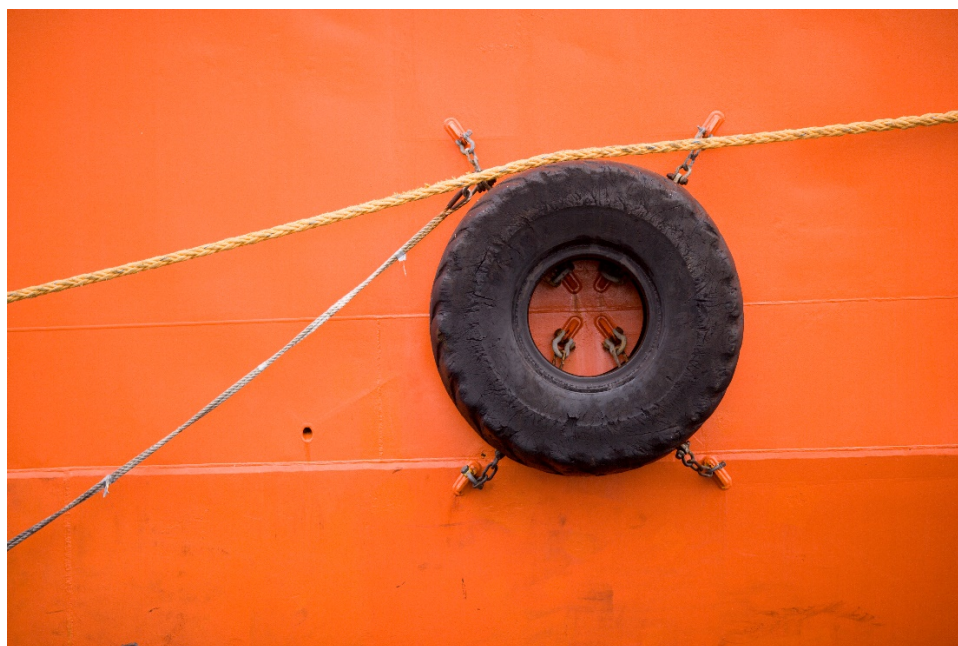


# NORWEGIAN SHIPOWNERS' ASSOCIATION

Quarterly report - shipping and mobile offshore activities

**No. 3 - 2020**



Norges  
Rederiforbund  
Norwegian  
Shipowners'  
Association

# NORWEGIAN SHIPOWNERS' ASSOCIATION

## Quarterly report - shipping and mobile offshore activities, no. 3 - 2020

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Norges  
Rederiforbund  
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# 1. NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

## Norwegian-controlled foreign-going fleet - development

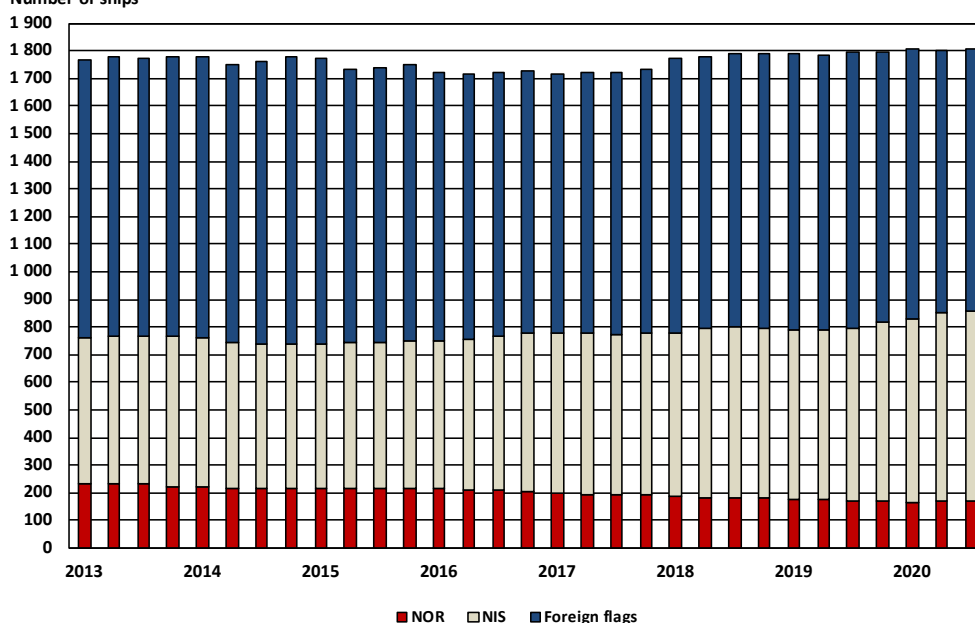
Ships over 100 gt

	Norwegian flag						Foreign flag		Total	
	NOR		NIS		Total		No Mill.dwt		No Mill.dwt	
January 1	No	Mill.dwt	No	Mill.dwt	No	Mill.dwt	No	Mill.dwt	No	Mill.dwt
2013	233	1.2	529	18.1	762	19.3	1 002	21.0	1 764	40.3
2014	219	1.1	540	18.4	759	19.5	1 021	21.1	1 780	40.6
2015	216	1.0	522	17.3	738	18.3	1 036	21.7	1 774	40.0
2016	214	1.0	535	17.9	749	18.9	975	21.8	1 724	40.7
2017	200	1.0	578	19.5	778	20.5	938	22.9	1 716	43.4
2018	188	1.0	591	19.4	778	20.4	992	25.4	1 771	45.8
2019	177	0.9	612	19.6	789	20.5	998	26.5	1 787	47.0
2020	167	0.9	664	21.0	831	21.9	973	28.1	1 804	50.0
2020, July 1	168	0.9	689	22.0	857	22.9	950	29.2	1 807	52.1

<sup>1)</sup> Including 50 foreign-owned vessels of 1.3 mill dwt.

## Norwegian-controlled foreign-going fleet - development

Number of ships



## Norwegian-controlled foreign-going fleet July 1, 2020

Ships over 100 gt

	Norwegian flag						Foreign flags		Total	
	NOR		NIS <sup>2)</sup>		Total		No 1000 dwt		No 1000 dwt	
	No	1000 dwt	No	1000 dwt	No	1000 dwt	No	1000 dwt	No	1000 dwt
Passenger vessels/ferries <sup>1)</sup>	6	(268)	12	(352)	18	(620)	10	(220)	28	(840)
Gas tankers	0	0	59	2 709	59	2 709	67	4 375	126	7 084
Chemical tankers	1	8	114	3 398	115	3 406	137	3 107	252	6 513
Shuttle-/storage tankers	2	269	17	2 047	19	2 316	49	6 070	68	8 386
Other oil tankers	1	1	42	5 036	43	5 037	44	7 195	87	12 232
Combined carriers	0	0	5	467	5	467	9	698	14	1 165
Bulk carriers	0	0	77	4 392	77	4 392	43	1 996	120	6 388
Other dry cargo vessels	6	11	175	3 030	181	3 041	366	4 795	547	7 836
Offshore service	152	625	188	951	340	1 576	225	956	565	2 532
<b>Total</b>	<b>168</b>	<b>914</b>	<b>689</b>	<b>22 030</b>	<b>857</b>	<b>22 944</b>	<b>950</b>	<b>29 192</b>	<b>1 807</b>	<b>52 136</b>

<sup>1)</sup> Tonnage by 1000 gt.

<sup>2)</sup> Including 50 foreign-owned vessels of 1.3 mill dwt.

# NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

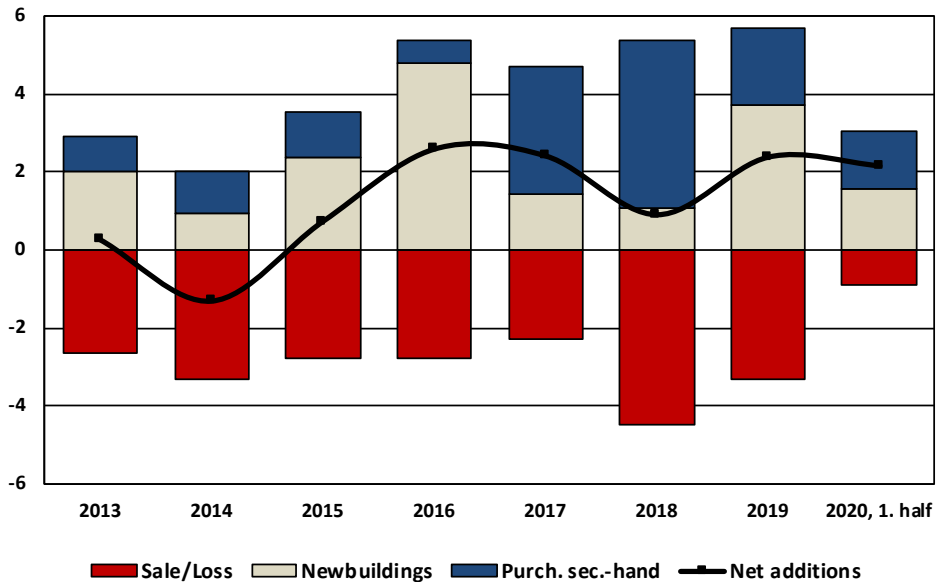
## Additions/removals - Norwegian-controlled foreign-going fleet

Ships over 100 gt

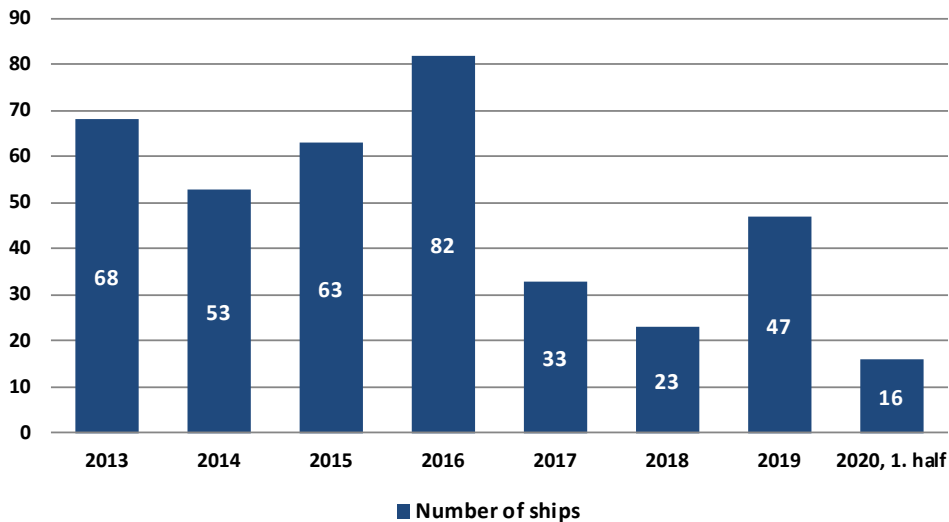
	Newbuildings		Sec. - hand purchase		Total additions		Sale/loss	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2013 total	68	2 001	51	911	119	2 912	105	2 644
2014 total	53	939	44	1 095	97	2 034	107	3 302
2015 total	63	2 383	54	1 149	117	3 532	158	2 797
2016 total	82	4 767	27	572	109	5 339	119	2 788
2017 total	33	1 419	114	3 274	147	4 693	104	2 287
2018 total	23	1 085	119	4 309	142	5 394	130	4 487
2019 total	47	3 725	59	1 962	106	5 687	98	3 309
2020 1. half	16	1 562	26	1 500	42	3 062	41	907

## Additions/removals - Norwegian-controlled foreign-going fleet

Mill. dwt



## Newbuildings delivered to the Norwegian-controlled foreign-going fleet



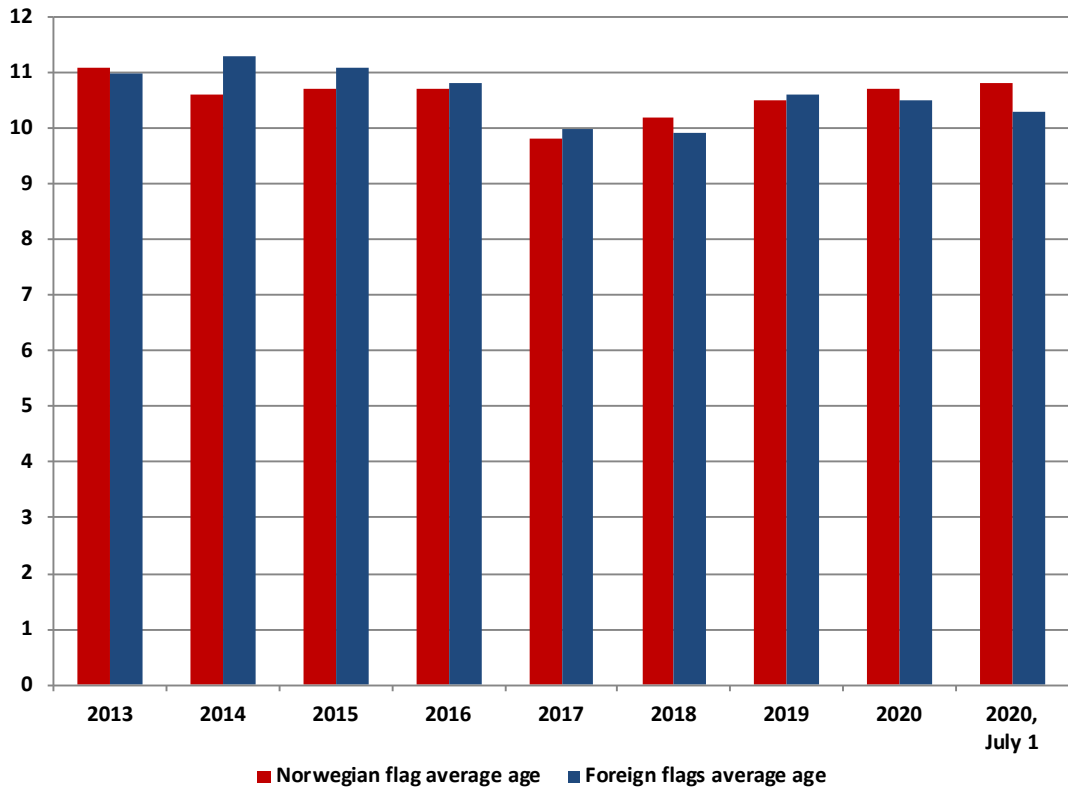
# NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

## Average age of vessels – Norwegian-controlled foreign-going fleet

Weighted by gt

January 1	Norwegian flag			Foreign flags	Total
	NOR	NIS	Total		
2013	8.2	11.4	11.1	11.0	11.0
2014	8.2	10.9	10.6	11.3	11.0
2015	8.1	11.0	10.6	11.1	11.0
2016	8.8	10.9	10.7	10.8	10.7
2017	9.0	9.9	9.8	10.0	9.9
2018	10.2	10.2	10.2	9.9	10.0
2019	11.1	10.5	10.5	10.6	10.6
2020	11.5	10.6	10.7	10.5	10.6
2020, July 1	11.8	10.8	10.8	10.3	10.6

## Average age of vessels – development

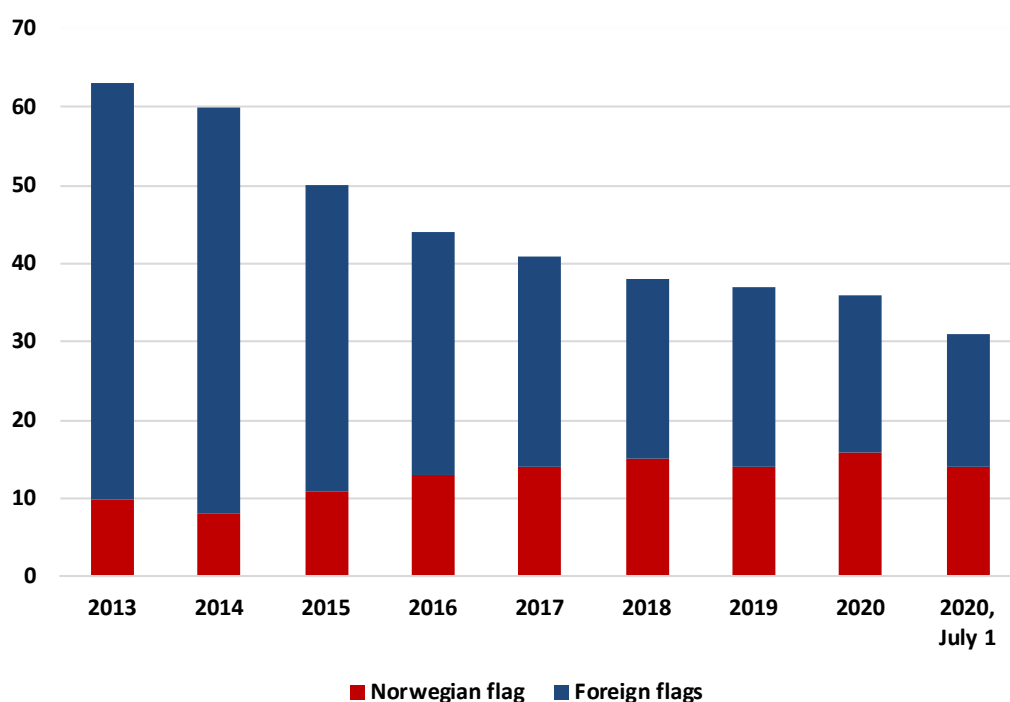


## 2. NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

### Norwegian-controlled mobile offshore units - by activity and flag

January 1	Drilling activity etc.		Accommodation activity		Total
	Norw. Flag	Foreign flag	Norw. flag	Foreign flags	
2013	10	48	-	5	63
2014	8	47	-	5	60
2015	11	34	-	5	50
2016	13	26	-	5	44
2017	14	21	-	6	41
2018	15	19	-	4	38
2019	14	19	-	4	37
2020	16	17	-	3	36
2020, July 1	14	14	-	3	31

### Norwegian-controlled mobile offshore units - by flag



### Norwegian-controlled mobile offshore units - by type July 1, 2020

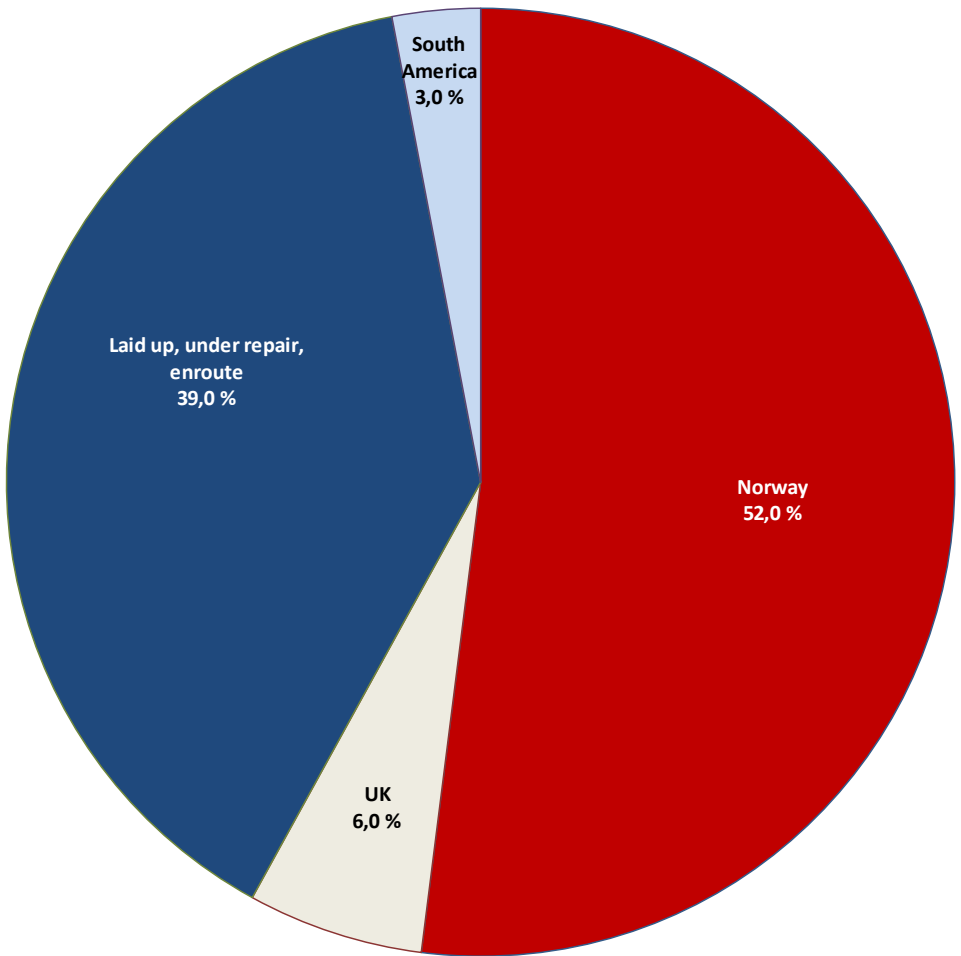
	Drilling activity etc.	Accommodation activity	Total
Semi-submersibles	18	1	19
Jack-ups	4	2	6
Drill ships/ships	1	-	1
Floating production units	5	-	5
<b>Total</b>	<b>28</b>	<b>3</b>	<b>31</b>

# NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units by area of operation July 1, 2020

Area of operation	Norwegian flag	Foreign flag	Total	Share of total
	No	No		
Norway	12	4	16	52 %
UK	0	2	2	6 %
South America	0	1	1	3 %
Asia	0	0	0	0 %
<b>Total active units</b>	<b>12</b>	<b>7</b>	<b>19</b>	<b>61 %</b>
Laid up, under repair, enroute	2	10	12	39 %
<b>Total</b>	<b>14</b>	<b>17</b>	<b>31</b>	<b>100 %</b>

Norwegian-controlled mobile offshore units by area of operation



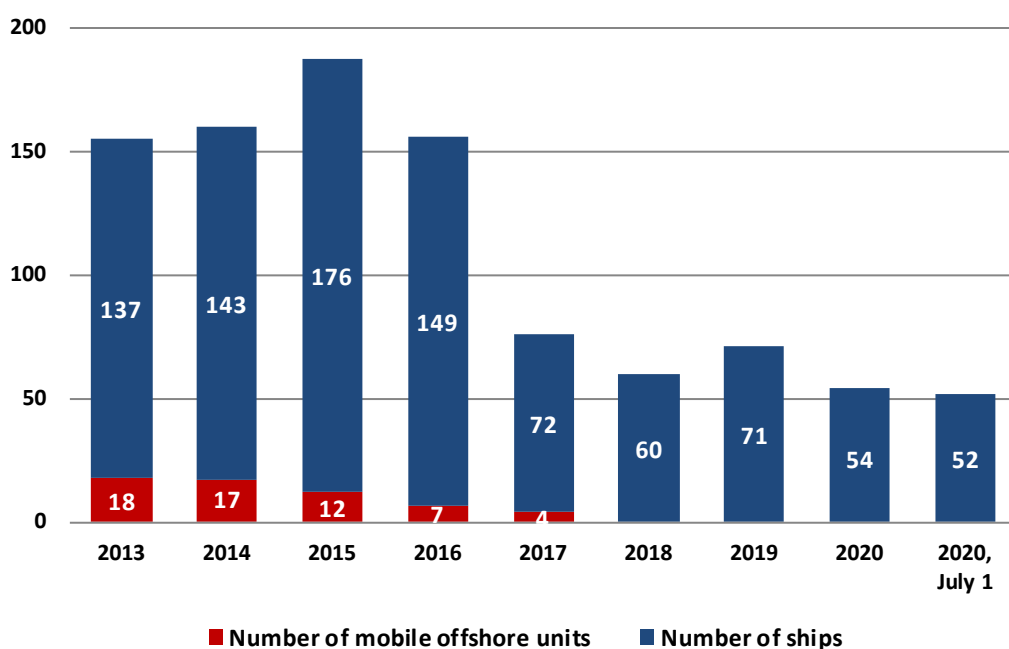
### 3. SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

#### Development in ships and mobile offshore units on order

Ships over 100 gt

January 1	Ships				Mobile offshore units		
	No	1 000 dwt	Bill. NKr	Bill. USD	No	Bill. NKr	Bill. USD
2013	137	3 223	66.1	11.8	18	45.4	8.1
2014	143	3 948	74.7	12.2	17	53.5	8.7
2015	176	7 390	93.0	12.4	12	52.5	7.0
2016	149	7 169	85.4	9.7	7	29.0	3.3
2017	72	2 841	39.0	4.5	4	15.6	1.8
2018	60	2 163	32.9	4.0	-	-	-
2019	71	6 635	45.8	5.3	-	-	-
2020	54	4 754	42.3	4.8	-	-	-
2020, July 1	52	4 159	43.3	4.5	-	-	-

#### Development in number of ships and mobile offshore units on order





# SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

## Ships and mobile offshore units on order July 1, 2020

### By type

Ships	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Passenger vessels	-	-	1	-	1	-
Gas tankers	4	384	6	500	10	884
Chemical tankers	8	271	0	0	8	271
Shuttle tankers	7	997	4	490	11	1 487
Oil tankers	0	0	2	600	2	600
Combined carriers	0	0	5	418	5	418
Bulk carriers	0	0	3	370	3	370
Other dry cargo vessels	5	83	0		5	83
Offshore service vessels	3	28	4	18	7	46
<b>Total ships</b>	<b>27</b>	<b>1 763</b>	<b>25</b>	<b>2 396</b>	<b>52</b>	<b>4 159</b>
<b>Mobile offshore units</b>	-	-	-	-	-	-

### By country of built and year of delivery

Country of built	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
<b>Ships</b>						
South Korea	9	1 073	11	1 436	20	2 509
China	10	494	7	778	17	1 272
Spain	0	0	4	18	4	18
Vietnam	3	150	0	0	3	150
Other countries (5)	5	46	3	164	8	210
<b>Total ships</b>	<b>27</b>	<b>1 763</b>	<b>25</b>	<b>2 396</b>	<b>52</b>	<b>4 159</b>
<b>Mobile offshore units</b>	-	-	-	-	-	-

Year of delivery	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2020	11	685	12	1 550	23	2 235
2021	10	440	6	482	16	922
2022 and later	6	638	7	364	13	1 002
<b>Total ships</b>	<b>27</b>	<b>1 763</b>	<b>25</b>	<b>2 396</b>	<b>52</b>	<b>4 159</b>
<b>Mobile offshore units</b>	-	-	-	-	-	-

## 4. OTHER FIGURES

### Accrued investments. Extraction of crude petroleum and natural gas and pipeline transport NOK million. By type of investment and content

	2017	2018	2019 q.1	2019 q.2	2019 q.3	2019 q.4	2020 q. 1
<b>Investments, total</b>	<b>148 809</b>	<b>151 830</b>	<b>38 191</b>	<b>44 325</b>	<b>45 616</b>	<b>49 419</b>	<b>44 135</b>
<b>Extraction of crude oil and natural gas</b>	<b>146 645</b>	<b>149 643</b>	<b>38 027</b>	<b>44 067</b>	<b>45 460</b>	<b>49 282</b>	<b>44 057</b>
<b>Exploration and concept studies</b>	21 799	25 450	6 772	6 739	6 883	7 371	5 733
Exploration drilling	8 719	14 424	3 973	4 099	4 503	4 084	3 313
General surveys	4 971	4 849	869	1 166	896	1 298	851
Field evaluation/field development	1 455	2 303	524	482	460	810	525
Administration and other costs	3 877	3 609	1 079	914	914	932	840
Concept studies	2 776	265	326	78	111	248	204
<b>Field development</b>	52 787	61 963	16 886	18 207	20 744	21 831	19 008
Commodities, field development	29 092	29 872	7 438	8 730	9 915	9 568	8 133
Services, field development	15 539	24 490	7 920	7 675	7 593	6 902	6 858
Production drilling, field development	8 156	7 601	1 528	1 801	3 236	5 361	4 016
<b>Fields on stream</b>	61 921	55 949	13 217	17 070	16 737	18 396	17 788
Commodities, fields on stream	3 560	2 858	852	1 277	607	1 388	845
Services, fields on stream	14 077	11 055	2 413	4 618	3 506	4 259	2 760
Production drilling, fields on stream	44 284	42 034	9 952	11 176	12 624	12 748	14 183
<b>Onshore activities</b>	4 920	1 971	513	486	370	684	422
<b>Shutdown and removal</b>	5 218	4 312	639	1 565	727	999	1 107
<b>Pipeline transportation</b>	2 163	2 188	164	259	155	137	78

Source: Statistics Norway  
Read more at [www.ssb.no](http://www.ssb.no)



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