

NORWEGIAN SHIPOWNERS' ASSOCIATION

Quarterly report - shipping and mobile offshore activities

No. 3 - 2021



Norges
Rederiforbund
Norwegian
Shipowners'
Association

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1. NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

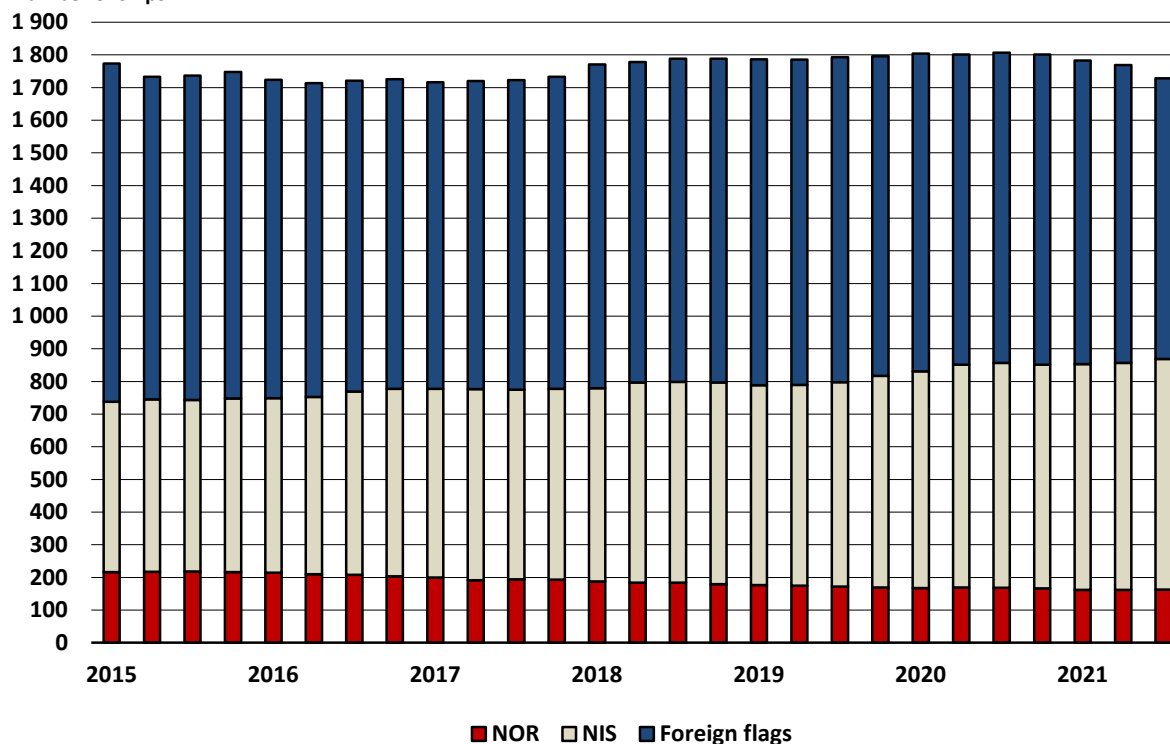
Norwegian-controlled foreign-going fleet - development

Ships over 100 gt

January 1	Norwegian flag						Foreign flags		Total	
	NOR		NIS		Total		No Mill.dwt		No	Mill.dwt
2015	216	1.0	522	17.3	738	18.3	1 036	21.7	1 774	40.0
2016	214	1.0	535	17.9	749	18.9	975	21.8	1 724	40.7
2017	200	1.0	578	19.5	778	20.5	938	22.9	1 716	43.4
2018	188	1.0	591	19.4	778	20.4	992	25.4	1 771	45.8
2019	177	0.9	612	19.6	789	20.5	998	26.5	1 787	47.0
2020	167	0.9	664	21.0	831	21.9	973	28.1	1 804	50.0
2021	162	0.9	691	22.5	853	23.4	930	27.2	1 783	51.1
2021, July 1	163	0.8	706	21.9	869	22.7	859	26.2	1 728	48.9

Norwegian-controlled foreign-going fleet - development

Number of ships



NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Norwegian-controlled foreign-going fleet July 1, 2021

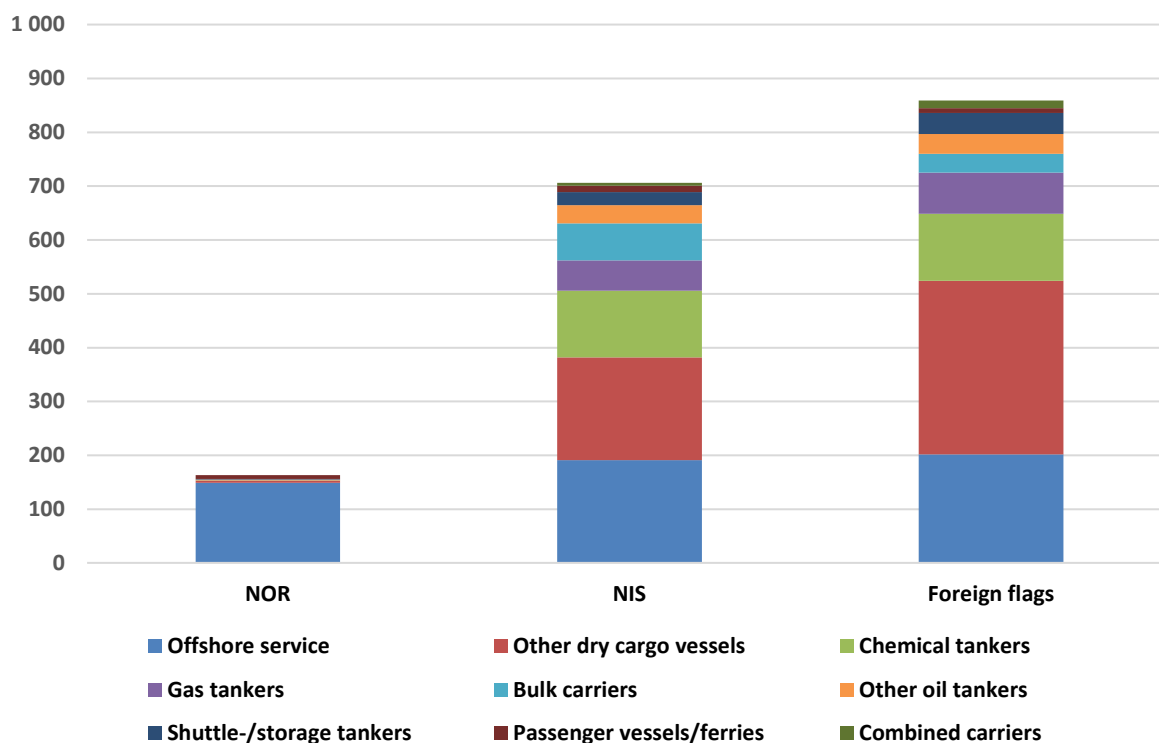
Ships over 100 gt

	Norwegian flag						Foreign flags		Total	
	NOR		NIS		Total		No 1000 dwt		No 1000 dwt	
	No	1000 dwt	No	1000 dwt	No	1000 dwt	No	1000 dwt	No	1000 dwt
Passenger vessels/ferries ¹⁾	7	(286)	12	(360)	19	(631)	9	(276)	28	(922)
Gas tankers	0	0	56	2 597	56	2 597	76	4 951	132	7 548
Chemical tankers	1	8	124	3 825	125	3 833	125	2 780	250	6 613
Shuttle-/storage tankers	1	143	24	3 002	25	3 145	39	4 855	64	8 000
Other oil tankers	1	1	34	3 831	35	3 832	37	5 670	72	9 502
Combined carriers	0	0	5	467	5	467	14	1 112	19	1 579
Bulk carriers	0	0	69	4 003	69	4 003	35	1 594	104	5 597
Other dry cargo vessels	4	8	191	3 144	195	3 152	322	4 353	517	7 505
Offshore service	149	629	191	978	340	1 607	202	918	542	2 525
Total	163	789	706	21 847	869	22 636	859	26 233	1 728	48 869

¹⁾ Tonnage by 1000 gt.

Norwegian-controlled foreign-going fleet by flag and ship type July 1, 2021

Number of ships



NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

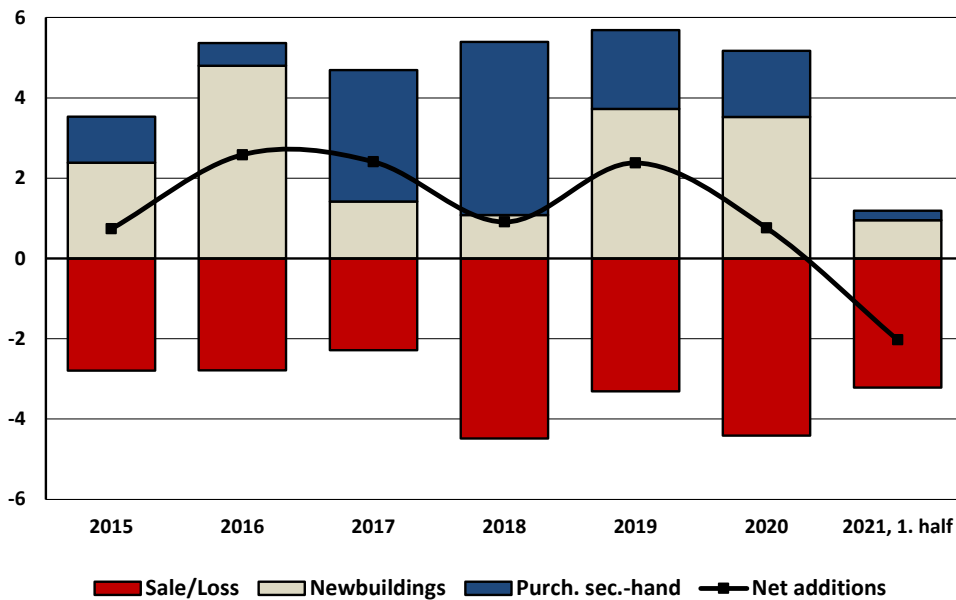
Additions/removals - Norwegian-controlled foreign-going fleet

Ships over 100 gt

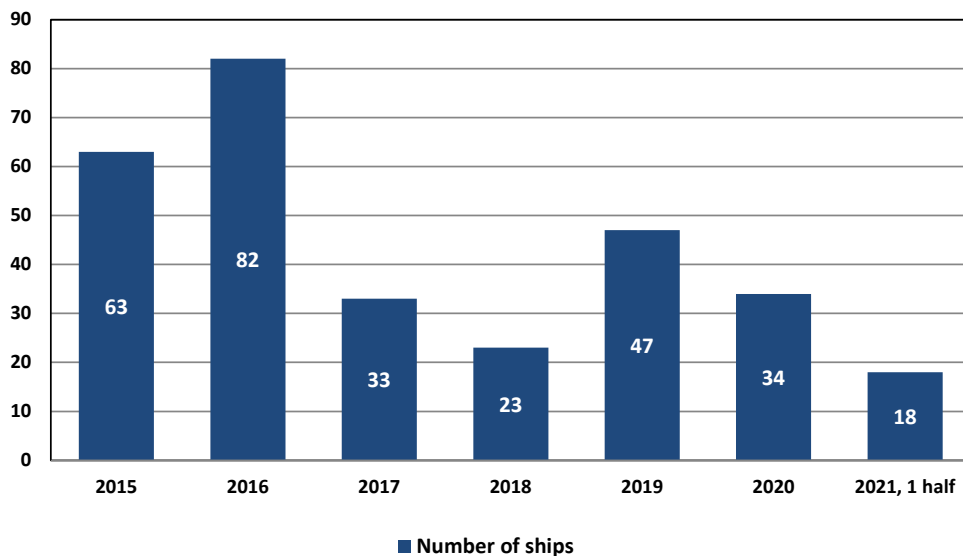
	Newbuildings		Sec. hand purchase		Total additions		Sale/loss	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2015 total	63	2 383	54	1 149	117	3 532	158	2 797
2016 total	82	4 767	27	572	109	5 339	119	2 788
2017 total	33	1 419	114	3 274	147	4 693	104	2 287
2018 total	23	1 085	119	4 309	142	5 394	130	4 487
2019 total	47	3 725	59	1 962	106	5 687	98	3 309
2020 total	34	3 523	45	1 646	79	5 169	113	4 413
2021 1. half	18	952	21	236	39	1 188	97	3 217

Additions/removals - Norwegian-controlled foreign-going fleet

Mill. dwt



Newbuildings delivered to the Norwegian-controlled foreign-going fleet



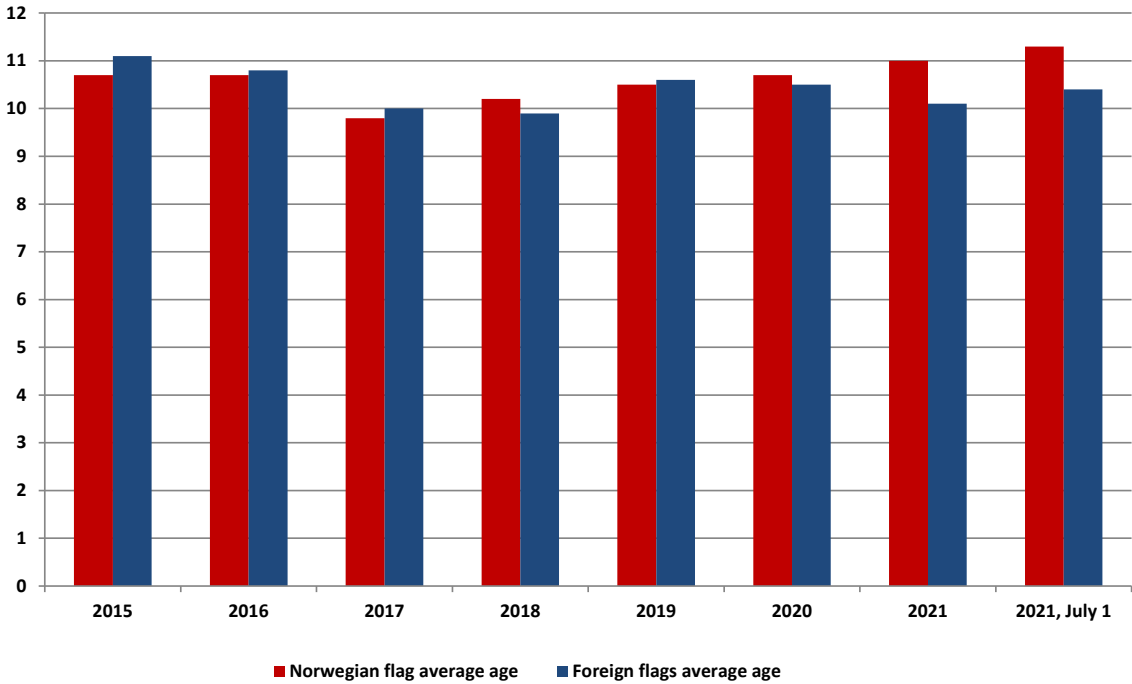
NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Average age of vessels – Norwegian-controlled foreign-going fleet

Weighted by gt

January 1	Norwegian flag			Foreign flags	Total
	NOR	NIS	Total		
2015	8.1	11.0	10.6	11.1	11.0
2016	8.8	10.9	10.7	10.8	10.7
2017	9.0	9.9	9.8	10.0	9.9
2018	10.2	10.2	10.2	9.9	10.0
2019	11.1	10.5	10.5	10.6	10.6
2020	11.5	10.6	10.7	10.5	10.6
2021	12.1	10.9	11.0	10.1	10.4
2021, July 1	11.9	11.2	11.3	10.4	10.8

Average age of vessels – development

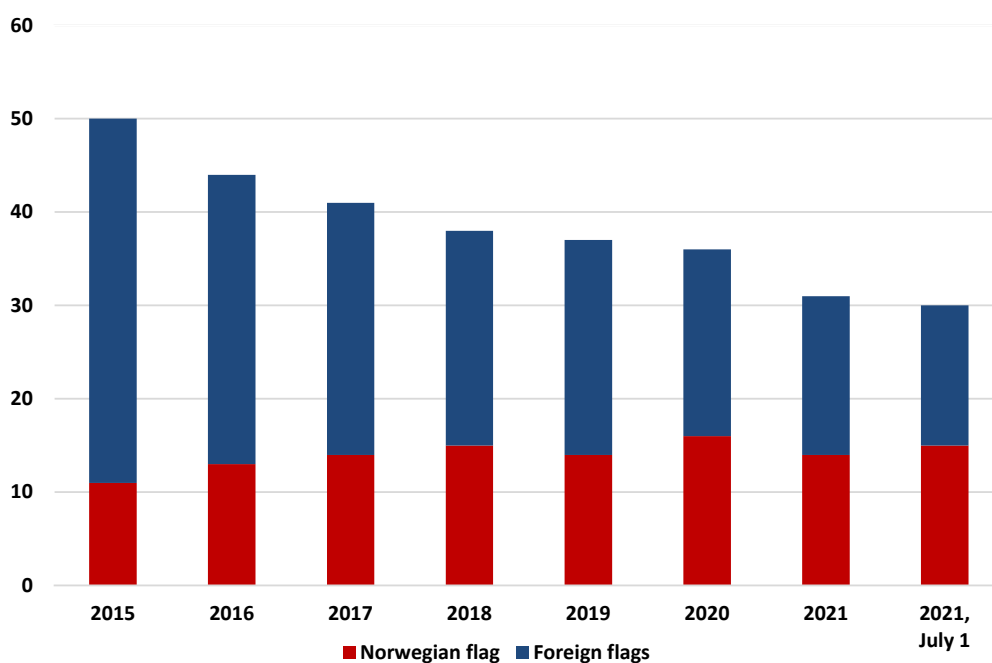


2. NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units - by activity and flag

January 1	Drilling activity etc.		Accommodation activity		Total
	Norw. Flag	Foreign flag	Norw. flag	Foreign flags	
2015	11	34	-	5	50
2016	13	26	-	5	44
2017	14	21	-	6	41
2018	15	19	-	4	38
2019	14	19	-	4	37
2020	16	17	-	3	36
2021	14	14	-	3	31
2021, July 1	15	14	-	1	30

Norwegian-controlled mobile offshore units - by flag



Norwegian-controlled mobile offshore units - by type July 1, 2021

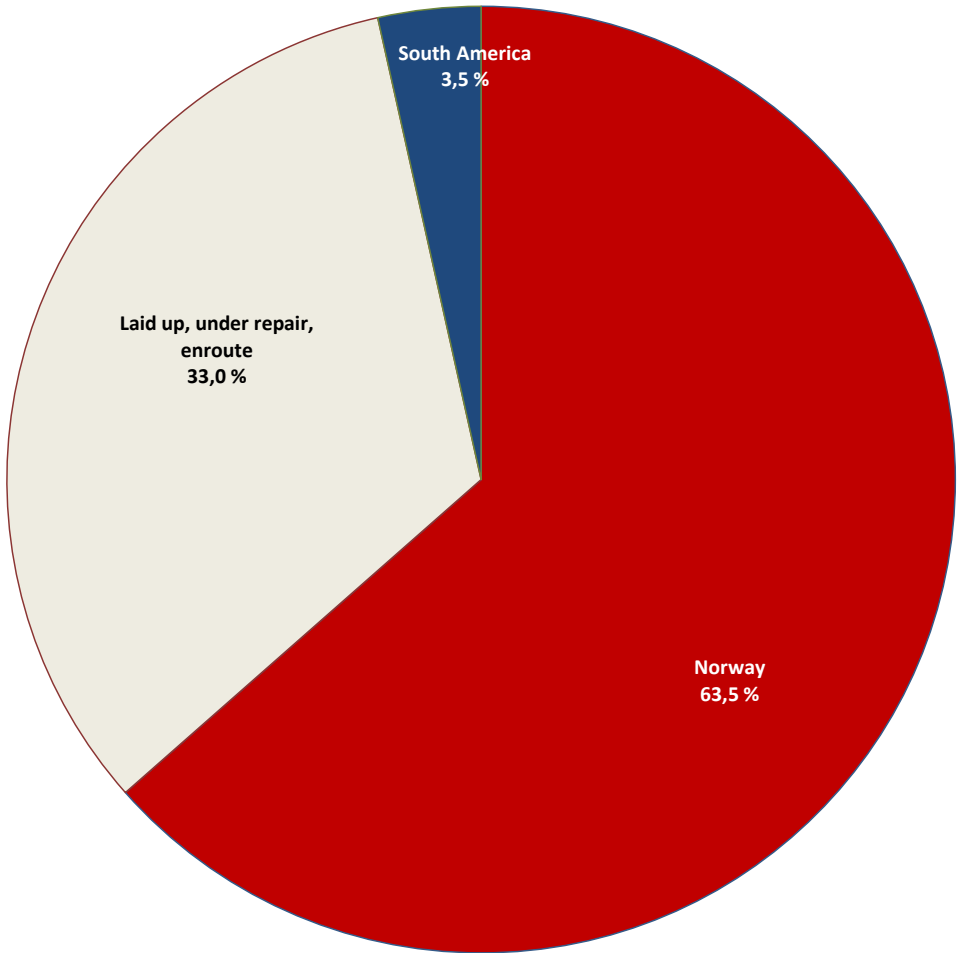
	Drilling activity etc.	Accommodation activity	Total
Semi-submersibles	17	1	18
Jack-ups	4	-	4
Drill ships/ships	1	-	1
Floating production units	7	-	7
Total	29	1	30

NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units by area of operation July 1, 2021

Area of operation	Norwegian flag	Foreign flag	Total	Share of total
	No	No		
Norway	13	6	19	63.5 %
South America	0	1	1	3.5 %
Total active units	13	7	20	67 %
Laid up, under repair, enroute	2	8	10	33 %
Total	15	15	30	100 %

Norwegian-controlled mobile offshore units by area of operation



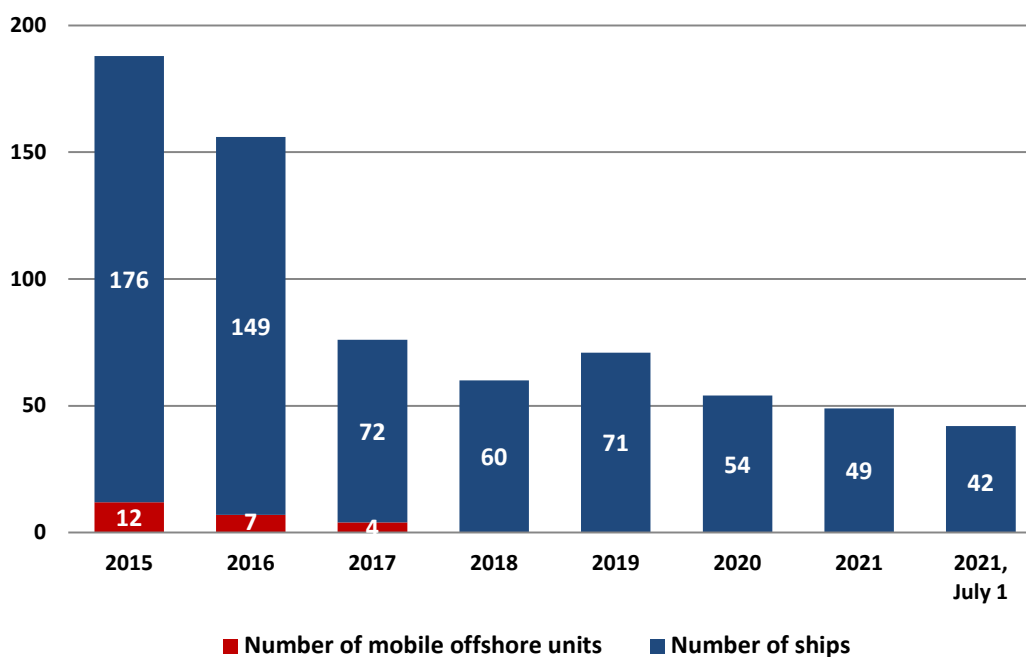
3. SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Development in ships and mobile offshore units on order

Ships over 100 gt

January 1	Ships				Mobile offshore units		
	No	1 000 dwt	Bill. NOK	Bill. USD	No	Bill. NOK	Bill. USD
2015	176	7 390	93.0	12.4	12	52.5	7.0
2016	149	7 169	85.4	9.7	7	29.0	3.3
2017	72	2 841	39.0	4.5	4	15.6	1.8
2018	60	2 163	32.9	4.0	-	-	-
2019	71	6 635	45.8	5.3	-	-	-
2020	54	4 754	42.3	4.8	-	-	-
2021	49	3 081	42.5	5.0	-	-	-
2021, July 1	42	2 086	33.7	3.9	-	-	-

Development in number of ships and mobile offshore units on order



SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Ships and mobile offshore units on order July 1, 2021

By type

Ships	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Gas tankers	8	768	5	202	13	970
Shuttle tankers	3	408	2	302	5	710
Oil tankers	0	0	2	220	2	220
Other dry cargo vessels	10	108			10	108
Offshore service vessels	6	64	6	14	12	78
Total ships	27	1 348	15	738	42	2 086
Mobile offshore units	-		-		-	

By country of built and year of delivery

Country of built	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Ships						
South Korea	10	1 022	3	340	13	1 362
China	7	274	5	381	12	655
Spain	0	0	7	17	7	17
Other countries (4)	10	52	0	0	10	52
Total ships	27	1 348	15	738	42	2 086
Mobile offshore units	-		-		-	

Year of delivery	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2021	4	176			4	176
2022	13	814	9	506	22	1 320
2023 and later	10	358	6	232	16	590
Total ships	27	1 348	15	738	42	2 086
Mobile offshore units	-		-		-	