

NORWEGIAN SHIPOWNERS' ASSOCIATION

Quarterly report - shipping and mobile offshore activities

No. 1 - 2018



Norges
Rederiforbund
Norwegian
Shipowners'
Association

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1. NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Norwegian-controlled foreign-going fleet - development

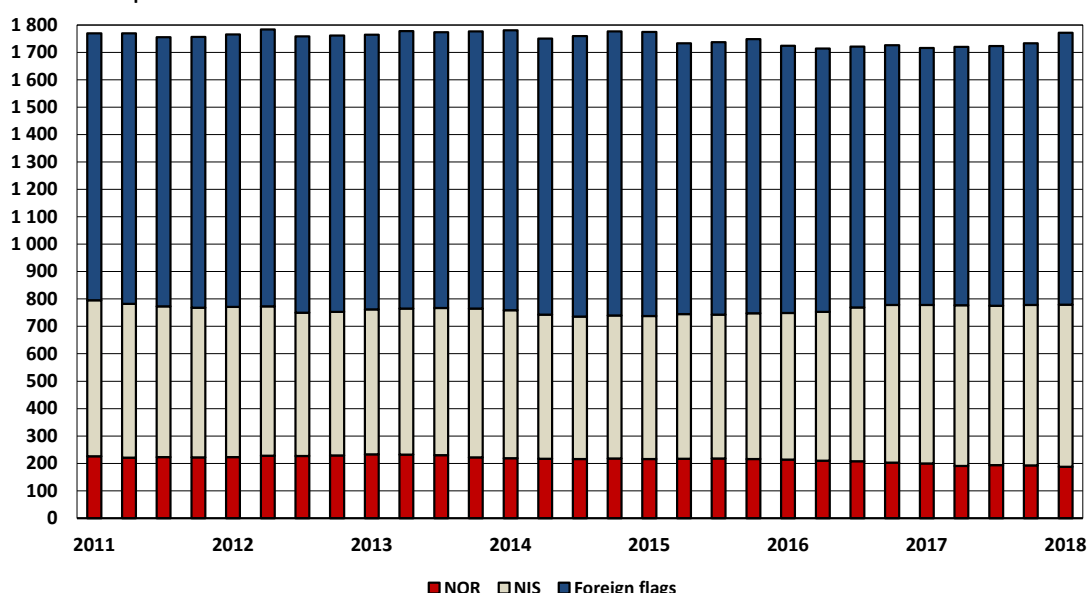
Ships over 100 gt

January 1	Norwegian flag						Foreign flag		Total	
	NOR		NIS		Total		No Mill.dwt		No Mill.dwt	
	No	Mill.dwt	No	Mill.dwt	No	Mill.dwt	No	Mill.dwt	No	Mill.dwt
2011	226	1.1	569	18.4	795	19.5	974	19.0	1 769	38.5
2012	223	1.2	548	17.7	771	18.9	994	20.5	1 765	39.4
2013	233	1.2	529	18.1	762	19.3	1 002	21.0	1 764	40.3
2014	219	1.1	540	18.4	759	19.5	1 021	21.1	1 780	40.6
2015	216	1.0	522	17.3	738	18.3	1 036	21.7	1 774	40.0
2016	214	1.0	535	17.9	749	18.9	975	21.8	1 724	40.7
2017	200	1.0	578	19.5	778	20.5	938	22.9	1 716	43.4
2018	188	1.0	591 ¹⁾	19.4	778	20.4	992	25.4	1 771	45.8

¹⁾ Includes 44 foreign-owned vessels of 1.4 mill dwt.

Norwegian-controlled foreign-going fleet - development

Number of ships



Norwegian-controlled foreign-going fleet January 1 2018

Ships over 100 gt

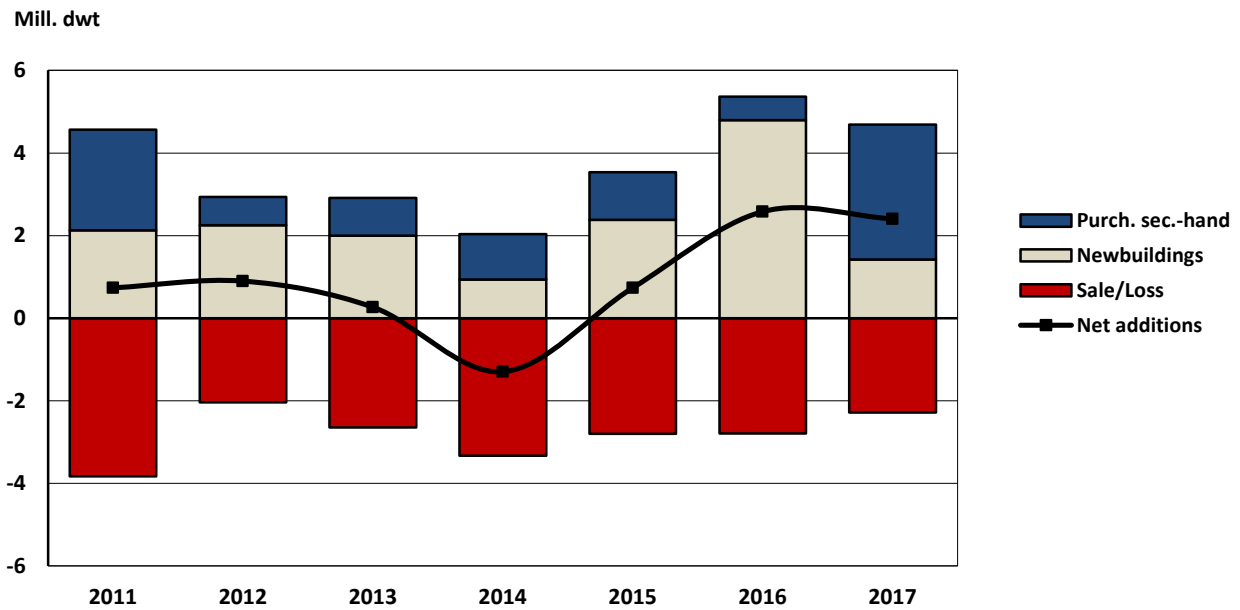
	Norwegian flag						Foreign flags		Total	
	NOR		NIS ²⁾		Total		No 1000 dwt		No 1000 dwt	
	No	1000 dwt	No	1000 dwt	No	1000 dwt	No	1000 dwt	No	1000 dwt
Passenger vessels/ferries ¹⁾	6	(250)	8	(222)	14	(472)	10	(220)	24	(692)
Gas tankers	0	0	53	2 415	53	2 415	75	3 780	128	6 195
Chemical tankers	1	8	100	2 953	101	2 961	130	2 505	231	5 466
Shuttle-/storage tankers	2	269	7	917	9	1 186	54	6 494	63	7 680
Other oil tankers	0	0	41	5 126	41	5 126	29	2 988	70	8 114
Combined carriers	0	0	8	826	8	826	7	532	15	1 358
Bulk carriers	0	0	69	3 876	69	3 876	59	3 543	128	7 419
Other dry cargo vessels	9	19	126	2 456	135	2 475	380	4 480	515	6 955
Offshore service	170	683	179	850	349	1 533	248	1 053	597	2 586
Total	188	979	591	19 419	779	20 398	992	25 375	1 771	45 773

¹⁾ Tonnage by 1000 gt.

²⁾ Includes 44 foreign-owned vessels of 1.4 mill dwt.

NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Additions/removals - Norwegian-controlled foreign-going fleet

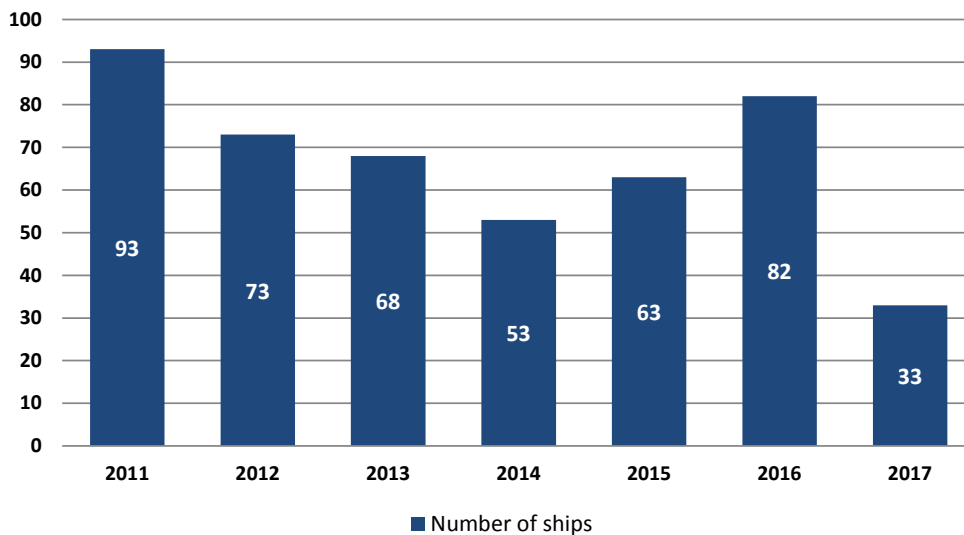


Additions/removals - Norwegian-controlled foreign-going fleet

Ships over 100 gt

	Newbuildings		Sec.-hand purchase		Total additions		Sale/loss	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Total 2011	93	2 132	61	2 433	154	4 565	149	3 828
Total 2012	73	2 252	44	683	117	2 935	123	2 035
Total 2013	68	2 001	51	911	119	2 912	105	2 644
Total 2014	53	939	44	1 095	97	2 034	107	3 302
Total 2015	63	2 383	54	1 149	117	3 532	158	2 797
Total 2016	82	4 767	27	572	109	5 339	119	2 788
Total 2017	33	1 419	114	3 274	147	4 693	104	2 287

Newbuildings delivered to the Norwegian-controlled foreign-going fleet

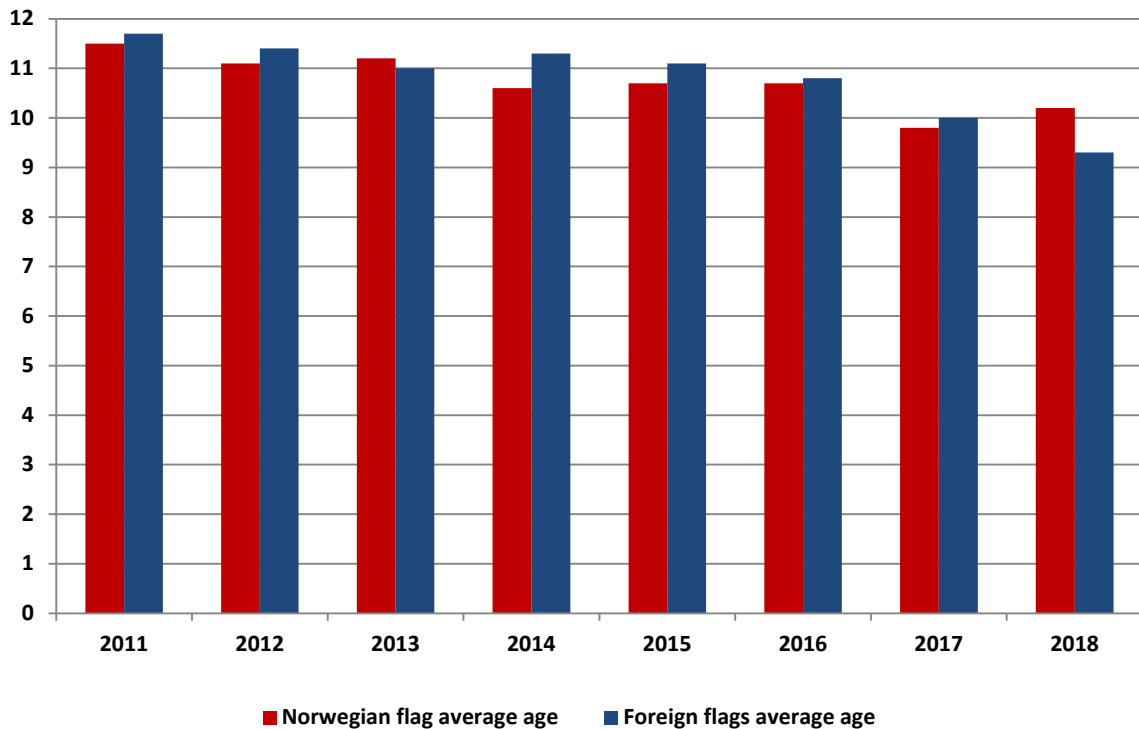


NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Average age of vessels – Norwegian-controlled foreign-going fleet Weighted by gt

January 1	Norwegian flag			Foreign flag	Total
	NOR	NIS	Total		
2011	7.9	11.8	11.5	11.7	11.6
2012	8.1	11.4	11.1	11.4	11.2
2013	8.2	11.4	11.1	11.0	11.0
2014	8.2	10.9	10.6	11.3	11.0
2015	8.1	11.0	10.6	11.1	11.0
2016	8.8	10.9	10.7	10.8	10.7
2017	9.0	9.9	9.8	10.0	9.9
2018	10.2	10.2	10.2	9.3	10.0

Average age of vessels - development



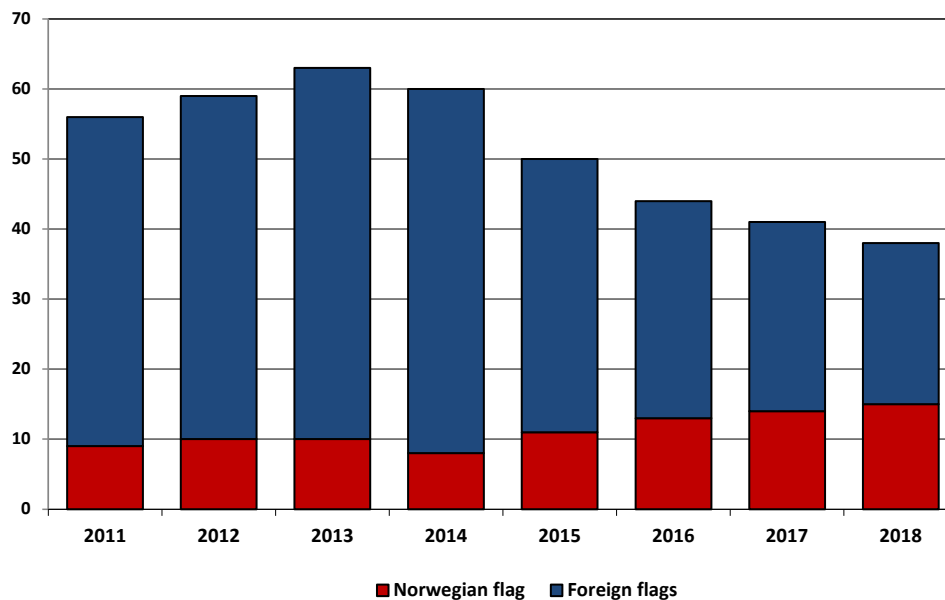
2. NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units - by activity and flag

January 1	Drilling activity etc.		Accommodation activity		Total
	Norw. flag	Foreign flag	Norw. flag	Foreign flag	
2011	9	43	-	4	56
2012	10	44	-	5	59
2013	10	48	-	5	63
2014	8	47	-	5	60
2015	11	34	-	5	50
2016	13	26	-	5	44
2017	14	21	-	6	41
2018	15	19	-	4	38

Norwegian-controlled mobile offshore units - by flag

Number of units



Norwegian-controlled mobile offshore units - by type January 1 2018

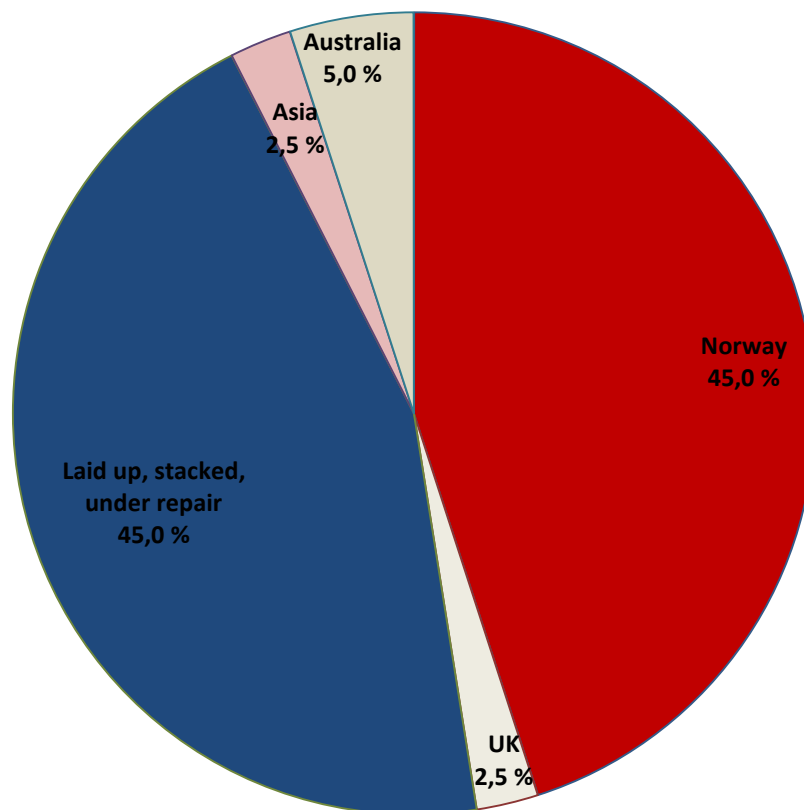
	Drilling activity etc.	Accommodation activity	Total
Semi-submersibles	20	1	21
Jack-ups	4	2	6
Drill ships/ships	3	1	4
Floating production units	7	-	7
Total	34	4	38

NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units by area of operation January 1 2018

Area of operation	Norwegian flag	Foreign flag	Total	Share of total
	No	No	No	%
Norway	12	5	17	45.0
UK	0	1	1	2.5
Asia	0	1	1	2.5
Australia	0	2	2	2.5
Total active units	12	9	21	55.0
Laid up, docked or stacked	3	14	17	45.0
Total	15	23	38	100.0

Norwegian-controlled mobile offshore units by area of operation



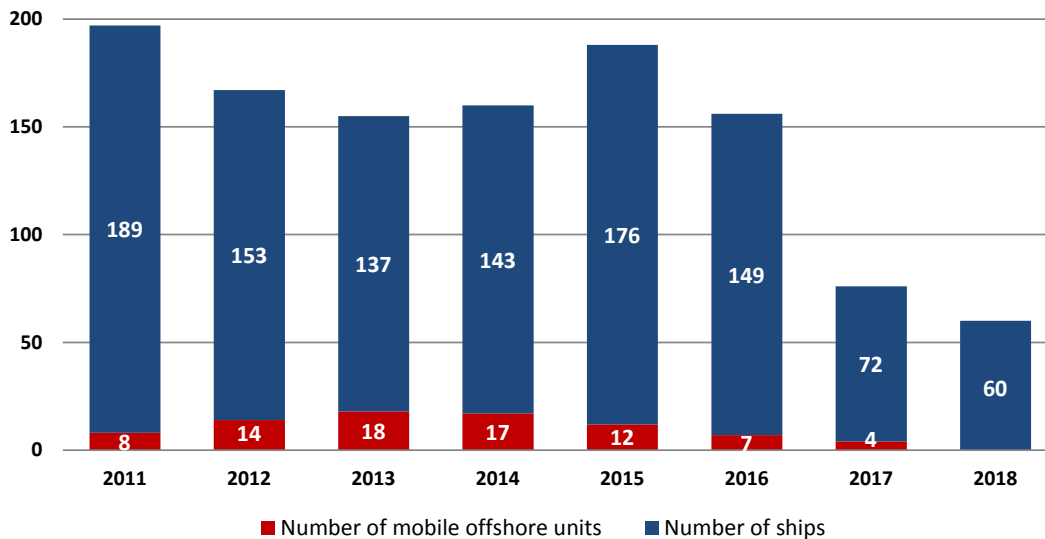
3. SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Development in ships and mobile offshore units on order

Ships over 100 gt

January 1	Ships				Mobile offshore units		
	No	1 000 dwt	Bill. Nkr	Bill. USD	No	Bill. Nkr	Bill. USD
2011	189	4 653	66.6	11.4	8	21.5	3.7
2012	153	4 542	67.1	11.2	14	40.0	6.7
2013	137	3 223	66.1	11.8	18	45.4	8.1
2014	143	3 948	74.7	12.2	17	53.5	8.7
2015	176	7 390	93.0	12.4	12	52.5	7.0
2016	149	7 169	85.4	9.7	7	29.0	3.3
2017	72	2 841	39.0	4.5	4	15.6	1.8
2018	60	2 163	32.9	4.0	-	-	-

Development in number of ships and mobile offshore units on order



SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Ships and mobile offshore units on order January 1 2018

By type

Ships	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Passenger vessels	3	-	1	-	4	-
Gas tankers	6	270	3	245	9	515
Chemical tankers	15	531	9	209	24	740
Shuttle tankers	0	0	0	0	0	0
Oil tankers	3	388	0	0	3	388
Combined carriers	0	0	3	251	3	251
Bulk carriers	3	187	0	0	3	187
Other dry cargo vessels	0	0	1	3	1	3
Offshore service vessels	6	30	7	49	13	79
Total ships	36	1 406	24	757	60	2 163
Mobile offshore units	-	-	-	-	-	-

By country of built and year of delivery

Country of built	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Ships						
China	11	299	9	397	20	696
South Korea	9	658	5	272	14	930
Japan	4	163	2	40	6	203
Norway	5	11	0	0	5	11
Other countries (9)	7	275	8	48	15	323
Mobile offshore units	-	-	-	-	-	-

By year of delivery

Ships	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2018	14	527	18	506	32	1 033
2019	15	604	3	175	18	779
2020	7	275	3	76	10	351
Mobile offshore units	-	-	-	-	-	-

4. OTHER FIGURES

Port calls by Norwegian flagged and Norwegian controlled vessels in 2016 by register and vessel types ¹⁾

	All registers		Norwegian registers		Foreign registers	
	Port calls	Arrived gt.	Port calls	Arrived gt.	Port calls	Arrived gt.
All vessel types, the whole world	106 981	1 711 939 313	54 363	826 314 346	52 618	885 624 967
All vessel types abroad	70 234	1 460 764 229	26 588	635 215 860	43 646	825 548 369
Tankers	21 036	540 677 980	9 039	219 954 836	11 997	320 723 144
Bulk vessels	5 248	182 926 763	2 331	69 593 041	2 917	113 333 722
General cargo/other dry cargo vessels	28 907	580 477 790	6 997	245 371 403	21 910	335 106 387
Passenger vessels	3 514	96 618 644	1 560	65 418 278	1 954	31 200 366
Offshore vessels	9 958	48 491 974	5 844	27 243 551	4 114	21 248 423
Tug and salvage vessels	1 009	4 425 004	567	2 822 992	442	1 602 012
Specialized vessels and support vessels	535	7 101 799	223	4 767 484	312	2 334 315
Other	27	44 275	27	44 275	0	0
All vessel types Norway, Svalbard & Jan Mayen	36 747	251 175 084	27 775	191 098 486	8 972	60 076 598
Tankers	2 721	32 987 787	1 526	11 551 174	1 195	21 436 613
Bulk vessels	1 468	6 749 651	1 099	2 564 312	369	4 185 339
General cargo/other dry cargo vessels	15 643	49 975 771	8 663	19 091 225	6 980	30 884 546
Passenger vessels	9 630	123 868 015	9 604	123 081 635	26	786 380
Offshore vessels	6 254	33 375 147	5 945	31 034 650	309	2 340 497
Tug and salvage vessels	417	1 989 042	368	1 746 138	49	242 904
Specialized vessels and support vessels	534	2 106 175	490	1 905 856	44	200 319
Other	80	123 496	80	123 496	0	0

¹⁾ Source Lloyd's. Only ships 1 000 gross tonnes and above. No fishing vessels.

Source: Statistics Norway