian-controlled foreign-going fleet by flag and ship type January 1, 2022

Number of ships



NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

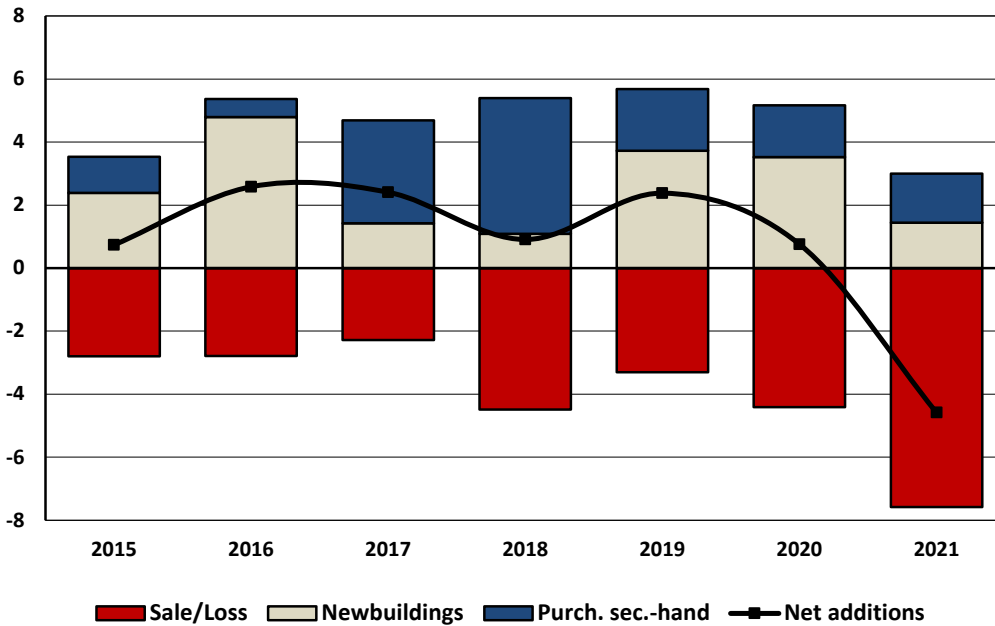
Additions/removals - Norwegian-controlled foreign-going fleet

Ships over 100 gt

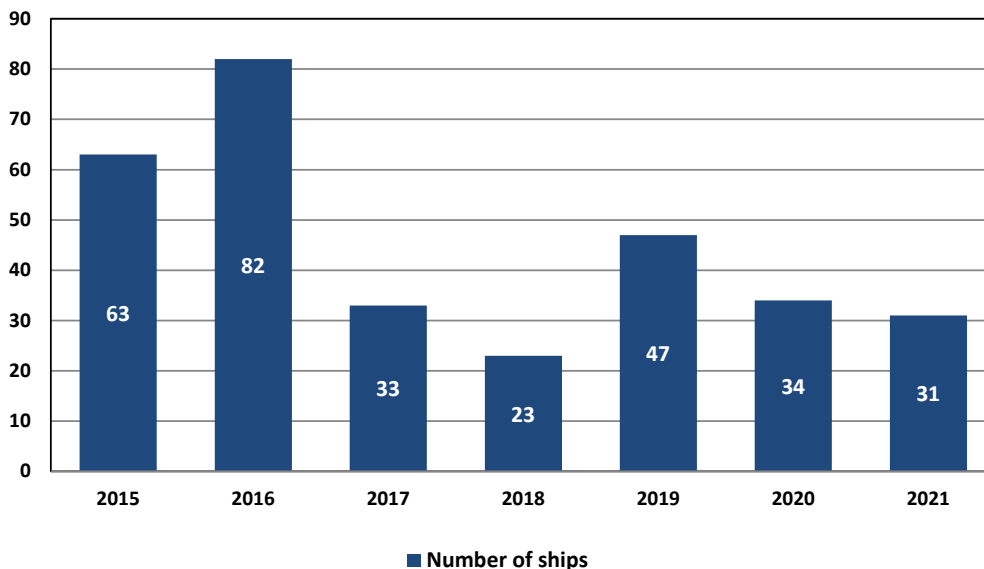
	Newbuildings		Sec. hand purchase		Total additions		Sale/loss	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2015 total	63	2 383	54	1 149	117	3 532	158	2 797
2016 total	82	4 767	27	572	109	5 339	119	2 788
2017 total	33	1 419	114	3 274	147	4 693	104	2 287
2018 total	23	1 085	119	4 309	142	5 394	130	4 487
2019 total	47	3 725	59	1 962	106	5 687	98	3 309
2020 total	34	3 523	45	1 646	79	5 169	113	4 413
2021 total	31	1 439	65	1 558	96	2 997	203	7 586

Additions/removals - Norwegian-controlled foreign-going fleet

Mill. dwt



Newbuildings delivered to the Norwegian-controlled foreign-going fleet



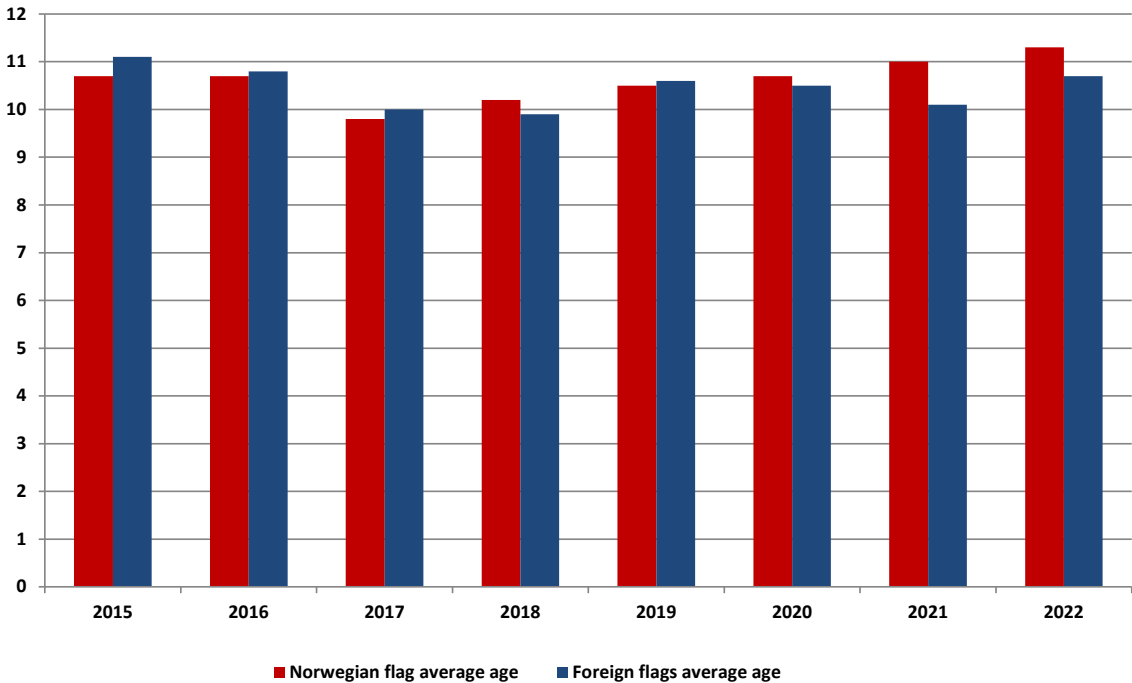
NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Average age of vessels – Norwegian-controlled foreign-going fleet

Weighted by gt

January 1	Norwegian flag			Foreign flags	Total
	NOR	NIS	Total		
2015	8.1	11.0	10.6	11.1	11.0
2016	8.8	10.9	10.7	10.8	10.7
2017	9.0	9.9	9.8	10.0	9.9
2018	10.2	10.2	10.2	9.9	10.0
2019	11.1	10.5	10.5	10.6	10.6
2020	11.5	10.6	10.7	10.5	10.6
2021	12.1	10.9	11.0	10.1	10.5
2022	12.0	11.2	11.3	10.7	11.0

Average age of vessels – development



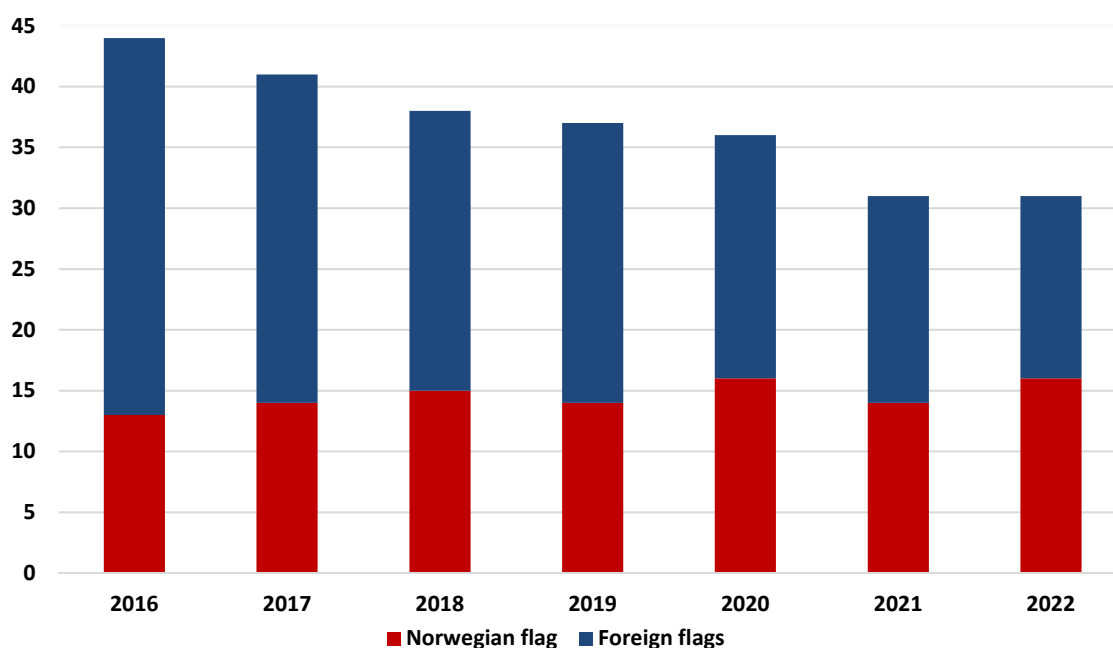
2. NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units - by activity and flag

January 1	Drilling activity etc.		Accommodation activity		Total
	Norw. Flag	Foreign flag	Norw. flag	Foreign flags	
2016	13	26	-	5	44
2017	14	21	-	6	41
2018	15	19	-	4	38
2019	14	19	-	4	37
2020	16	17	-	3	36
2021	14	14	-	3	31
2022	16	14	-	1	31

Norwegian-controlled mobile offshore units - by flag

Number of units



Norwegian-controlled mobile offshore units - by type January 1, 2022

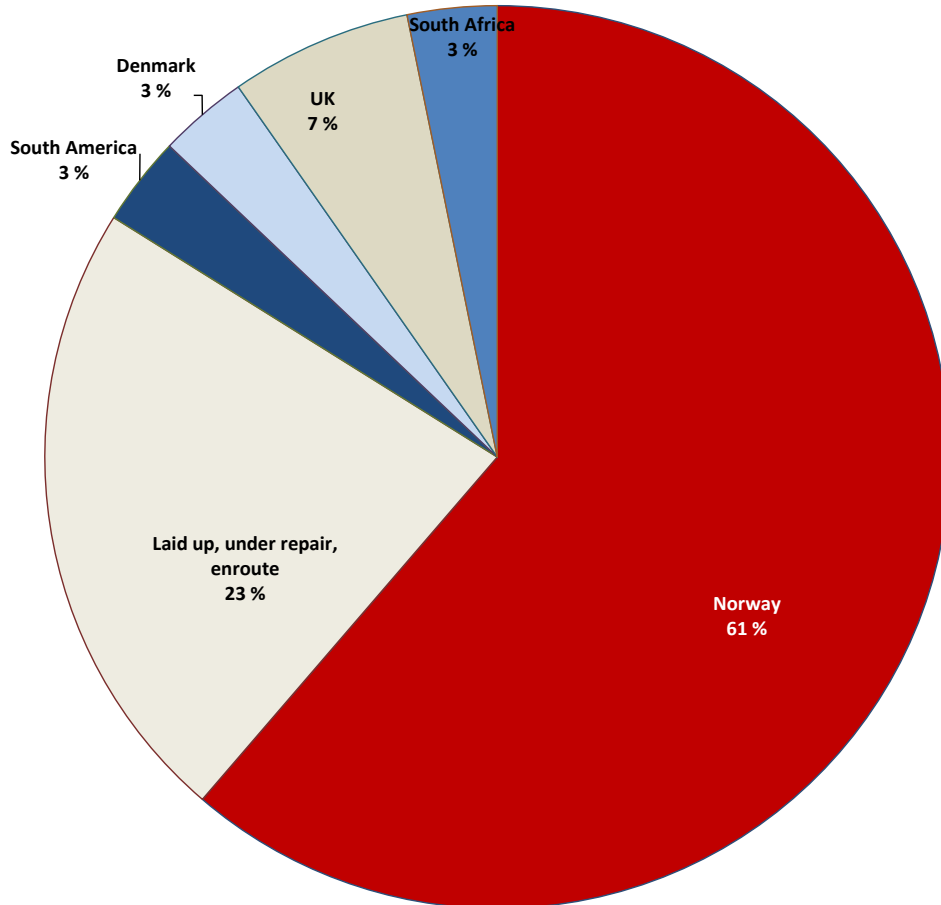
	Drilling activity etc.	Accommodation activity	Total
Semi-submersibles	17	-	17
Jack-ups	5	1	6
Drill ships/ships	1	-	1
Floating production units	7	-	7
Total	30	1	31

NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units by area of operation January 1, 2022

Area of operation	Norwegian flag	Foreign flag	Total	Share of total
	No	No		
Norway	14	5	19	61 %
Denmark	0	1	1	3 %
UK	0	2	2	7 %
South America	0	1	1	3 %
South Africa	0	1	1	3 %
Total active units	14	10	24	77 %
Laid up, under repair, enroute	2	5	7	23 %
Total	16	15	31	100 %

Norwegian-controlled mobile offshore units by area of operation



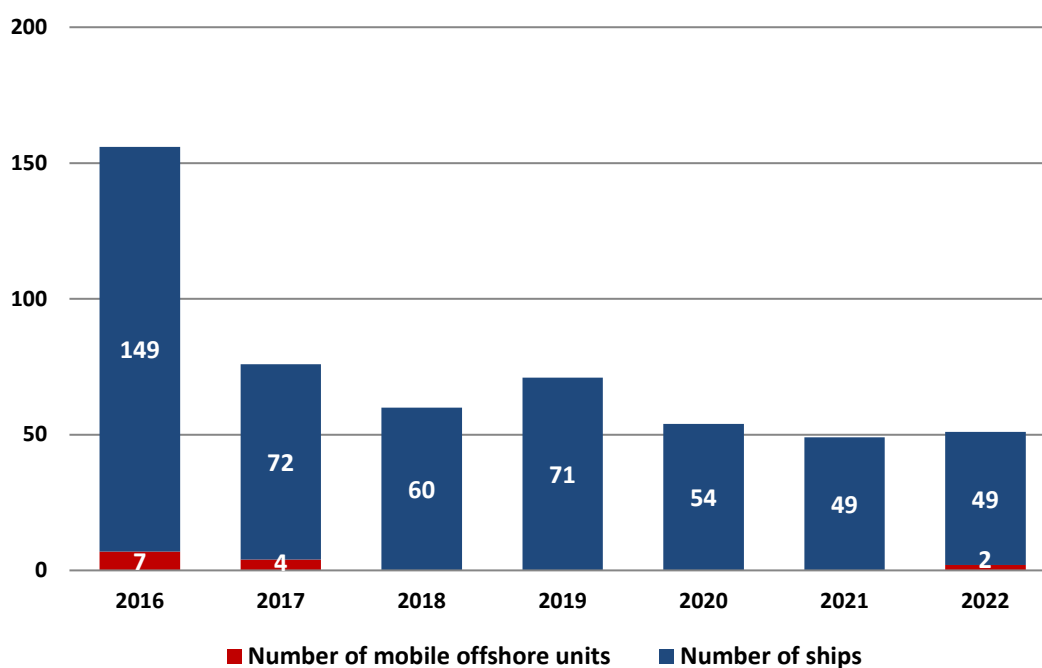
3. SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Development in ships and mobile offshore units on order

Ships over 100 gt

January 1	Ships				Mobile offshore units		
	No	1 000 dwt	Bill. NOK	Bill. USD	No	Bill. NOK	Bill. USD
2016	149	7 169	85.4	9.7	7	29.0	3.3
2017	72	2 841	39.0	4.5	4	15.6	1.8
2018	60	2 163	32.9	4.0	-	-	-
2019	71	6 635	45.8	5.3	-	-	-
2020	54	4 754	42.3	4.8	-	-	-
2021	49	3 081	42.5	5.0	-	-	-
2022	49	2 538	44.9	5.1	2	7.0	0.8

Development in number of ships and mobile offshore units on order



SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Ships and mobile offshore units on order January 1, 2022

By type

Ships	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Gas tankers	11	1 056	8	489	19	1 545
Shuttle tankers	2	254	2	302	4	556
Oil tankers	0	0	2	220	2	220
Other dry cargo vessels	9	99	2	40	11	139
Offshore service vessels	9	69	4	9	13	78
Total ships	31	1 478	18	1 060	49	2 538
Mobile offshore units	-		2		2	

By country of built and year of delivery

Country of built	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Ships						
South Korea	13	1 310	6	628	19	1 938
China	6	120	7	420	13	540
Spain	2	5	5	12	7	17
Other countries (4)	10	43	0	0	10	43
Total ships	31	1 478	18	1 060	49	2 538
Mobile offshore units						
Singapore	-		2		2	

Year of delivery	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2022	15	820	8	521	23	1 341
2023	11	365	6	249	17	614
2024 and later	5	293	4	290	9	583
Total ships	31	1 478	18	1 060	49	2 538
Mobile offshore units	-					
2024	-		1		1	
2025	-		1		1	