

# NORWEGIAN SHIPOWNERS' ASSOCIATION

Quarterly report - shipping and mobile offshore activities

No. 2 - 2017



Norges  
Rederiforbund  
Norwegian  
Shipowners'  
Association

# NORWEGIAN SHIPOWNERS' ASSOCIATION

## Quarterly information - shipping and mobile offshore activities, no 2 2017

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# 1. NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

## Norwegian-controlled foreign-going fleet - development

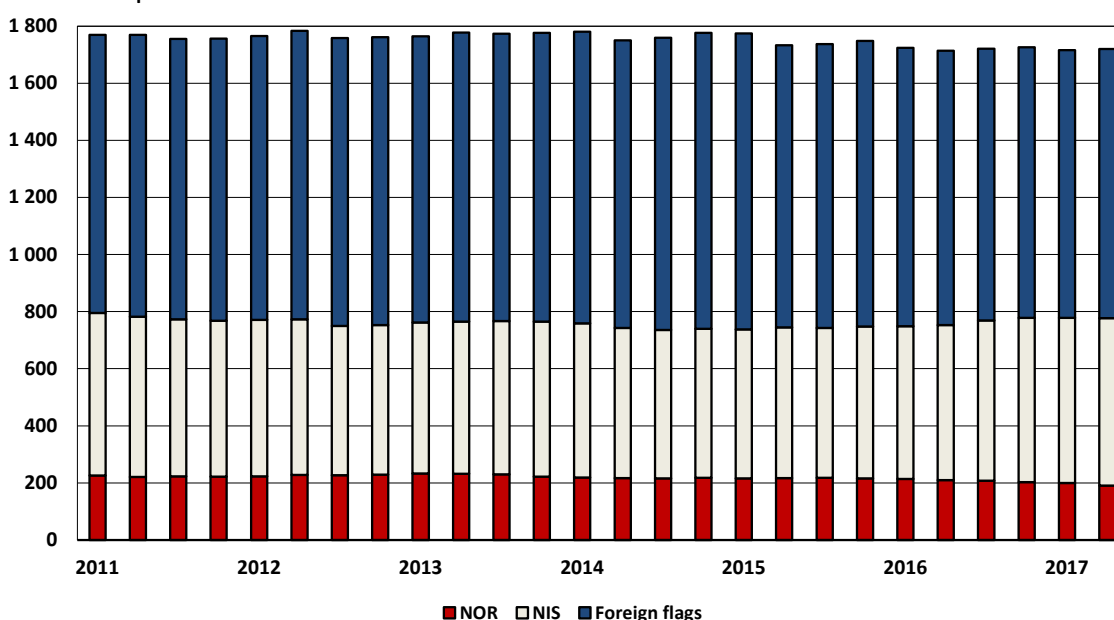
Ships over 100 gt

	Norwegian flag						Foreign flag		Total	
	NOR		NIS		Total					
January 1	No	Mill.dwt	No	Mill.dwt	No	Mill.dwt	No	Mill.dwt	No	Mill.dwt
2011	226	1.1	569	18.4	795	19.5	974	19.0	1 769	38.5
2012	223	1.2	548	17.7	771	18.9	994	20.5	1 765	39.4
2013	233	1.2	529	18.1	762	19.3	1 002	21.0	1 764	40.3
2014	219	1.1	540	18.4	759	19.5	1 021	21.1	1 780	40.6
2015	216	1.0	522	17.3	738	18.3	1 036	21.7	1 774	40.0
2016	214	1.0	535	17.9	749	18.9	975	21.8	1 724	40.7
2017	200	1.0	578	19.5	778	20.5	938	22.9	1 716	43.4
2017, April 1	191	1.0	586 <sup>1)</sup>	19.4	777	20.4	943	23.3	1 720	43.7

<sup>1)</sup> Includes 41 foreign-owned vessels of 1.5 mill dwt.

## Norwegian-controlled foreign-going fleet - development

Number of ships



## Norwegian-controlled foreign-going fleet April 1 2017

Ships over 100 gt

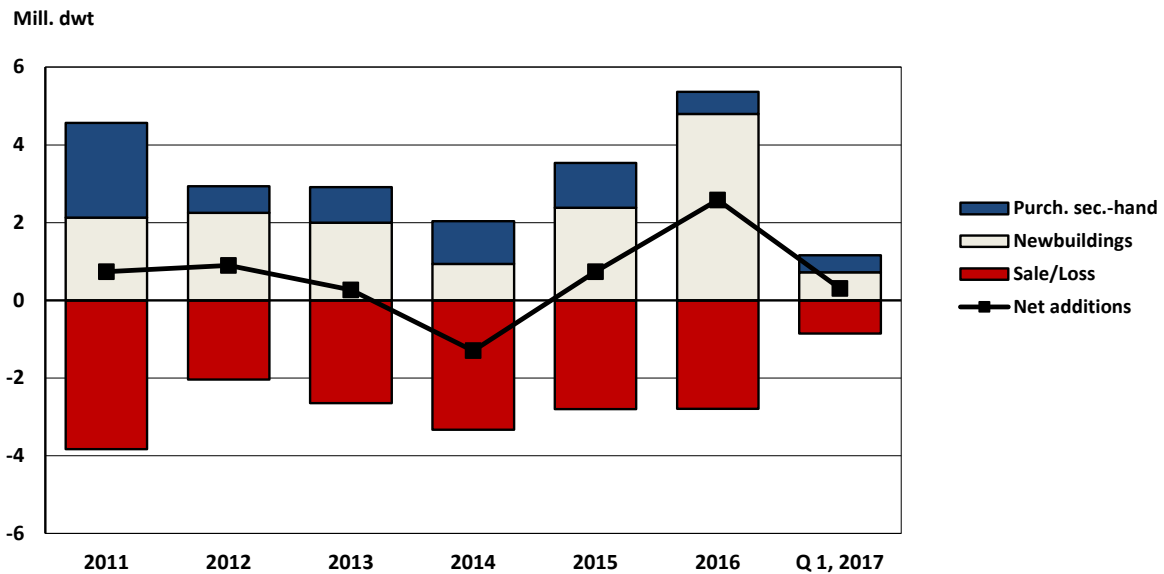
	Norwegian flag						Foreign flags		Total	
	NOR		NIS <sup>2)</sup>		Total					
	No	1000 dwt	No	1000 dwt	No	1000 dwt	No	1000 dwt	No	1000 dwt
Passenger vessels/ferries <sup>1)</sup>	7	(252)	7	(172)	14	(424)	6	(133)	20	(557)
Gas tankers	0	0	50	2 311	50	2 311	75	3 679	125	5 990
Chemical tankers	0	0	102	2 970	102	2 970	129	2 423	231	5 393
Shuttle-/storage tankers	2	269	8	1 025	10	1 294	54	6 491	64	7 785
Other oil tankers	0	0	41	5 126	41	5 126	30	3 087	71	8 213
Combined carriers	0	0	8	826	8	826	7	561	15	1 387
Bulk carriers	0	0	69	3 872	69	3 872	44	2 111	113	5 983
Other dry cargo vessels	8	13	119	2 465	127	2 478	363	3 905	490	6 383
Offshore service	174	717	182	820	356	1 537	235	1 000	591	2 537
<b>Total</b>	<b>191</b>	<b>999</b>	<b>586</b>	<b>19 415</b>	<b>777</b>	<b>20 414</b>	<b>943</b>	<b>23 257</b>	<b>1 720</b>	<b>43 671</b>

<sup>1)</sup> Tonnage by 1000 gt.

<sup>2)</sup> Includes 41 foreign-owned vessels of 1.5 mill dwt.

# NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

## Additions/removals - Norwegian-controlled foreign-going fleet

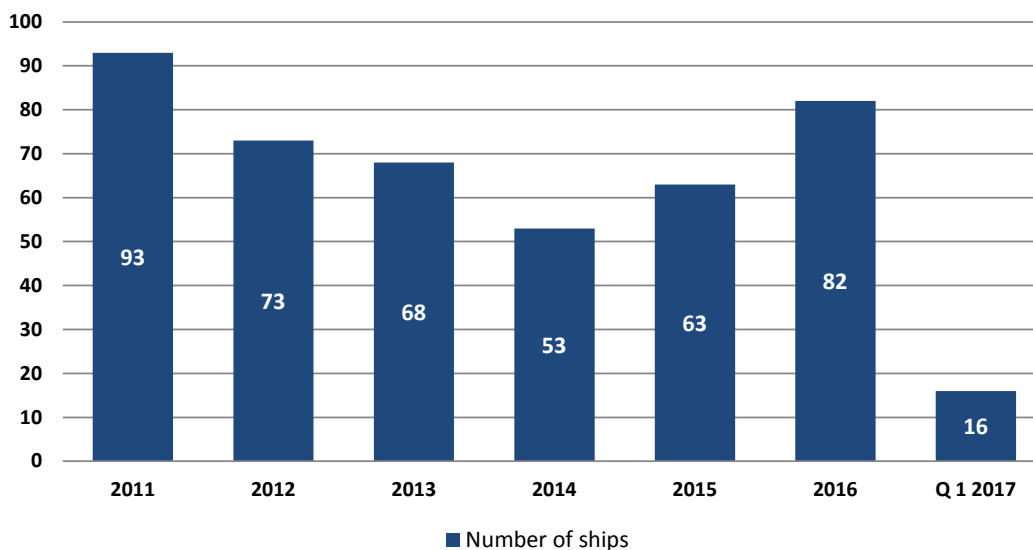


## Additions/removals - Norwegian-controlled foreign-going fleet

Ships over 100 gt

	Newbuildings		Sec.-hand purchase		Total additions		Sale/loss	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Total 2011	93	2 132	61	2 433	154	4 565	149	3 828
Total 2012	73	2 252	44	683	117	2 935	123	2 035
Total 2013	68	2 001	51	911	119	2 912	105	2 644
Total 2014	53	939	44	1 095	97	2 034	107	3 302
Total 2015	63	2 383	54	1 149	117	3 532	158	2 797
Total 2016	82	4 767	27	572	109	5 339	119	2 788
Q 1 2017	16	719	12	441	28	1 160	27	853

## Newbuildings delivered to the Norwegian-controlled foreign-going fleet

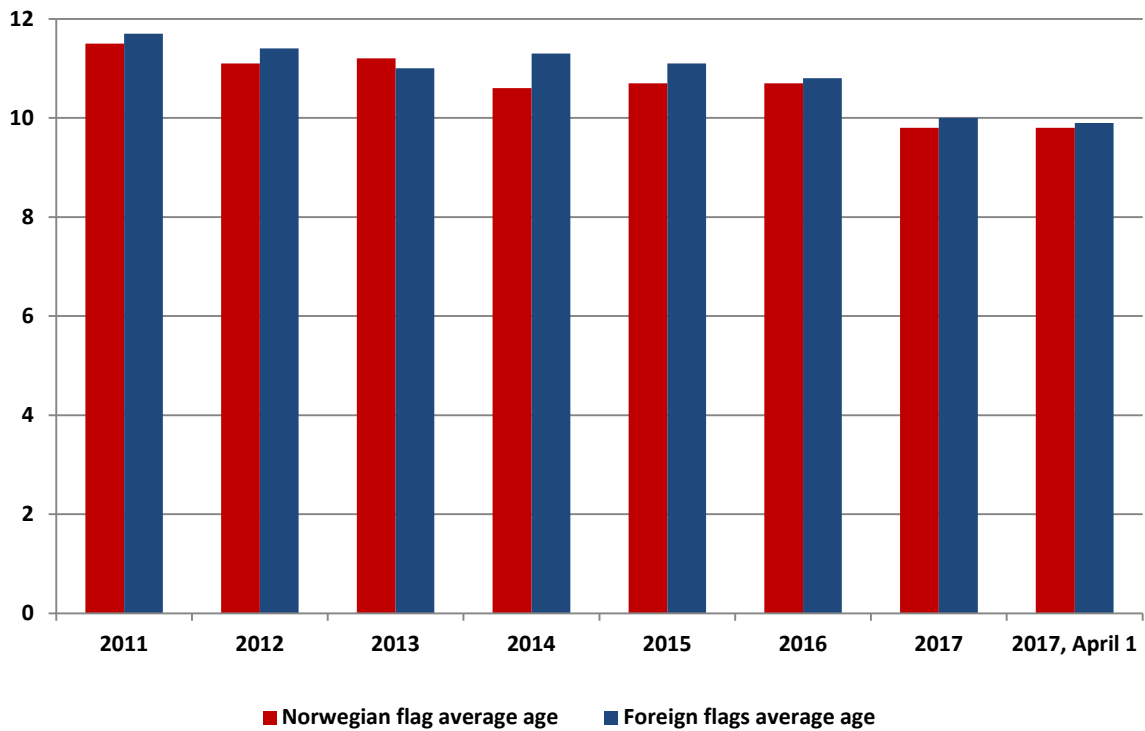


## NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

### Average age of vessels – Norwegian-controlled foreign-going fleet Weighted by gt

January 1	Norwegian flag		Total	Foreign flag	Total
	NOR	NIS			
2011	7.9	11.8	11.5	11.7	11.6
2012	8.1	11.4	11.1	11.4	11.2
2013	8.2	11.4	11.1	11.0	11.0
2014	8.2	10.9	10.6	11.3	11.0
2015	8.1	11.0	10.6	11.1	11.0
2016	8.8	10.9	10.7	10.8	10.7
2017	9.0	9.9	9.8	10.0	9.9
2017, April 1	9.3	9.8	9.8	9.9	9.8

### Average age of vessels - development

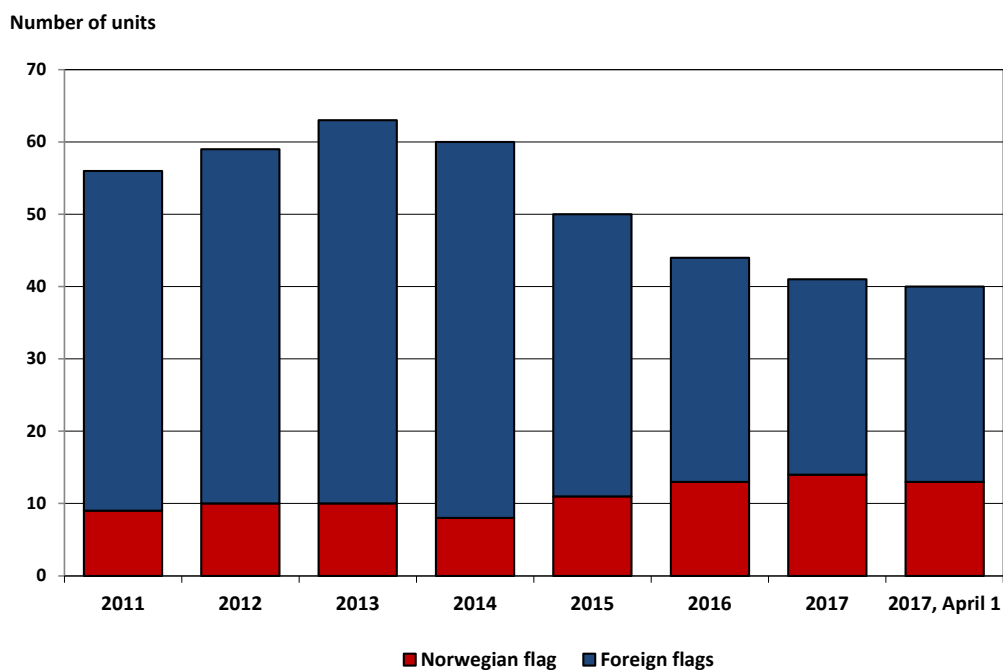


## 2. NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

### Norwegian-controlled mobile offshore units - by activity and flag

	Drilling activity etc.		Accommodation activity		Total
	Norwegian flag	Foreign flag	Norwegian flag	Foreign flag	
January 1					
2011	9	43	-	4	56
2012	10	44	-	5	59
2013	10	48	-	5	63
2014	8	47	-	5	60
2015	11	34	-	5	50
2016	13	26	-	5	44
2017	14	21	-	6	41
2017, April 1	13	21	-	6	40

### Norwegian-controlled mobile offshore units - by flag



### Norwegian-controlled mobile offshore units - by type April 1 2017

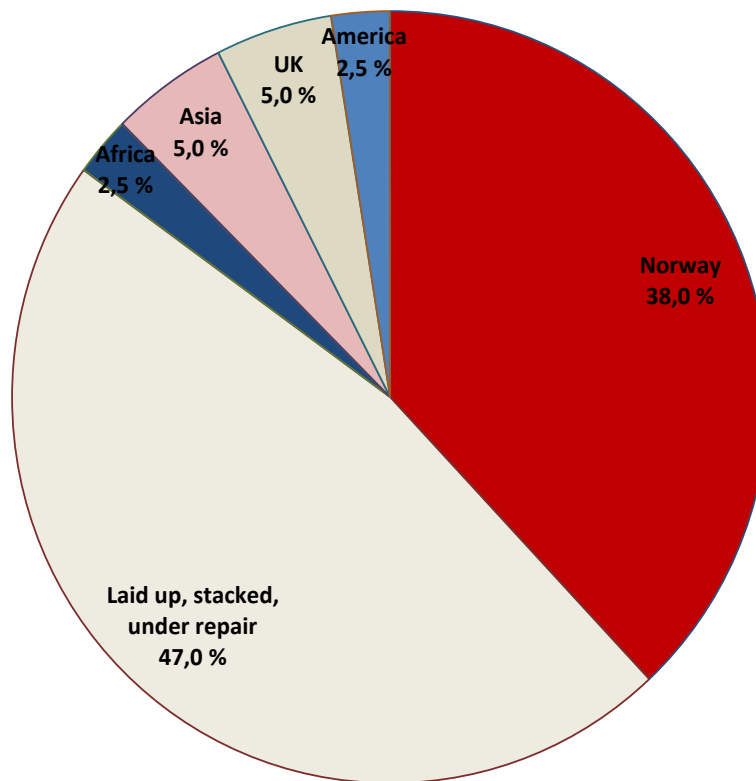
	Drilling activity etc.	Accommodation activity	Total
Semi-submersibles	21	2	23
Jack-ups	2	2	4
Drill ships/ships	3	2	5
Floating production units	8	-	8
<b>Total</b>	<b>34</b>	<b>6</b>	<b>40</b>

## NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

### Norwegian-controlled mobile offshore units by area of operation April 1 2017

Area of operation	Norwegian flag	Foreign flag	Total	Share of total
	No	No	No	%
Norway	10	5	15	38.0
UK	0	2	2	5.0
Asia	0	2	2	5.0
America	0	1	1	2.5
Africa	0	1	1	2.5
Total active units	10	11	21	53.0
Laid up, docked or stacked	3	16	19	47.0
<b>Total</b>	<b>13</b>	<b>27</b>	<b>40</b>	<b>100.0</b>

### Norwegian-controlled mobile offshore units by area of operation



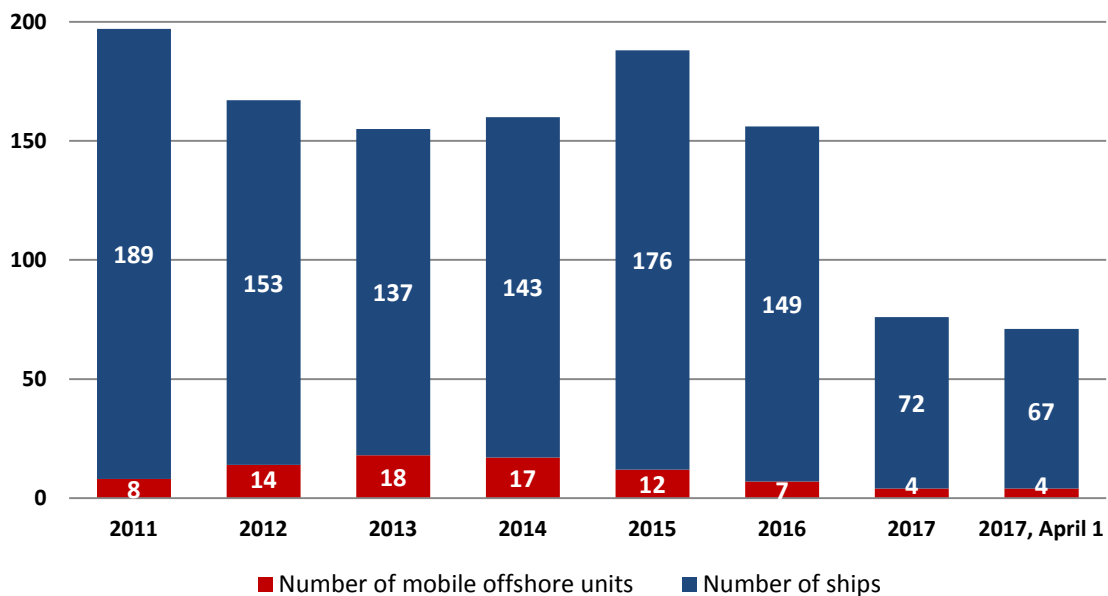
### 3. SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

#### Development in ships and mobile offshore units on order

Ships over 100 gt

January 1	Ships				Mobile offshore units		
	No	1 000 dwt	Bill. NKr	Bill. USD	No	Bill. NKr	Bill. USD
2011	189	4 653	66.6	11.4	8	21.5	3.7
2012	153	4 542	67.1	11.2	14	40.0	6.7
2013	137	3 223	66.1	11.8	18	45.4	8.1
2014	143	3 948	74.7	12.2	17	53.5	8.7
2015	176	7 390	93.0	12.4	12	52.5	7.0
2016	149	7 169	85.4	9.7	7	29.0	3.3
2017	72	2 841	39.0	4.5	4	15.6	1.8
2017, April 1	67	2 477	38.7	4.5	4	15.4	1.8

#### Development in number of ships and mobile offshore units on order





## SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

### Ships and mobile offshore units on order April 1 2017

#### By type

Ships	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Passenger vessels	3	-	0	-	3	-
Gas tankers	13	491	3	246	16	737
Chemical tankers	10	308	9	268	19	576
Shuttle tankers	1	160	0	0	1	160
Oil tankers	3	388	0	0	3	388
Combined carriers	0	0	4	331	4	331
Bulk carriers	2	127	1	60	3	187
Other dry cargo vessels	0	0	2	5	2	5
Offshore service vessels	8	39	8	54	16	93
<b>Total ships</b>	<b>40</b>	<b>1 513</b>	<b>27</b>	<b>964</b>	<b>67</b>	<b>2 477</b>
<b>Mobile offshore units</b>						
<b>Jackups/semis/drill ships</b>	-		<b>4</b>		<b>4</b>	

#### By country of built and year of delivery

Country of built	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
<b>Ships</b>						
China	16	476	12	514	28	990
South Korea	14	943	3	245	17	1 188
Norway	7	19	1	6	8	25
Japan	1	63	4	151	5	214
Other countries (5)	2	12	7	48	9	60
<b>Mobile offshore units</b>						
Asia	-		<b>4</b>		<b>4</b>	

#### By year of delivery

<b>Ships</b>						
2017	18	605	14	283	32	888
2018	9	549	9	488	18	1 037
2019 and later	13	359	4	193	17	552
<b>Mobile offshore units</b>						
2017	-		<b>3</b>		<b>3</b>	
2018	-		<b>1</b>		<b>1</b>	

## 4. OTHER FIGURES

### Port calls by Norwegian flagged and Norwegian controlled vessels in 2016 by register and vessel types <sup>1)</sup>

	All registers		Norwegian registers		Foreign registers	
	Port calls	Arrived gt.	Port calls	Arrived gt.	Port calls	Arrived gt.
<b>All vessel types, the whole world</b>	<b>106 981</b>	<b>1 711 939 313</b>	<b>54 363</b>	<b>826 314 346</b>	<b>52 618</b>	<b>885 624 967</b>
<b>All vessel types abroad</b>	<b>70 234</b>	<b>1 460 764 229</b>	<b>26 588</b>	<b>635 215 860</b>	<b>43 646</b>	<b>825 548 369</b>
Tankers	21 036	540 677 980	9 039	219 954 836	11 997	320 723 144
Bulk vessels	5 248	182 926 763	2 331	69 593 041	2 917	113 333 722
General cargo/other dry cargo vessels	28 907	580 477 790	6 997	245 371 403	21 910	335 106 387
Passenger vessels	3 514	96 618 644	1 560	65 418 278	1 954	31 200 366
Offshore vessels	9 958	48 491 974	5 844	27 243 551	4 114	21 248 423
Tug and salvage vessels	1 009	4 425 004	567	2 822 992	442	1 602 012
Specialized vessels and support vessels	535	7 101 799	223	4 767 484	312	2 334 315
Other	27	44 275	27	44 275	0	0
<b>All vessel types Norway, Svalbard &amp; Jan Mayen</b>	<b>36 747</b>	<b>251 175 084</b>	<b>27 775</b>	<b>191 098 486</b>	<b>8 972</b>	<b>60 076 598</b>
Tankers	2 721	32 987 787	1 526	11 551 174	1 195	21 436 613
Bulk vessels	1 468	6 749 651	1 099	2 564 312	369	4 185 339
General cargo/other dry cargo vessels	15 643	49 975 771	8 663	19 091 225	6 980	30 884 546
Passenger vessels	9 630	123 868 015	9 604	123 081 635	26	786 380
Offshore vessels	6 254	33 375 147	5 945	31 034 650	309	2 340 497
Tug and salvage vessels	417	1 989 042	368	1 746 138	49	242 904
Specialized vessels and support vessels	534	2 106 175	490	1 905 856	44	200 319
Other	80	123 496	80	123 496	0	0

<sup>1)</sup> Source Lloyd's. Only ships 1 000 gross tonnes and above. No fishing vessels.

Source: Statistics Norway