

NORWEGIAN SHIPOWNERS' ASSOCIATION

Quarterly report - shipping and mobile offshore activities

No. 3 - 2018



Norges
Rederiforbund
Norwegian
Shipowners'
Association

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1. NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Norwegian-controlled foreign-going fleet - development

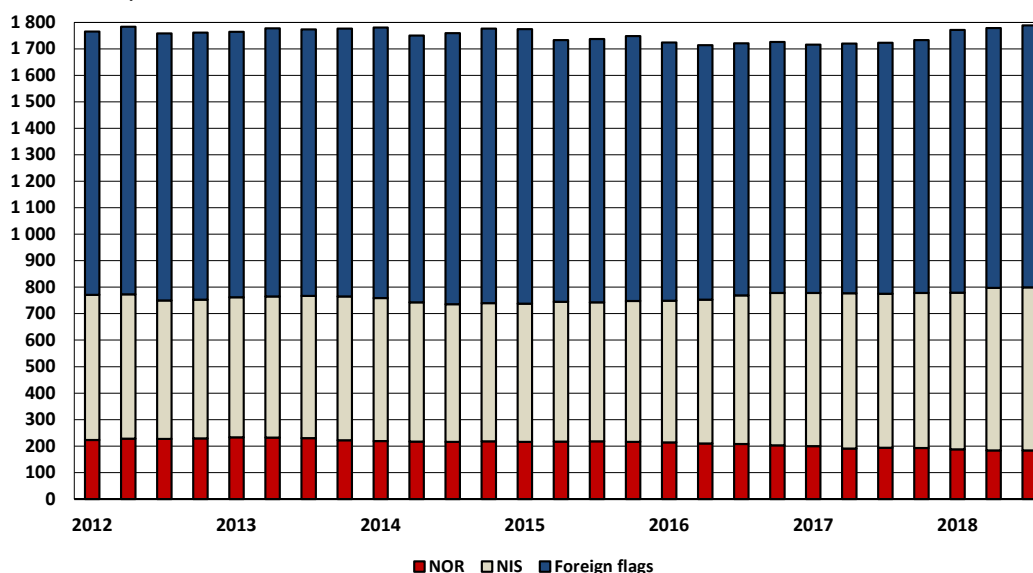
Ships over 100 gt

	Norwegian flag						Foreign flag		Total	
	NOR		NIS		Total					
January 1	No Mill.dwt		No Mill.dwt		No Mill.dwt		No Mill.dwt		No Mill.dwt	
2012	223	1.2	548	17.7	771	18.9	994	20.5	1 765	39.4
2013	233	1.2	529	18.1	762	19.3	1 002	21.0	1 764	40.3
2014	219	1.1	540	18.4	759	19.5	1 021	21.1	1 780	40.6
2015	216	1.0	522	17.3	738	18.3	1 036	21.7	1 774	40.0
2016	214	1.0	535	17.9	749	18.9	975	21.8	1 724	40.7
2017	200	1.0	578	19.5	778	20.5	938	22.9	1 716	43.4
2018	188	1.0	591	19.4	778	20.4	992	25.4	1 771	45.8
2018, July 1	184	1.0	615 ¹⁾	19.9	799	20.9	989	25.0	1 788	45.9

¹⁾ Includes 46 foreign-owned vessels of 1.3 mill dwt.

Norwegian-controlled foreign-going fleet - development

Number of ships



Norwegian-controlled foreign-going fleet July 1 2018

Ships over 100 gt

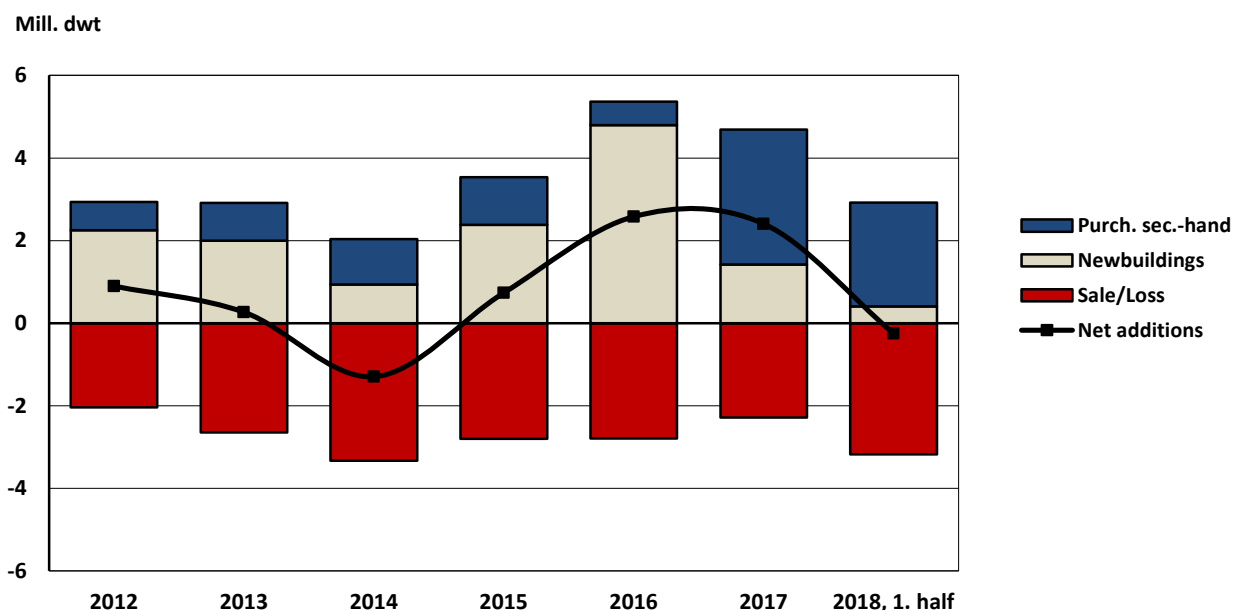
	Norwegian flag						Foreign flags		Total	
	NOR		NIS ²⁾		Total					
	No 1000 dwt		No 1000 dwt		No 1000 dwt		No 1000 dwt		No 1000 dwt	
Passenger vessels/ferries ¹⁾	6	(250)	8	(267)	14	(517)	10	(220)	24	(737)
Gas tankers	0	0	51	2 375	51	2 375	63	3 579	114	5 954
Chemical tankers	1	8	106	3 181	107	3 189	127	2 507	234	5 696
Shuttle-/storage tankers	2	269	10	1 250	12	1 519	57	6 971	69	8 490
Other oil tankers	0	0	43	5 225	43	5 225	32	3 308	75	8 533
Combined carriers	0	0	7	716	7	716	8	641	15	1 357
Bulk carriers	0	0	67	3 765	67	3 765	43	1 923	110	5 688
Other dry cargo vessels	10	20	130	2 473	140	2 493	408	5 065	548	7 558
Offshore service	165	656	193	939	358	1 595	241	1 011	599	2 606
Total	184	953	615	19 924	799	20 877	989	25 005	1 788	45 882

¹⁾ Tonnage by 1000 gt.

²⁾ Includes 46 foreign-owned vessels of 1.3 mill dwt.

NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Additions/removals - Norwegian-controlled foreign-going fleet

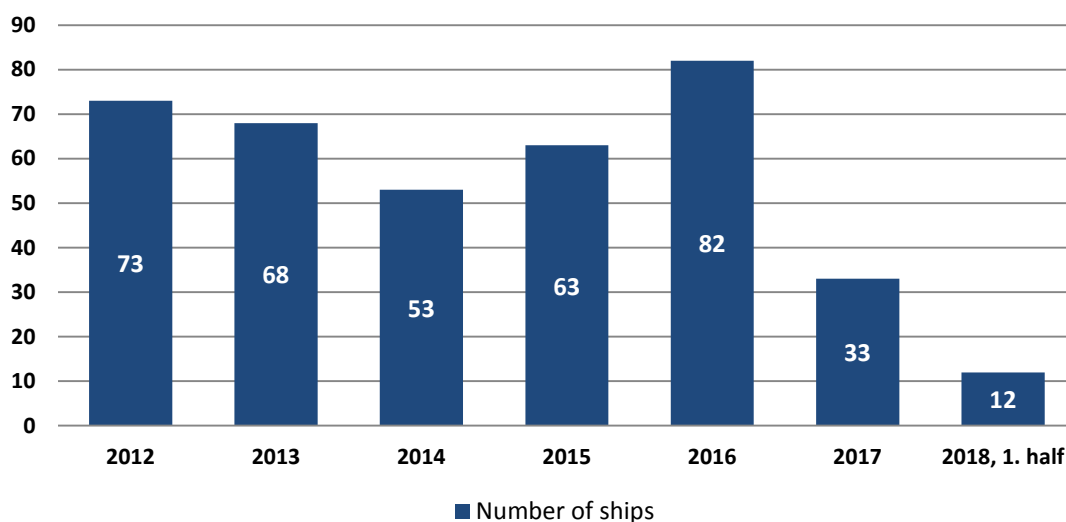


Additions/removals - Norwegian-controlled foreign-going fleet

Ships over 100 gt

	Newbuildings		Sec.-hand purchase		Total additions		Sale/loss	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2012 total	73	2 252	44	683	117	2 935	123	2 035
2013 total	68	2 001	51	911	119	2 912	105	2 644
2014 total	53	939	44	1 095	97	2 034	107	3 302
2015 total	63	2 383	54	1 149	117	3 532	158	2 797
2016 total	82	4 767	27	572	109	5 339	119	2 788
2017 total	33	1 419	114	3 274	147	4 693	104	2 287
2018, 1. half	12	409	79	2 514	91	2 923	79	3 172

Newbuildings delivered to the Norwegian-controlled foreign-going fleet

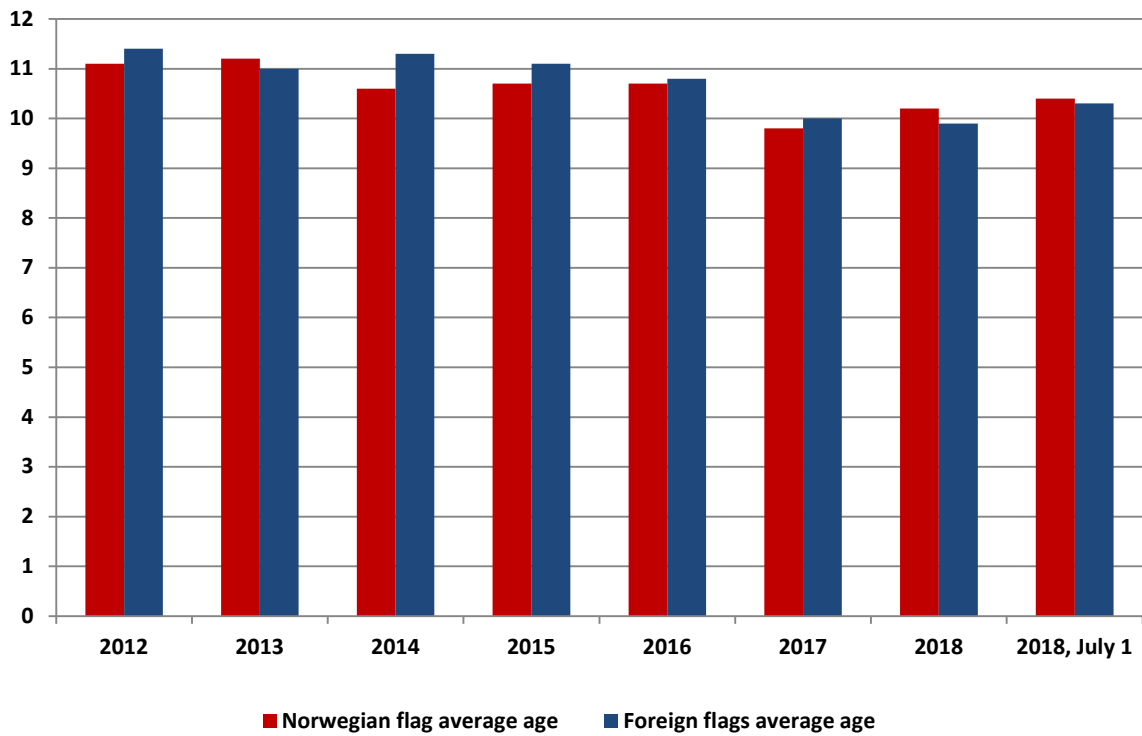


NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Average age of vessels – Norwegian-controlled foreign-going fleet Weighted by gt

January 1	Norwegian flag		Total	Foreign flag	Total
	NOR	NIS			
2012	8.1	11.4	11.1	11.4	11.2
2013	8.2	11.4	11.1	11.0	11.0
2014	8.2	10.9	10.6	11.3	11.0
2015	8.1	11.0	10.6	11.1	11.0
2016	8.8	10.9	10.7	10.8	10.7
2017	9.0	9.9	9.8	10.0	9.9
2018	10.2	10.2	10.2	9.9	10.0
2018, July 1	10.8	10.4	10.4	10.3	10.3

Average age of vessels - development



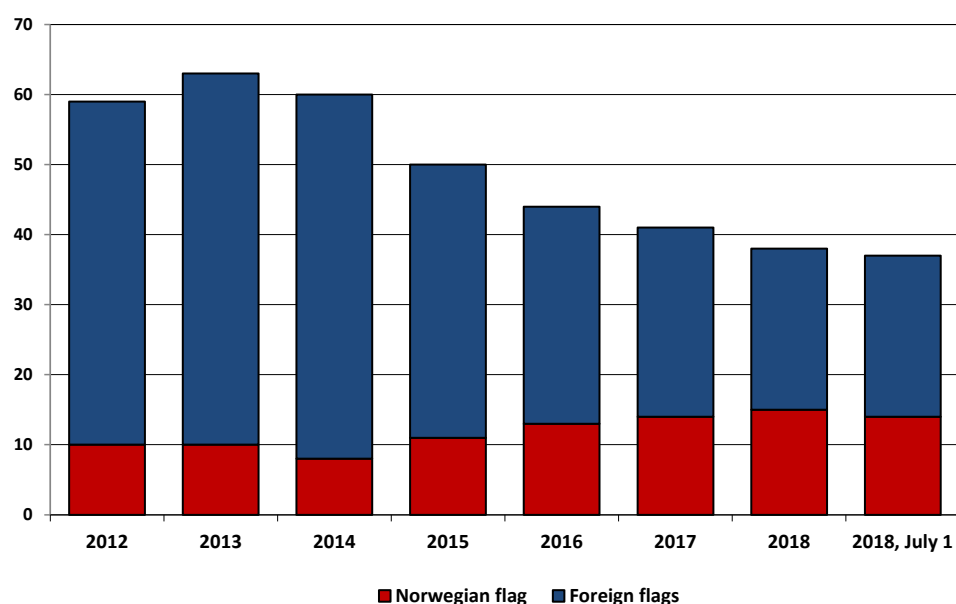
2. NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units - by activity and flag

January 1	Drilling activity etc.		Accommodation activity		Total
	Norw. flag	Foreign flag	Norw. flag	Foreign flag	
2011	9	43	-	4	56
2012	10	44	-	5	59
2013	10	48	-	5	63
2014	8	47	-	5	60
2015	11	34	-	5	50
2016	13	26	-	5	44
2017	14	21	-	6	41
2018	15	19	-	4	38
2018, July 1	14	19	-	4	37

Norwegian-controlled mobile offshore units - by flag

Number of units



Norwegian-controlled mobile offshore units - by type July 1 2018

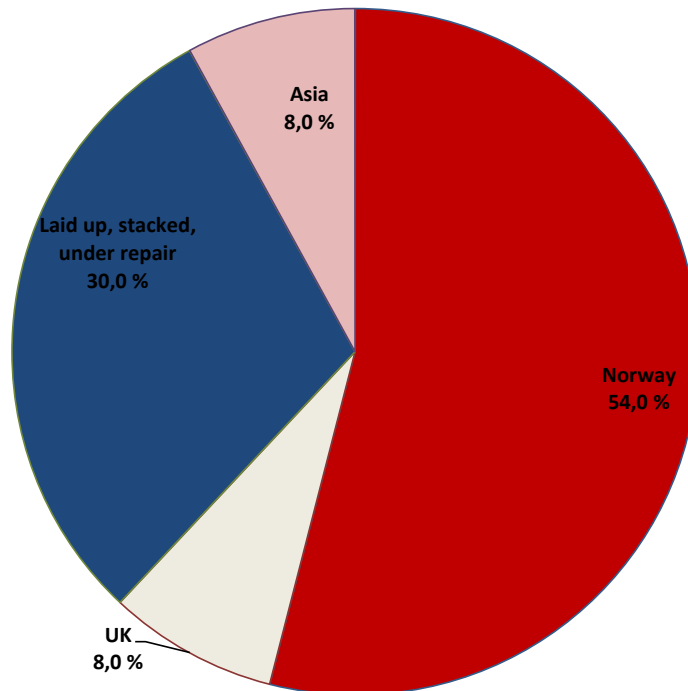
	Drilling activity etc.	Accommodation activity	Total
Semi-submersibles	19	1	20
Jack-ups	4	2	6
Drill ships/ships	3	1	4
Floating production units	7	-	7
Total	33	4	37

NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units by area of operation July 1 2018

Area of operation	Norwegian flag	Foreign flag	Total	Share of total
	No	No	No	%
Norway	13	7	20	54.0
UK	0	3	3	8.0
Asia	0	3	3	8.0
Total active units	13	13	26	70.0
Laid up, docked or stacked	1	10	11	30.0
Total	14	23	37	100.0

Norwegian-controlled mobile offshore units by area of operation



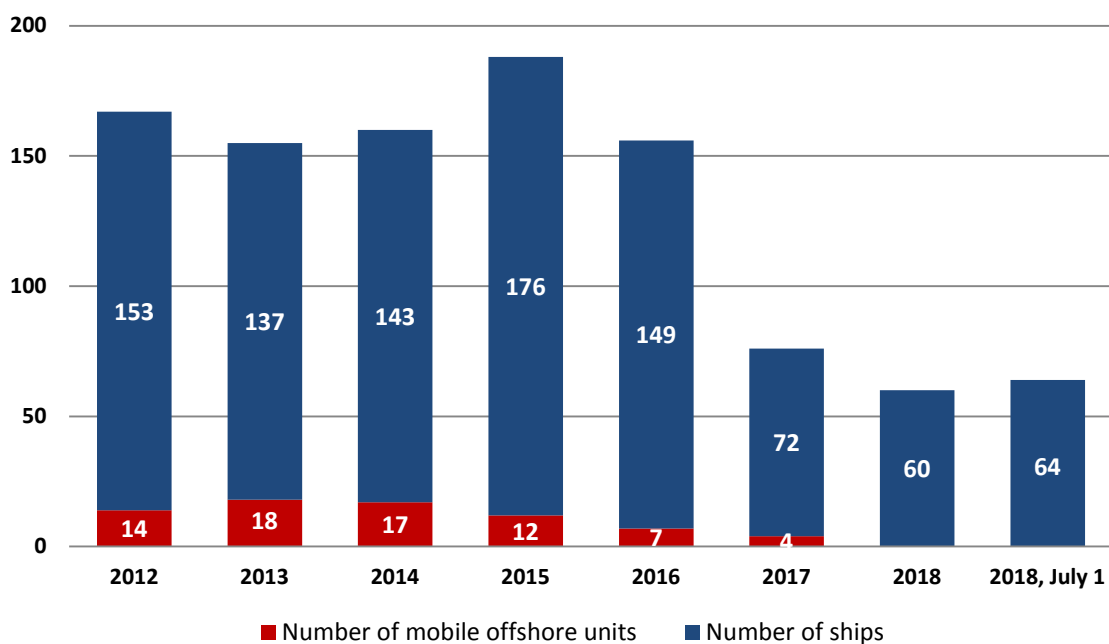
3. SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Development in ships and mobile offshore units on order

Ships over 100 gt

January 1	Ships				Mobile offshore units		
	No	1 000 dwt	Bill. NKr	Bill. USD	No	Bill. NKr	Bill. USD
2012	153	4 542	67.1	11.2	14	40.0	6.7
2013	137	3 223	66.1	11.8	18	45.4	8.1
2014	143	3 948	74.7	12.2	17	53.5	8.7
2015	176	7 390	93.0	12.4	12	52.5	7.0
2016	149	7 169	85.4	9.7	7	29.0	3.3
2017	72	2 841	39.0	4.5	4	15.6	1.8
2018	60	2 163	32.9	4.0	-	-	-
2018, July 1	64	5 473	37.6	4.6	-	-	-

Development in number of ships and mobile offshore units on order



SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Ships and mobile offshore units on order July 1 2018

By type

Ships	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Passenger vessels	3	-	1	-	4	-
Gas tankers	7	366	2	164	9	530
Chemical tankers	15	521	5	136	20	657
Shuttle tankers	0	0	0	0	0	0
Oil tankers	2	230	11	3 376	13	3 606
Combined carriers	0	0	5	418	5	418
Bulk carriers	3	187	1	7	4	194
Other dry cargo vessels	0	0	1	2	1	2
Offshore service vessels	4	32	4	34	8	66
Total ships	34	1 336	30	4 137	64	5 473
Mobile offshore units	-	-	-	-	-	-

By country of built and year of delivery

Country of built	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Ships						
China	12	279	8	496	20	775
South Korea	9	596	13	3 540	22	4 136
Vietnam	5	250	0	0	5	250
Japan	2	123	3	60	5	183
Norway	5	24	0	0	5	24
Other countries (6)	1	64	6	41	7	105
Mobile offshore units	-	-	-	-	-	-

By year of delivery

Ships	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2018	6	276	7	286	13	562
2019	18	668	13	2 398	31	3 066
2020 and 2021	10	392	10	1 453	20	1 845
Mobile offshore units	-	-	-	-	-	-

4. OTHER FIGURES

Port calls by Norwegian flagged and Norwegian controlled vessels in 2017 by register and vessel types¹⁾

	All registers		Norwegian registers		Foreign registers	
	Port calls	Arrived gt.	Port calls	Arrived gt.	Port calls	Arrived gt.
All vessel types, the whole world	125 116	2 173 273 062	64 621	908 930 740	60 495	1 264 342 322
All Vessel types abroad	78 381	1 880 602 291	28 073	677 574 629	50 308	1 203 027 662
Tanker	21 975	645 540 035	9 634	254 256 090	12 341	391 283 945
Bulk vessel	5 957	219 221 958	2 482	69 830 140	3 475	149 391 818
General cargo/other dry cargo vessel	35 188	835 837 076	7 547	238 329 837	27 641	597 507 239
Passenger vessels	3 797	117 600 626	1 739	78 871 812	2 058	38 728 814
Offshore vessels	9 954	52 515 333	5 838	30 428 556	4 116	22 086 777
Tug and salvage vessels	842	3 651 959	532	2 789 327	310	862 632
Specialized vessels and support vessels	643	6 194 129	276	3 027 692	367	3 166 437
Other	25	41 175	25	41 175	0	0
All vessels types Norway, Svalbard & Jan Mayen	46 735	292 670 771	36 548	231 356 111	10 187	61 314 660
Tanker	2 901	28 120 420	1 813	14 385 904	1 088	13 734 516
Bulk vessel	2 058	7 758 709	1 740	4 026 366	318	3 732 343
General cargo/other dry cargo vessel	20 564	69 806 333	12 219	29 078 243	8 345	40 728 090
Passenger vessels	11 550	137 605 530	11 514	136 502 418	36	1 103 112
Offshore vessels	8 227	43 533 059	7 903	41 854 644	324	1 678 415
Tug and salvage vessels	682	2 805 944	662	2 766 629	20	39 315
Specialized vessels and support vessels	666	2 903 971	610	2 605 102	56	298 869
Other	87	136 805	87	136 805	0	0

¹⁾Source Lloyd's. Only ships 1 000 gross tonnes and above. No fishing vessels.

Source: Statistics Norway
Read more at www.ssb.no