

NORWEGIAN SHIPOWNERS' ASSOCIATION

Quarterly report - shipping and mobile offshore activities

No. 1 - 2025



Norges
Rederiforbund
Norwegian
Shipowners'
Association

Quarterly report - shipping and mobile offshore activities, no. 1 - 2025

TABLES

Page

1. Norwegian-controlled foreign-going fleet

Norwegian-controlled foreign-going fleet - development	3
Norwegian-controlled foreign-going fleet January 1, 2025	4
Fleet additions/removals	5
Average age of vessels	6

2. Mobile offshore units

Norwegian-controlled mobile offshore units - by activities and flag	7
Norwegian-controlled mobile offshore units - by type January 1, 2025	7
Norwegian-controlled mobile offshore units - by area of operation	8

3. Ships and mobile offshore units on order for Norwegian account

Ships and mobile offshore units on order - development	9
Ships and mobile offshore units on order January 1, 2025	10

GRAPHS

1. Norwegian-controlled foreign-going fleet – development	3
2. Norwegian-controlled foreign-going fleet – by flag and ship type	4
3. Additions/removals - Norwegian-controlled foreign-going fleet	5
4. Newbuildings delivered to the Norwegian-controlled foreign-going fleet	5
5. Norwegian-controlled foreign-going fleet - average age of vessels	6
6. Norwegian-controlled mobile offshore units by flag	7
7. Norwegian-controlled mobile offshore units by area of operation	8
8. Ships and mobile offshore units on order – development	9

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1. NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

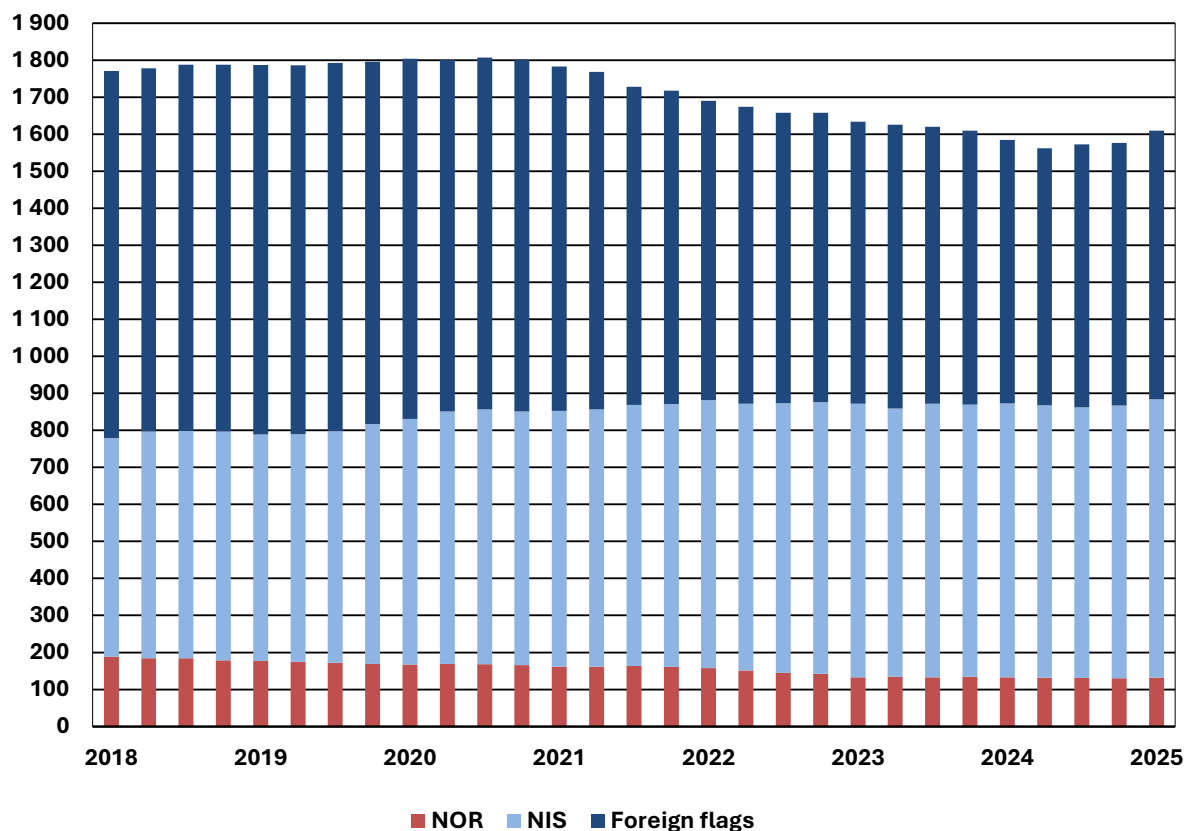
Norwegian-controlled foreign-going fleet - development

Ships over 100 gt

January 1	Norwegian flag						Foreign flags		Total	
	NOR		NIS		Total		No Mill.dwt		No Mill.dwt	
2018	188	1.0	591	19.4	778	20.4	992	25.4	1 771	45.8
2019	177	0.9	612	19.6	789	20.5	998	26.5	1 787	47.0
2020	167	0.9	664	21.0	831	21.9	973	28.1	1 804	50.0
2021	162	0.9	691	22.5	853	23.4	930	27.2	1 783	51.1
2022	158	0.8	724	21.8	882	22.6	808	24.3	1 690	46.9
2023	133	0.5	739	21.6	872	22.1	762	23.5	1 634	45.6
2024	133	0.6	740	20.3	873	20.9	712	22.1	1 585	43.0
2025	132	0.6	752	19.6	884	20.2	726	22.5	1 610	42.7

Norwegian-controlled foreign-going fleet - development

Number of ships



NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Norwegian-controlled foreign-going fleet January 1 2025

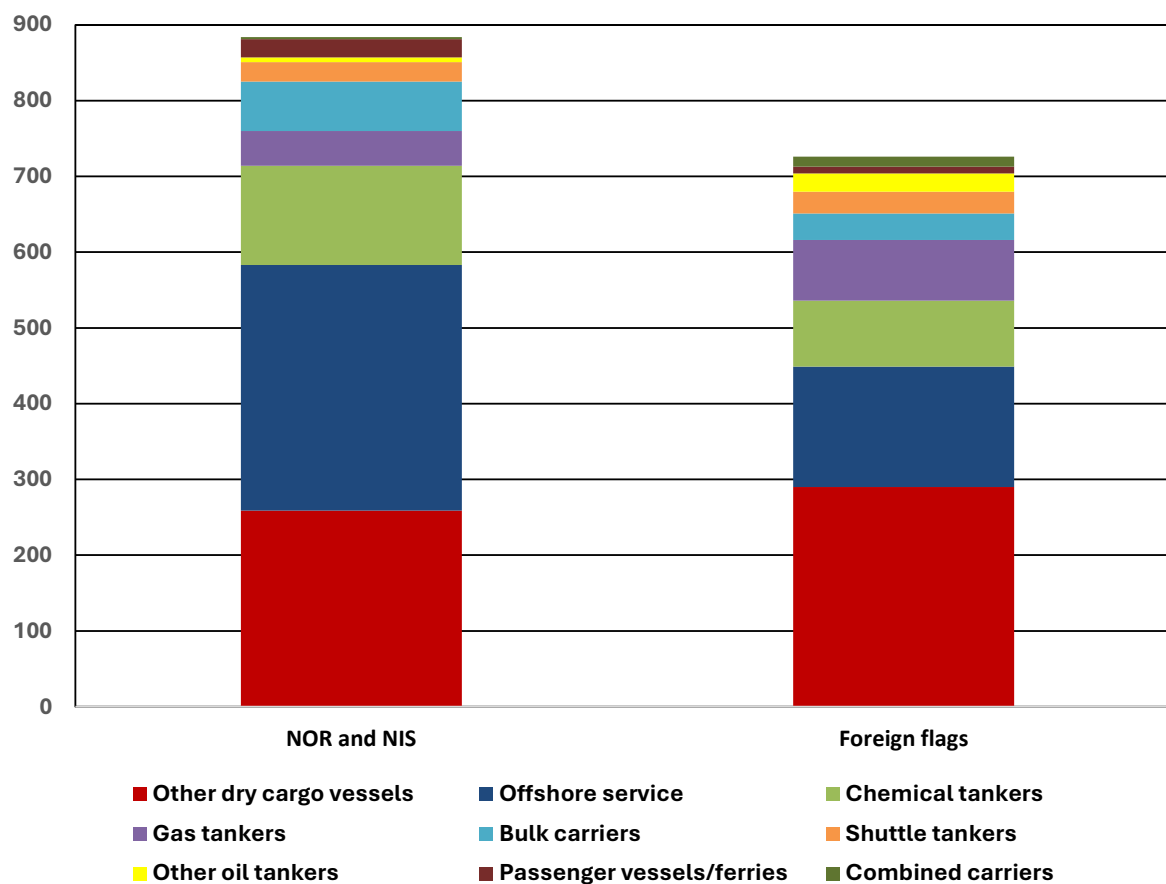
Ships over 100 gt

	Norwegian flag						Foreign flags		Total fleet	
	NOR		NIS		Total					
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Passenger vessels/ferries ¹⁾	5	(248)	19	(612)	24	(860)	9	(255)	33	(1 115)
Gas tankers	2	20	44	1 996	46	2 016	80	6 214	126	8 230
Chemical tankers	1	8	130	3 951	131	3 959	87	1 660	218	5 619
Shuttle tankers	0	0	26	3 606	26	3 606	29	3 412	55	7 018
Other oil tankers	0	0	6	703	6	703	24	3 955	30	4 658
Combined carriers	0	0	3	243	3	243	13	1 021	16	1 264
Bulk carriers	0	0	65	3 946	65	3 946	35	1 735	100	5 681
Other dry cargo vessels	5	10	254	4 147	259	4 157	290	3 671	549	7 828
Offshore service vessels	119	512	205	1 023	324	1 535	159	813	483	2 348
Total fleet	132	550	752	19 615	884	20 165	726	22 481	1 610	42 646

¹⁾ Tonnage by 1000 gt.

Norwegian-controlled foreign-going fleet by flag and ship type January 1 2025

Number of ships



NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

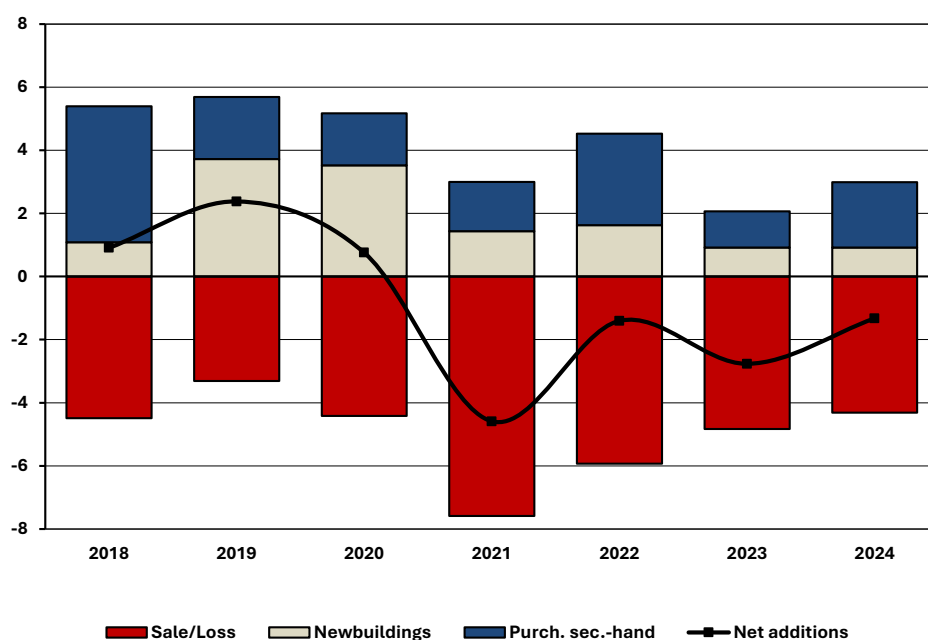
Fleet additions/removals – development

Ships over 100 gt

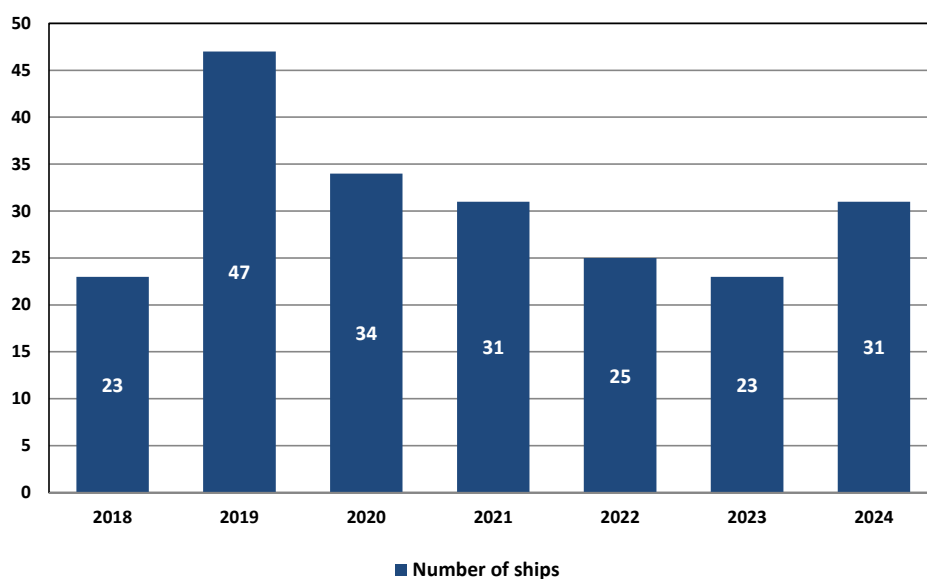
	Newbuildings		Sec. hand purchase		Total additions		Sale/loss	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2018 total	23	1 085	119	4 309	142	5 394	130	4 487
2019 total	47	3 725	59	1 962	106	5 687	98	3 309
2020 total	34	3 523	45	1 646	79	5 169	113	4 413
2021 total	31	1 439	65	1 558	96	2 997	203	7 586
2022 total	25	1 628	65	2 899	90	4 526	149	5 933
2023 total	23	920	46	1 142	69	2 062	124	4 829
2024 total	31	922	88	2 063	119	2 985	106	4 311

Fleet additions/removals – development

Mill.dwt

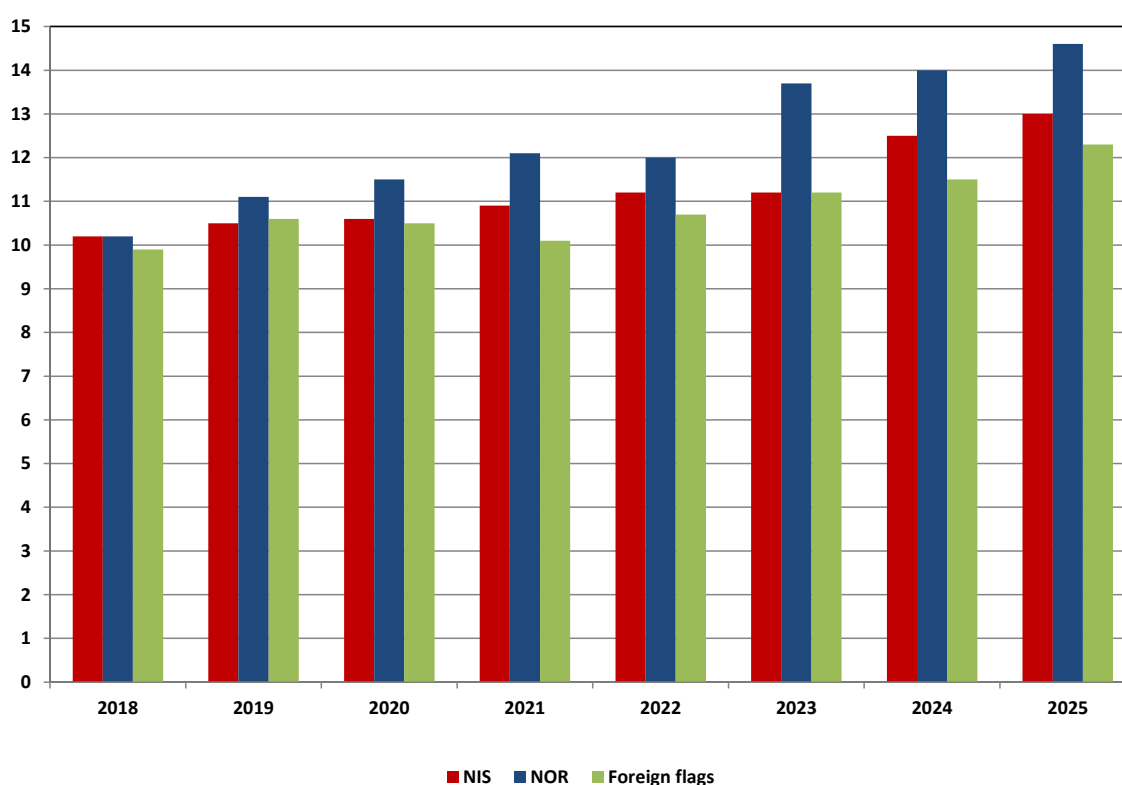


Number of newbuildings delivered to the Norwegian-controlled foreign-going fleet



NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Average age of vessels – development



Average age of vessels - development

Weighted by gt.

Ships over 100 gt January 1	Norwegian flag			Foreign flags	Total
	NOR	NIS	Total		
2018	10.2	10.2	10.2	9.9	10.0
2019	11.1	10.5	10.5	10.6	10.6
2020	11.5	10.6	10.7	10.5	10.6
2021	12.1	10.9	11.0	10.1	10.5
2022	12.0	11.2	11.3	10.7	11.0
2023	13.7	11.2	11.3	11.2	11.2
2024	14.0	12.5	12.6	11.5	12.0
2025	14.6	13.0	13.1	12.3	12.6

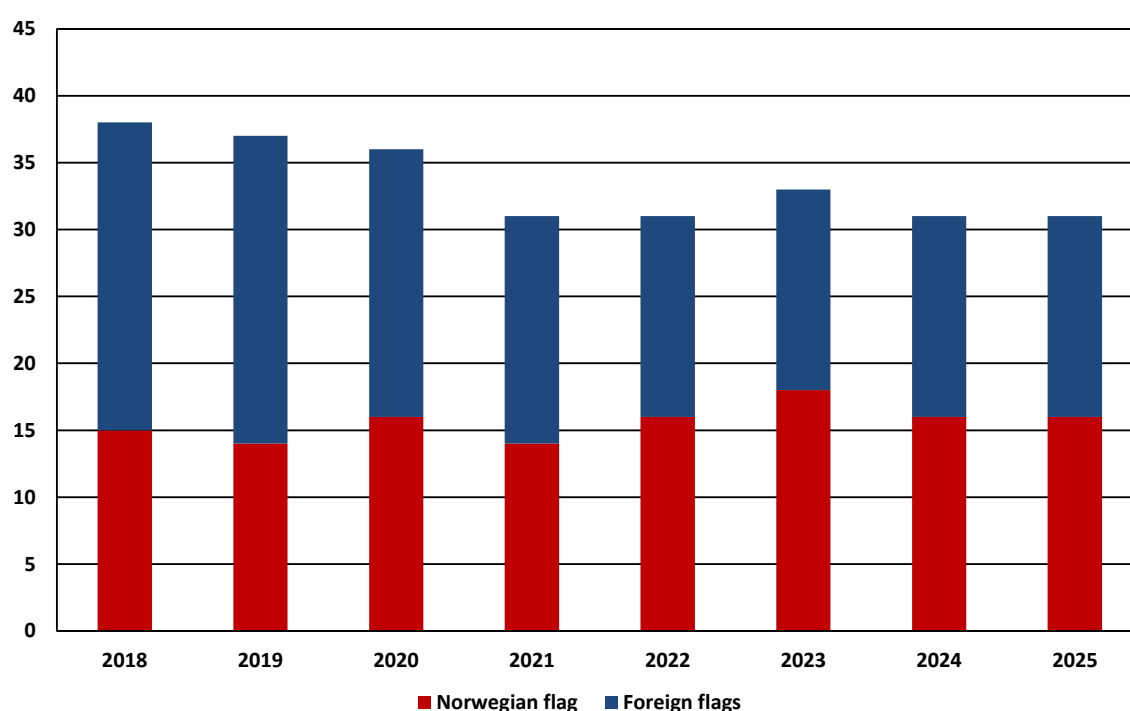
2. NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units - by activity and flag

January 1	Drilling activity etc.		Accommodation activity		Total
	Norw. Flag	Foreign flag	Norw. flag	Foreign flags	
2018	15	19	-	4	38
2019	14	19	-	4	37
2020	16	17	-	3	36
2021	14	14	-	3	31
2022	16	14	-	1	31
2023	18	14	-	1	33
2024	16	14	-	1	31
2025	16	14	-	1	31

Norwegian-controlled mobile offshore units - by flag

Development - number of units



Norwegian-controlled mobile offshore units - by type January 1, 2025

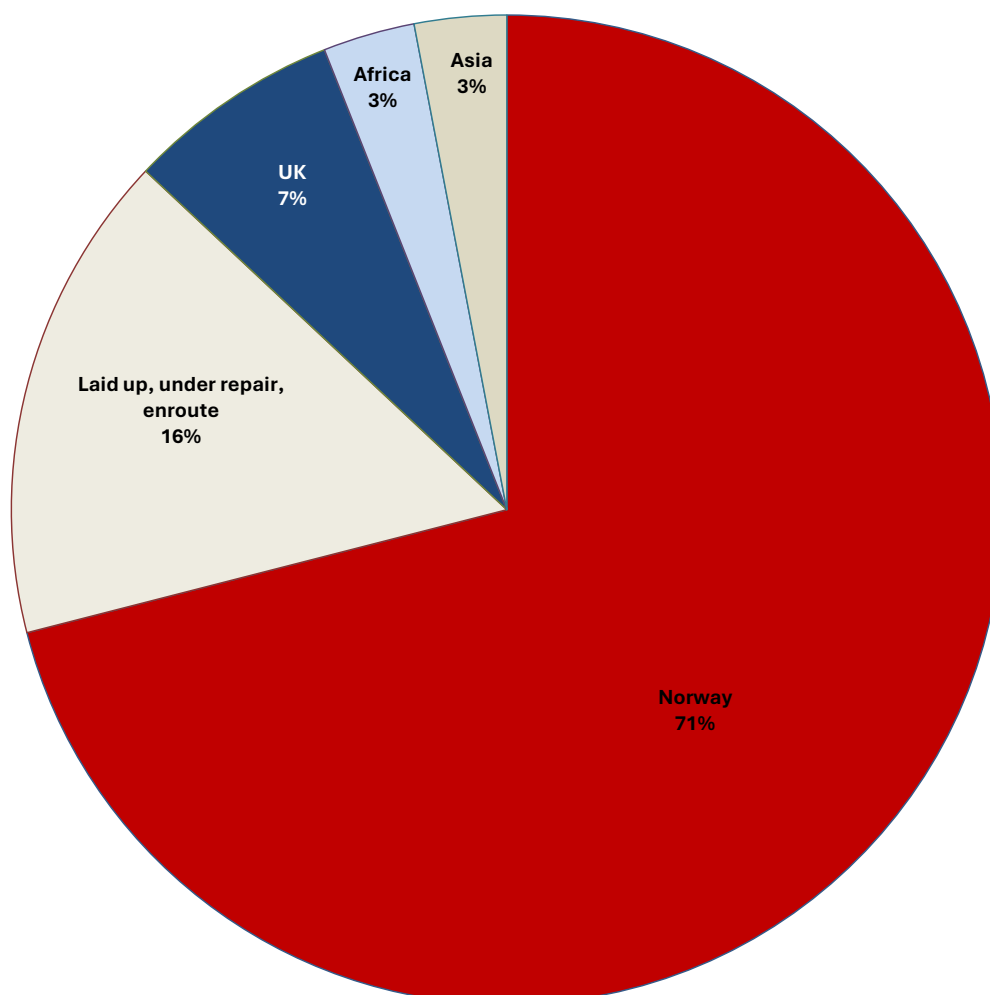
	Drilling activity etc.	Accommodation activity	Total
Semi-submersibles	16	-	16
Jack-ups	5	1	6
Drill ships/ships	1	-	1
Floating production units	8	-	8
Total	30	1	31

NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units by area of operation January 1 2025

Area of operation	Norw. flag No	Foreign flag No	Total No	Share of total %
Norway	13	9	22	71 %
UK	0	2	2	7 %
Asia	0	1	1	3 %
Africa	1	0	1	3 %
Total active units	14	12	26	84 %
Laid up, under repair, enroute	2	3	5	16 %
Total	16	15	31	100 %

Norwegian-controlled mobile offshore units by area of operation January 1 2025



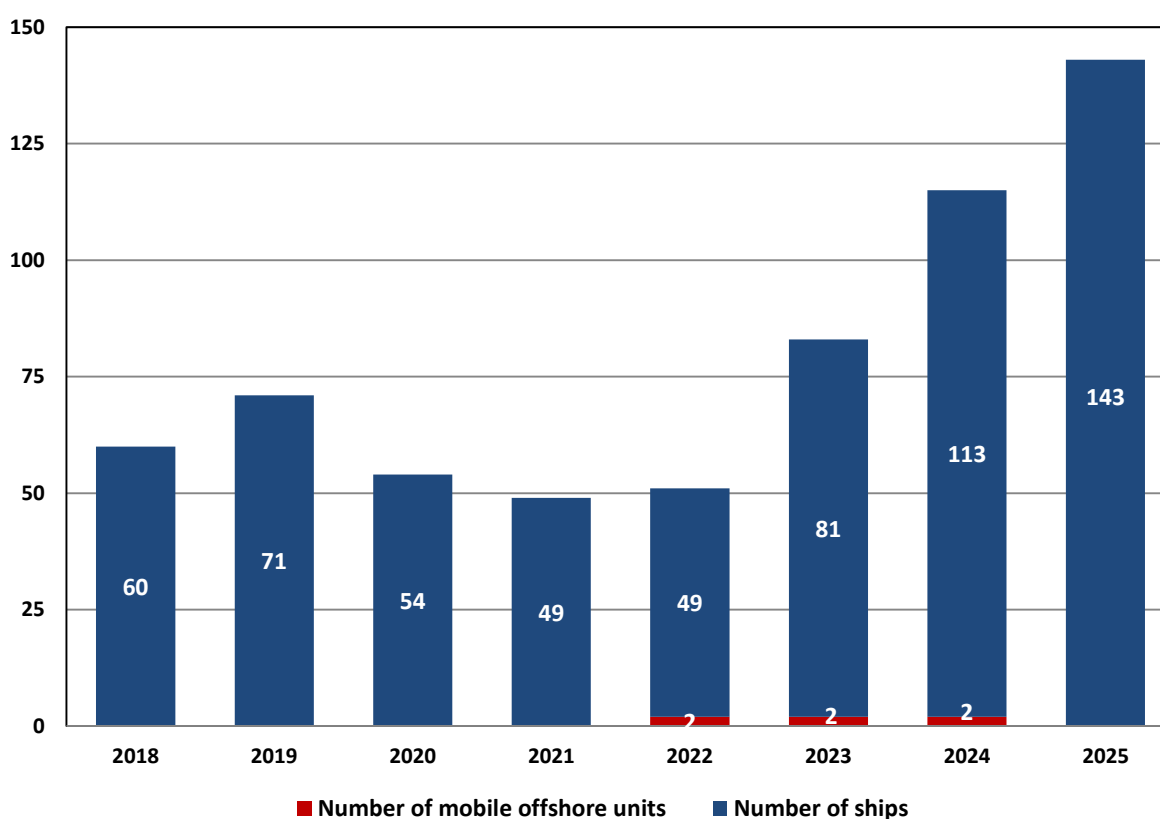
3. SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Ships and mobile offshore units on order - development

Ships over 100 gt

January 1	Ships				Mobile offshore units		
	No	1000 dwt	Bill. NOK	Bill. USD	No	Bill. NOK	Bill. USD
2018	60	2 163	32.9	4.0	-	-	-
2019	71	6 635	45.8	5.3	-	-	-
2020	54	4 754	42.3	4.8	-	-	-
2021	49	3 081	42.5	5.0	-	-	-
2022	49	2 538	44.9	5.1	2	7.0	0.8
2023	81	3 532	85.2	8.7	2	7.9	0.8
2024	113	4 132	103.0	10.0	2	8.2	0.8
2025	143	5 105	139.9	12.3	-	-	-

Development in number of ships and mobile offshore units on order



SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Ships and mobile offshore units on order January 1 2025

By type

Ships	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Gas tankers	13	874	13	1 242	26	2 116
Chemical tankers	12	366	0	0	12	366
Shuttle tankers	4	616	0	0	4	616
Oil tankers	0	0	1	114	1	114
Combined carriers	0	0	3	249	3	249
Bulk carriers	2	132	2	126	4	258
Other dry cargo vessels	47	1 098	19	158	66	1 256
Offshore service vessels	19	86	8	44	27	130
Total ships	97	3 172	46	1 933	143	5 105
Mobile offshore units	-	-	-	-	-	-

By country of built and year of delivery

Country of built	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Ships						
China	51	1 992	14	594	65	2 586
South Korea	12	865	13	1 242	25	2 107
India	0	0	15	78	15	78
Norway	8	44	0	0	8	44
Turkey	6	30	2	13	8	43
Netherlands	7	48	0	0	7	48
Other countries (6)	13	193	2	6	15	199
Total ships	97	3 172	46	1 933	143	5 105
Mobile offshore units	-	-	-	-	-	-

Year of delivery	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2025	32	870	25	1 085	57	1 955
2026	35	1 320	12	794	47	2 114
2027	25	833	7	41	32	874
2028	5	149	2	13	7	162
Total ships	97	3 172	46	1 933	143	5 105
Mobile offshore units	-	-	-	-	-	-



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