

NORWEGIAN SHIPOWNERS' ASSOCIATION

Quarterly report - shipping and mobile offshore activities

No. 4 - 2020



Norges
Rederiforbund
Norwegian
Shipowners'
Association

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1. NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Norwegian-controlled foreign-going fleet - development

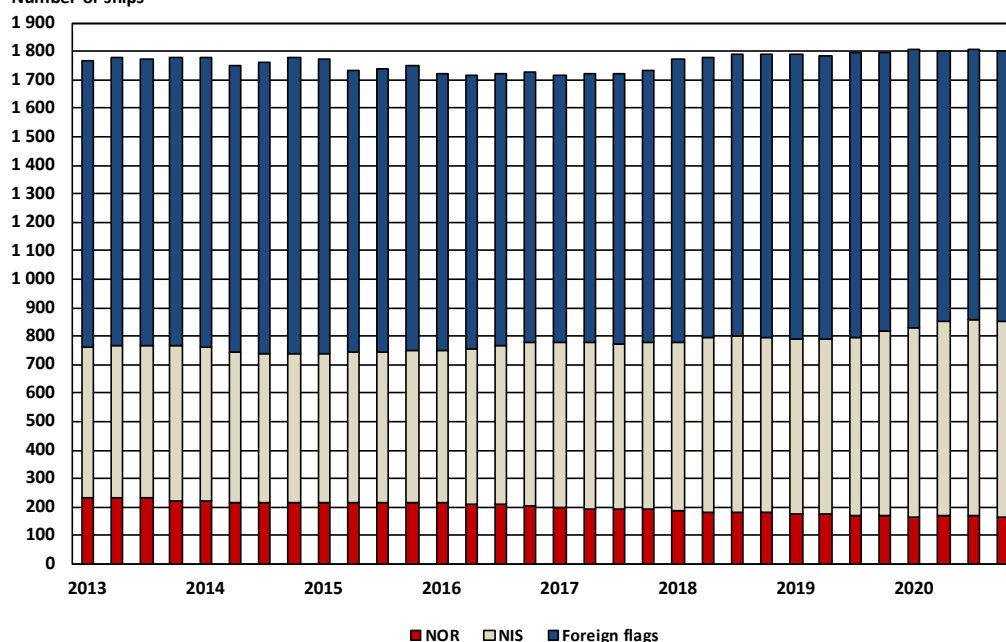
Ships over 100 gt

	Norwegian flag						Foreign flag		Total	
	NOR		NIS ¹⁾		Total		No Mill.dwt		No Mill.dwt	
January 1	No	Mill.dwt	No	Mill.dwt	No	Mill.dwt	No	Mill.dwt	No	Mill.dwt
2013	233	1.2	529	18.1	762	19.3	1 002	21.0	1 764	40.3
2014	219	1.1	540	18.4	759	19.5	1 021	21.1	1 780	40.6
2015	216	1.0	522	17.3	738	18.3	1 036	21.7	1 774	40.0
2016	214	1.0	535	17.9	749	18.9	975	21.8	1 724	40.7
2017	200	1.0	578	19.5	778	20.5	938	22.9	1 716	43.4
2018	188	1.0	591	19.4	778	20.4	992	25.4	1 771	45.8
2019	177	0.9	612	19.6	789	20.5	998	26.5	1 787	47.0
2020	167	0.9	664	21.0	831	21.9	973	28.1	1 804	50.0
2020, October 1	166	0.9	685	22.2	851	23.1	950	29.6	1 801	52.7

¹⁾ Including 50 foreign-owned vessels of 1.3 mill dwt.

Norwegian-controlled foreign-going fleet - development

Number of ships



Norwegian-controlled foreign-going fleet October 1, 2020

Ships over 100 gt

	Norwegian flag						Foreign flags		Total	
	NOR		NIS ¹⁾		Total		No 1000 dwt		No 1000 dwt	
	No	1000 dwt	No	1000 dwt	No	1000 dwt	No	1000 dwt	No	1000 dwt
Passenger vessels/ferries ²⁾	6	(268)	12	(352)	18	(620)	9	(215)	27	(835)
Gas tankers	0	0	58	2 654	58	2 654	77	4 920	135	7 574
Chemical tankers	1	8	117	3 525	118	3 533	132	3 016	250	6 549
Shuttle-/storage tankers	2	269	20	2 460	22	2 729	44	5 480	66	8 209
Other oil tankers	1	1	41	4 877	42	4 878	44	7 380	86	12 258
Combined carriers	0	0	5	467	5	467	10	782	15	1 249
Bulk carriers	0	0	74	4 255	74	4 255	45	2 231	119	6 486
Other dry cargo vessels	6	11	172	3 031	178	3 042	364	4 783	542	7 825
Offshore service	150	623	186	945	336	1 568	225	1 011	561	2 579
Total	166	912	685	22 214	851	23 126	950	29 603	1 801	52 729

¹⁾ Including 50 foreign-owned vessels of 1.3 mill dwt.

²⁾ Tonnage by 1000 gt.

NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

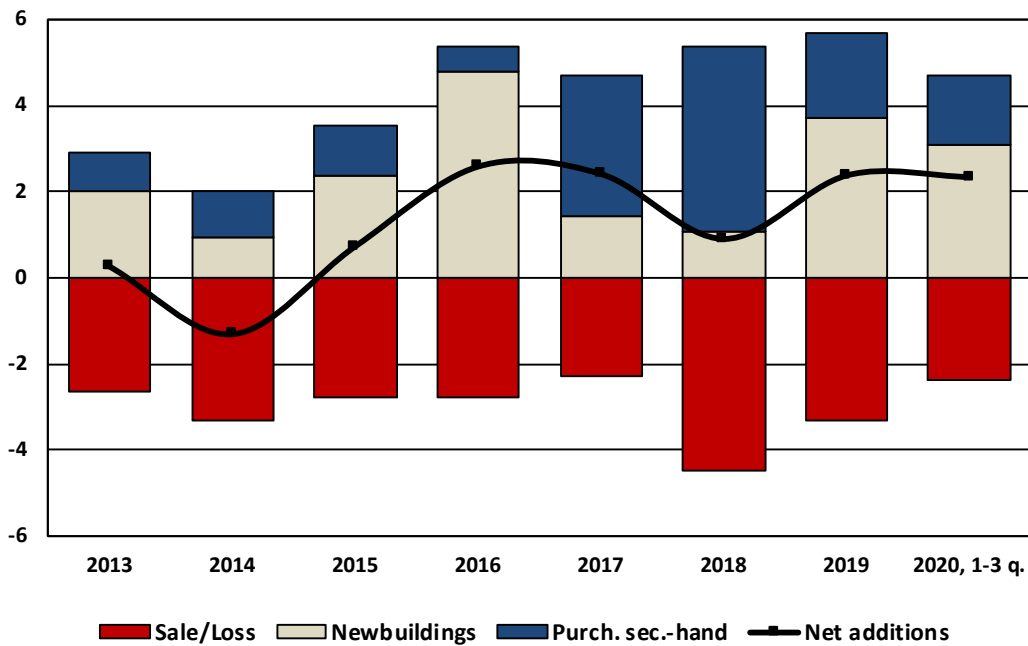
Additions/removals - Norwegian-controlled foreign-going fleet

Ships over 100 gt

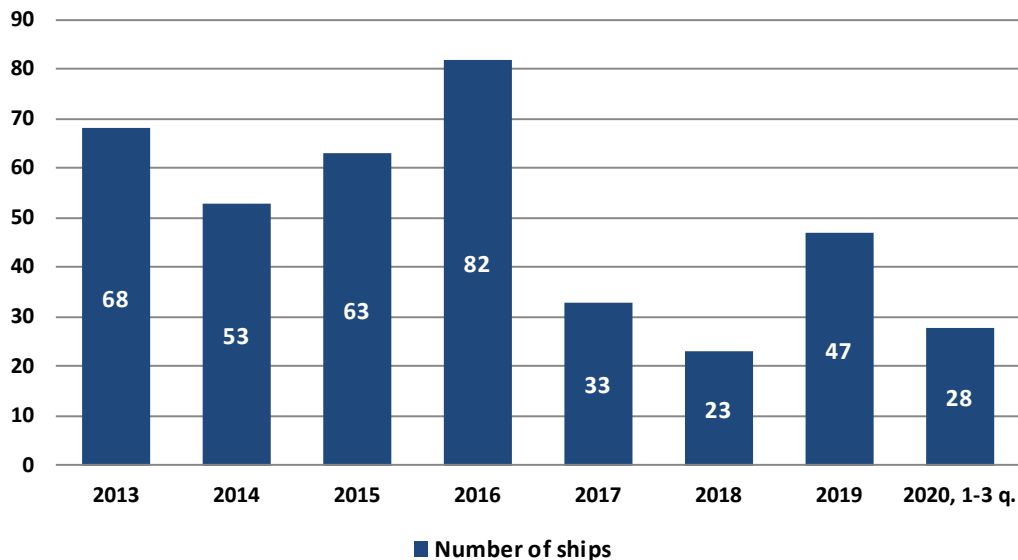
	Newbuildings		Sec. hand purchase		Total additions		Sale/loss	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2013 total	68	2 001	51	911	119	2 912	105	2 644
2014 total	53	939	44	1 095	97	2 034	107	3 302
2015 total	63	2 383	54	1 149	117	3 532	158	2 797
2016 total	82	4 767	27	572	109	5 339	119	2 788
2017 total	33	1 419	114	3 274	147	4 693	104	2 287
2018 total	23	1 085	119	4 309	142	5 394	130	4 487
2019 total	47	3 725	59	1 962	106	5 687	98	3 309
2020 1-3 q.	28	3 108	34	1 593	62	4 701	81	2 363

Additions/removals - Norwegian-controlled foreign-going fleet

Mill. dwt



Newbuildings delivered to the Norwegian-controlled foreign-going fleet



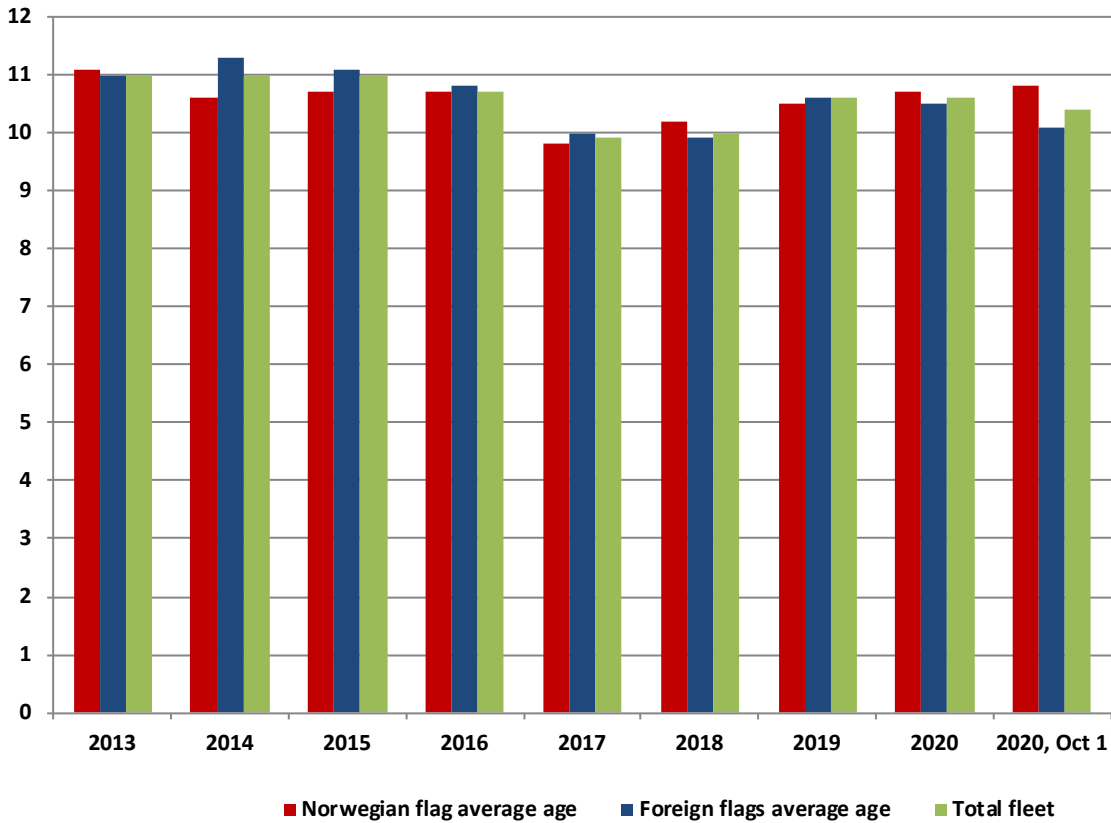
NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Average age of vessels – Norwegian-controlled foreign-going fleet

Weighted by gt

January 1	Norwegian flag			Foreign flags	Total
	NOR	NIS	Total		
2013	8.2	11.4	11.1	11.0	11.0
2014	8.2	10.9	10.6	11.3	11.0
2015	8.1	11.0	10.6	11.1	11.0
2016	8.8	10.9	10.7	10.8	10.7
2017	9.0	9.9	9.8	10.0	9.9
2018	10.2	10.2	10.2	9.9	10.0
2019	11.1	10.5	10.5	10.6	10.6
2020	11.5	10.6	10.7	10.5	10.6
2020, October 1	12.0	10.8	10.8	10.1	10.4

Average age of vessels – development

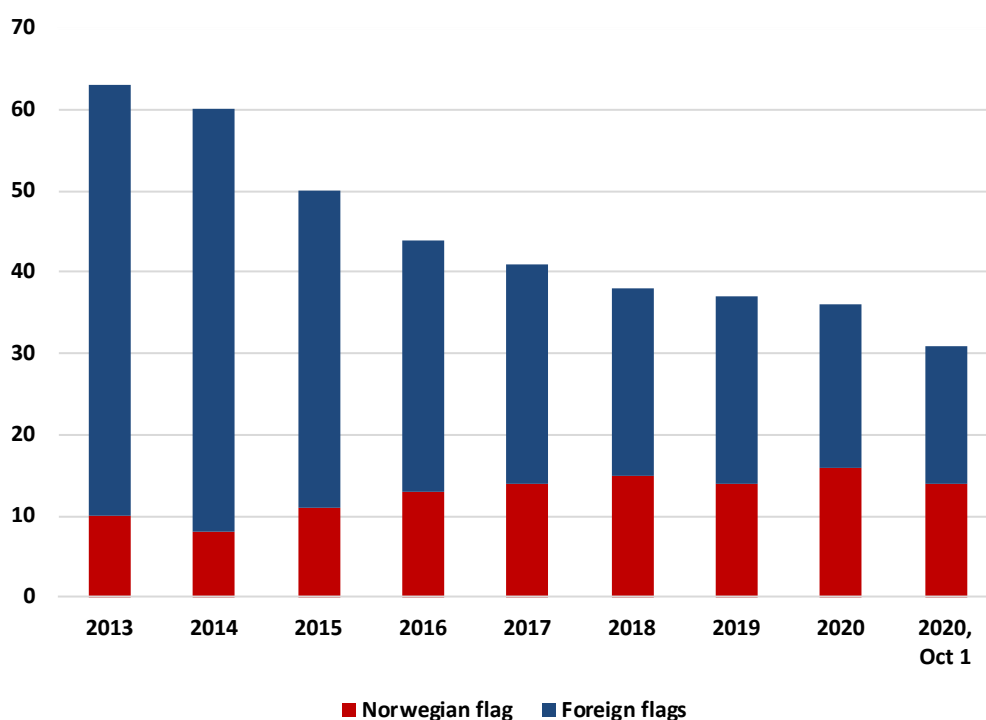


2. NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units - by activity and flag

January 1	Drilling activity etc.		Accommodation activity		Total
	Norw. Flag	Foreign flag	Norw. flag	Foreign flags	
2013	10	48	-	5	63
2014	8	47	-	5	60
2015	11	34	-	5	50
2016	13	26	-	5	44
2017	14	21	-	6	41
2018	15	19	-	4	38
2019	14	19	-	4	37
2020	16	17	-	3	36
2020, Oct 1	14	14	-	3	31

Norwegian-controlled mobile offshore units - by flag



Norwegian-controlled mobile offshore units - by type October 1, 2020

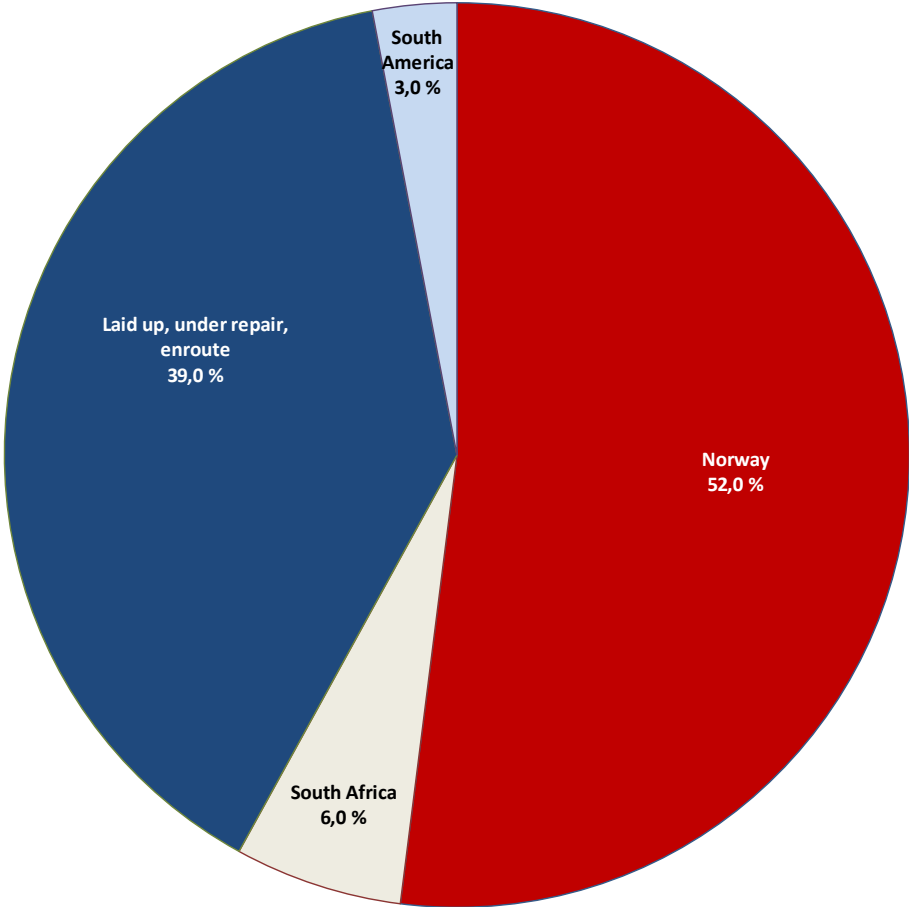
	Drilling activity etc.	Accommodation activity	Total
Semi-submersibles	18	1	19
Jack-ups	4	2	6
Drill ships/ships	1	-	1
Floating production units	5	-	5
Total	28	3	31

NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units by area of operation October 1, 2020

Area of operation	Norwegian flag	Foreign flag	Total	Share of total
	No	No		
Norway	12	4	16	52 %
South Africa	0	2	2	6 %
South America	0	1	1	3 %
Total active units	12	7	19	61 %
Laid up, under repair, enroute	2	10	12	39 %
Total	14	17	31	100 %

Norwegian-controlled mobile offshore units by area of operation



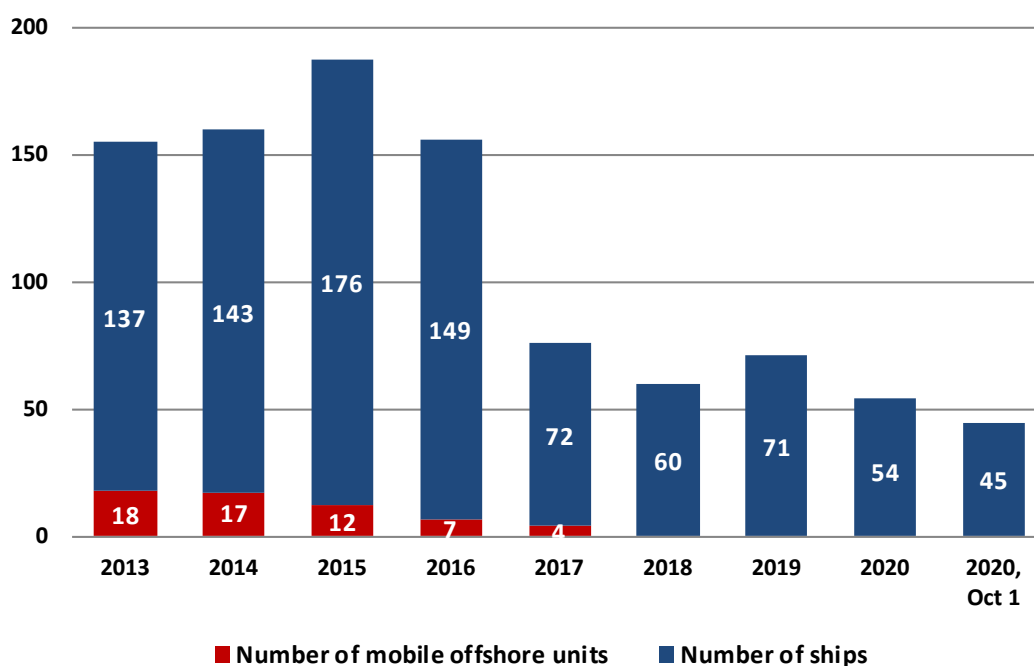
3. SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Development in ships and mobile offshore units on order

Ships over 100 gt

January 1	Ships				Mobile offshore units		
	No	1 000 dwt	Bill. Nkr	Bill. USD	No	Bill. Nkr	Bill. USD
2013	137	3 223	66.1	11.8	18	45.4	8.1
2014	143	3 948	74.7	12.2	17	53.5	8.7
2015	176	7 390	93.0	12.4	12	52.5	7.0
2016	149	7 169	85.4	9.7	7	29.0	3.3
2017	72	2 841	39.0	4.5	4	15.6	1.8
2018	60	2 163	32.9	4.0	-	-	-
2019	71	6 635	45.8	5.3	-	-	-
2020	54	4 754	42.3	4.8	-	-	-
2020, October 1	45	3 053	42.6	4.6	-	-	-

Development in number of ships and mobile offshore units on order



SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Ships and mobile offshore units on order October 1, 2020

By type

Ships	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Passenger vessels	-	-	1	-	1	-
Gas tankers	6	576	5	404	11	980
Chemical tankers	4	123	0	0	4	123
Shuttle tankers	7	921	2	302	9	1 223
Oil tankers	0	0	0	0	0	0
Combined carriers	0	0	4	334	4	334
Bulk carriers	0	0	2	164	2	164
Other dry cargo vessels	5	83	0		5	83
Offshore service vessels	5	128	4	18	9	146
Total ships	27	1 831	18	1 222	45	3 053
Mobile offshore units	-	-	-	-	-	-

By country of built and year of delivery

Country of built	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Ships						
South Korea	11	1 189	6	552	17	1 741
China	10	546	5	488	15	1 034
Spain	0	0	4	18	4	18
Other countries (6)	6	96	3	164	9	260
Total ships	27	1 831	18	1 222	45	3 053
Mobile offshore units	-	-	-	-	-	-

Year of delivery	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2020	4	344	4	331	8	675
2021	13	557	6	379	19	936
2022	6	638	8	512	14	1 150
2023 and later	4	292	0	0	4	292
Total ships	27	1 831	18	1 222	45	3 053
Mobile offshore units	-	-	-	-	-	-



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