

NORWEGIAN SHIPOWNERS' ASSOCIATION

Quarterly report - shipping and mobile offshore activities

No. 2 - 2020



Norges
Rederiforbund
Norwegian
Shipowners'
Association

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Norges
Rederiforbund
Norwegian
Shipowners'
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www.rederi.no

Director Amund Drønen Ringdal

Statistician Hanne Kolstad

E-mail: hk@rederi.no

1. NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Norwegian-controlled foreign-going fleet - development

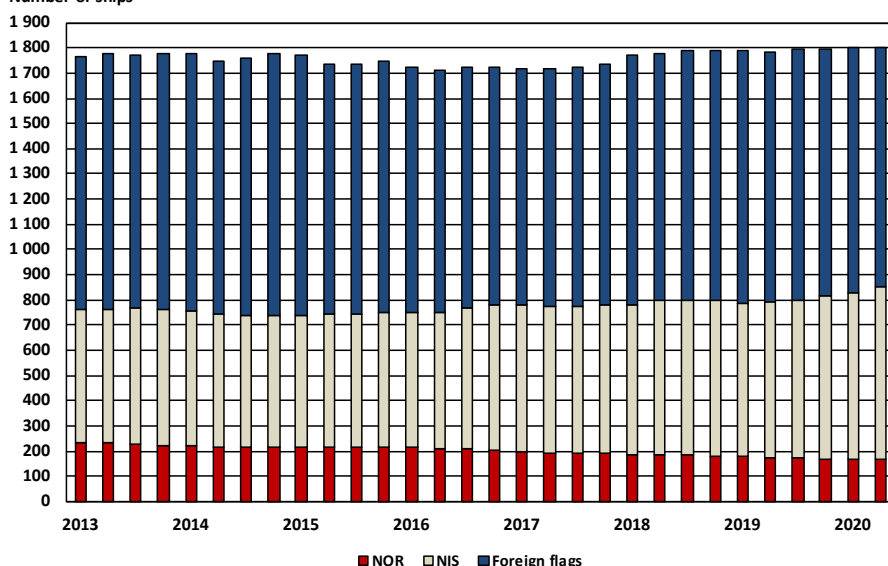
Ships over 100 gt

January 1	Norwegian flag						Foreign flag		Total	
	NOR		NIS		Total		No Mill.dwt		No Mill.dwt	
2013	233	1.2	529	18.1	762	19.3	1 002	21.0	1 764	40.3
2014	219	1.1	540	18.4	759	19.5	1 021	21.1	1 780	40.6
2015	216	1.0	522	17.3	738	18.3	1 036	21.7	1 774	40.0
2016	214	1.0	535	17.9	749	18.9	975	21.8	1 724	40.7
2017	200	1.0	578	19.5	778	20.5	938	22.9	1 716	43.4
2018	188	1.0	591	19.4	778	20.4	992	25.4	1 771	45.8
2019	177	0.9	612	19.6	789	20.5	998	26.5	1 787	47.0
2020	167	0.9	664	21.0	831	21.9	973	28.1	1 804	50.0
2020, April 1	169	0.9	682	22.0	851	22.9	950	27.7	1 801	50.6

¹⁾ Including 46 foreign-owned vessels of 1.3 mill dwt.

Norwegian-controlled foreign-going fleet - development

Number of ships



Norwegian-controlled foreign-going fleet April 1, 2020

Ships over 100 gt

	Norwegian flag						Foreign flags		Total	
	NOR		NIS ²⁾		Total		No 1000 dwt		No 1000 dwt	
Passenger vessels/ferries ¹⁾	6	(268)	10	(342)	16	(610)	10	(220)	26	(830)
Gas tankers	0	0	58	2 613	58	2 613	67	4 375	125	6 988
Chemical tankers	1	8	112	3 387	113	3 395	141	3 166	254	6 561
Shuttle-/storage tankers	2	269	17	2 047	19	2 316	49	6 070	68	8 386
Other oil tankers	1	1	43	5 196	44	5 197	39	5 882	83	11 079
Combined carriers	0	0	5	467	5	467	9	698	14	1 165
Bulk carriers	0	0	75	4 268	75	4 268	40	1 773	115	6 041
Other dry cargo vessels	6	11	170	3 003	176	3 014	369	4 824	545	7 838
Offshore service	153	623	192	964	345	1 587	226	960	571	2 547
Total	169	912	682	21 945	851	22 857	950	27 748	1 801	50 605

¹⁾ Tonnage by 1000 gt.

²⁾ Including 46 foreign-owned vessels of 1.3 mill dwt.

NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

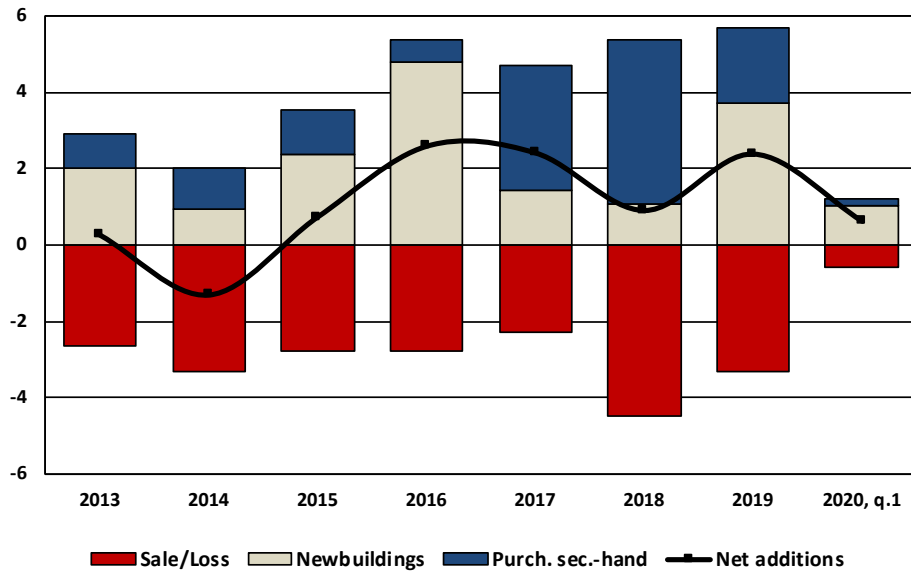
Additions/removals - Norwegian-controlled foreign-going fleet

Ships over 100 gt

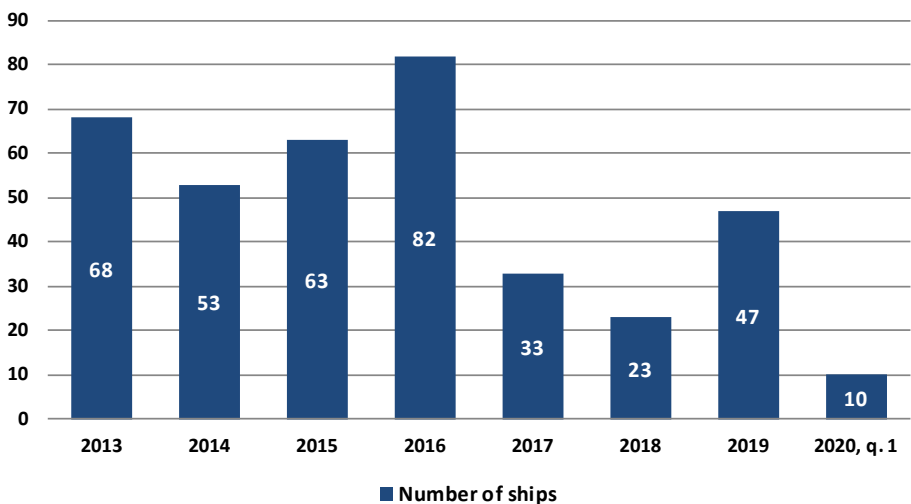
	Newbuildings		Sec. - hand purchase		Total additions		Sale/loss	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2013 total	68	2 001	51	911	119	2 912	105	2 644
2014 total	53	939	44	1 095	97	2 034	107	3 302
2015 total	63	2 383	54	1 149	117	3 532	158	2 797
2016 total	82	4 767	27	572	109	5 339	119	2 788
2017 total	33	1 419	114	3 274	147	4 693	104	2 287
2018 total	23	1 085	119	4 309	142	5 394	130	4 487
2019 total	47	3 725	59	1 962	106	5 687	98	3 309
2020 q.1	10	1 009	14	192	24	1 201	27	578

Additions/removals - Norwegian-controlled foreign-going fleet

Mill. dwt



Newbuildings delivered to the Norwegian-controlled foreign-going fleet



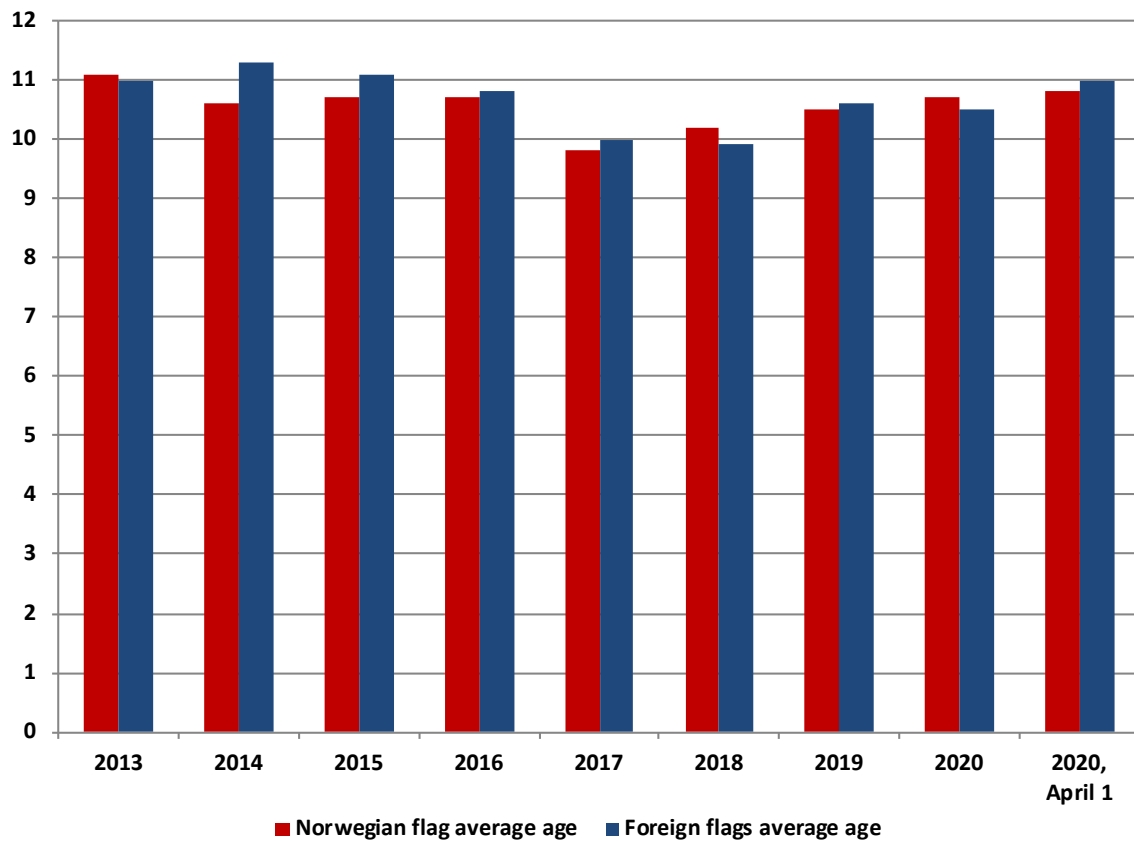
NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Average age of vessels – Norwegian-controlled foreign-going fleet

Weighted by gt

January 1	Norwegian flag			Foreign flags	Total
	NOR	NIS	Total		
2013	8.2	11.4	11.1	11.0	11.0
2014	8.2	10.9	10.6	11.3	11.0
2015	8.1	11.0	10.6	11.1	11.0
2016	8.8	10.9	10.7	10.8	10.7
2017	9.0	9.9	9.8	10.0	9.9
2018	10.2	10.2	10.2	9.9	10.0
2019	11.1	10.5	10.5	10.6	10.6
2020	11.5	10.6	10.7	10.5	10.6
2020, April 1	11.6	10.7	10.8	11.0	10.9

Average age of vessels – development

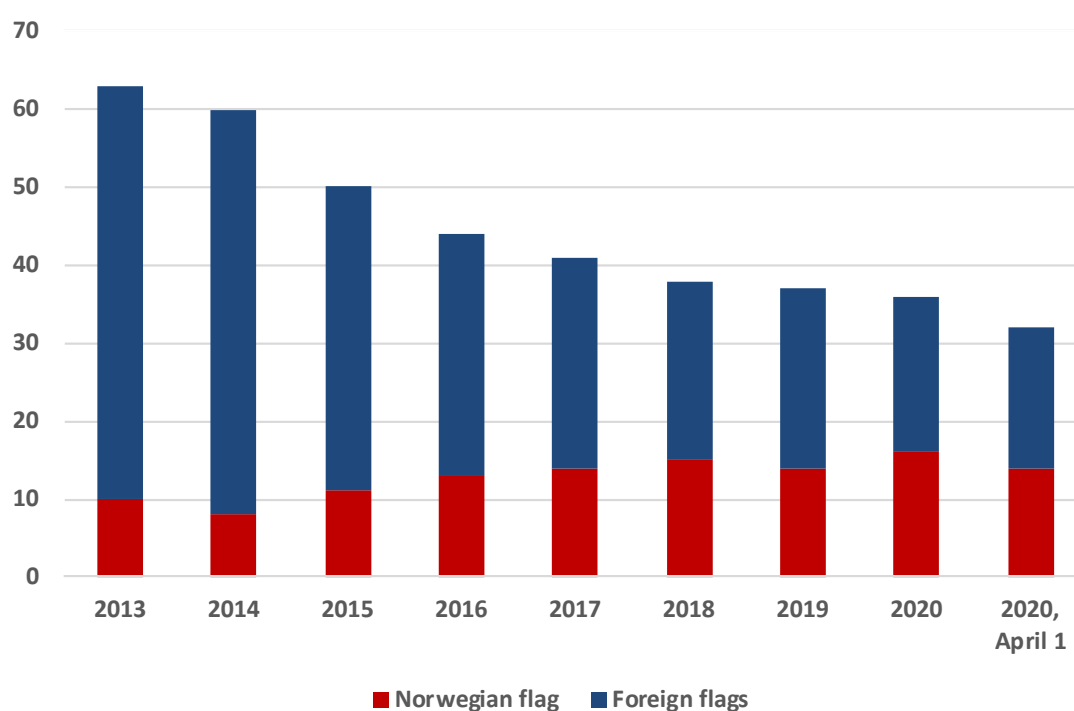


2. NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units - by activity and flag

January 1	Drilling activity etc.		Accommodation activity		Total
	Norw. flag	Foreign flag	Norw. flag	Foreign flags	
2013	10	48	-	5	63
2014	8	47	-	5	60
2015	11	34	-	5	50
2016	13	26	-	5	44
2017	14	21	-	6	41
2018	15	19	-	4	38
2019	14	19	-	4	37
2020	16	17	-	3	36
2020, April 1	14	15	-	3	32

Norwegian-controlled mobile offshore units - by flag



Norwegian-controlled mobile offshore units - by type April 1, 2020

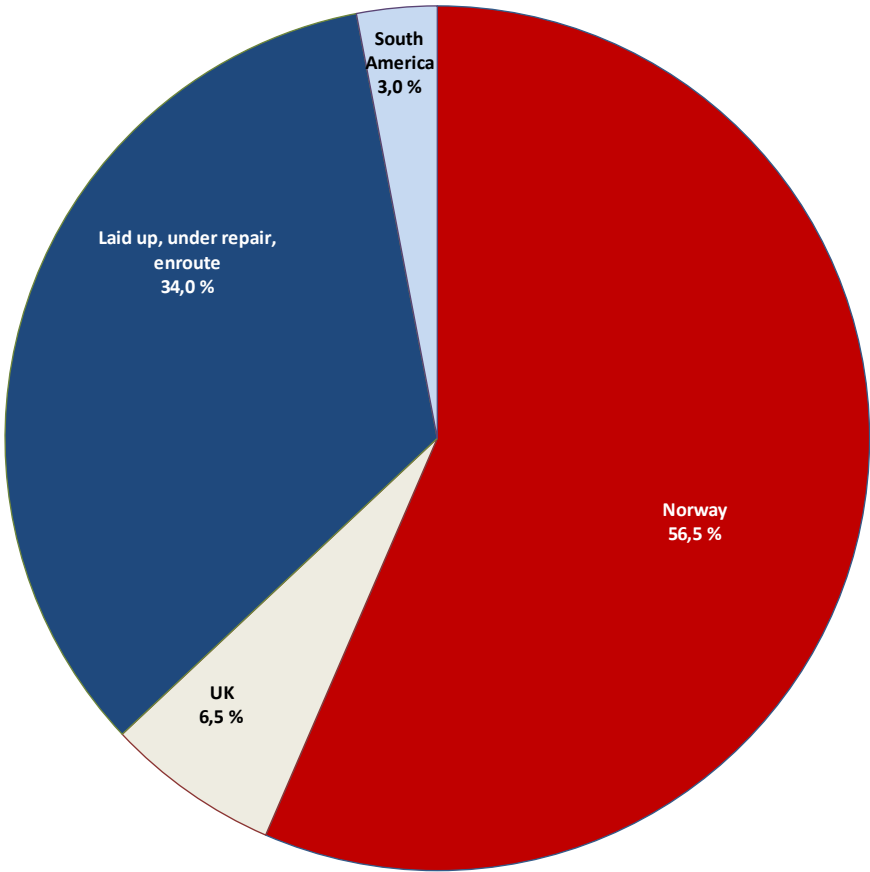
	Drilling activity etc.	Accommodation activity	Total
Semi-submersibles	18	1	19
Jack-ups	4	2	6
Drill ships/ships	2	-	2
Floating production units	5	-	5
Total	29	3	32

NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units by area of operation April 1, 2020

Area of operation	Norwegian flag	Foreign flag	Total	Share of total
	No	No	No	%
Norway	13	5	18	56.5 %
UK	0	2	2	6.5 %
South America	0	1	1	3.0 %
Asia	0	0	0	0 %
Total active units	13	8	21	66 %
Laid up, under repair or enroute				34 %
Total	14	18	32	100 %

Norwegian-controlled mobile offshore units by area of operation



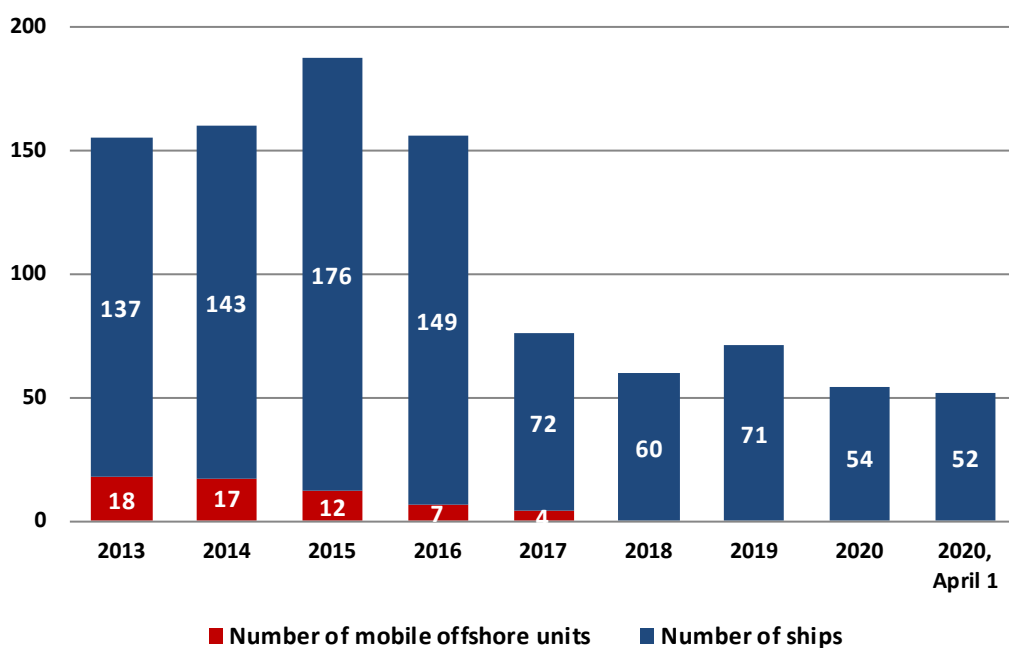
3. SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Development in ships and mobile offshore units on order

Ships over 100 gt

January 1	Ships				Mobile offshore units		
	No	1 000 dwt	Bill. Nkr	Bill. USD	No	Bill. Nkr	Bill. USD
2013	137	3 223	66.1	11.8	18	45.4	8.1
2014	143	3 948	74.7	12.2	17	53.5	8.7
2015	176	7 390	93.0	12.4	12	52.5	7.0
2016	149	7 169	85.4	9.7	7	29.0	3.3
2017	72	2 841	39.0	4.5	4	15.6	1.8
2018	60	2 163	32.9	4.0	-	-	-
2019	71	6 635	45.8	5.3	-	-	-
2020	54	4 754	42.3	4.8	-	-	-
2020, April 1	52	4 502	47.0	4.6	-	-	-

Development in number of ships and mobile offshore units on order



SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Ships and mobile offshore units on order April 1, 2020

By type

Ships	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Passenger vessels	-	-	1	-	1	-
Gas tankers	5	480	6	500	11	980
Chemical tankers	8	254	2	76	10	330
Shuttle tankers	4	562	6	771	10	1 333
Oil tankers	0	0	3	900	3	900
Combined carriers	0	0	5	418	5	418
Bulk carriers	1	60	3	370	4	430
Other dry cargo vessels	5	83	0	0	5	83
Offshore service vessels	3	28	0	0	3	28
Total ships	26	1 467	26	3 035	52	4 502
Mobile offshore units	-	-	-	-	-	-

By country of built and year of delivery

Country of built	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Ships						
South Korea	7	734	15	2 171	22	2 905
China	10	477	8	700	18	1 177
Japan	1	60	2	164	3	224
Vietnam	3	150	0	0	3	150
Other countries (4)	5	46	1	0	6	46
Total ships	26	1 467	26	3 035	52	4 502
Mobile offshore units	-	-	-	-	-	-

Year of delivery

Ships	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2020	12	424	18	2 361	30	2 785
2021	8	405	6	482	14	887
2022 and later	6	638	2	192	8	830
Total ships	26	1 467	26	3 035	52	4 502
Mobile offshore units	-	-	-	-	-	-

4. OTHER FIGURES

Accrued investments. Extraction of crude petroleum and natural gas and pipeline transport NOK million

	2016	2017	2018	2019
Total	164 492	148 809	151 831	177 542
Total extraction of crude petroleum and natural gas	163 275	146 645	149 643	176 827
Exploration	23 023	21 799	25 450	27 757
Field development and Fields on stream	122 817	114 708	117 911	143 088
Field development	55 214	52 787	61 963	77 667
Commodities	33 936	29 092	29 873	35 651
Services	12 921	15 539	24 489	30 090
Production drilling	8 358	8 156	7 601	11 926
Fields on stream	67 603	61 921	55 948	65 420
Commodities	3 881	3 561	2 858	4 124
Services	15 063	14 076	11 055	14 796
Production drilling	48 659	44 284	42 035	46 500
Onshore activities	8 328	4 920	1 970	2 053
Shutdown and removal	9 107	5 217	4 312	3 930
Transport via pipelines	1 217	2 164	2 188	715

Source: Statistics Norway

Read more at www.ssb.no