

# NORWEGIAN SHIPOWNERS' ASSOCIATION

Quarterly report - shipping and mobile offshore activities

No. 3 - 2023



Norges  
Rederiforbund  
Norwegian  
Shipowners'  
Association

## Quarterly report - shipping and mobile offshore activities, no. 3 - 2023

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[www.rederi.no](http://www.rederi.no)

Acting Director: Gabrielle Legrand Gjerdsset

Statistician: Hanne Kolstad: [hk@rederi.no](mailto:hk@rederi.no)



# 1. NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

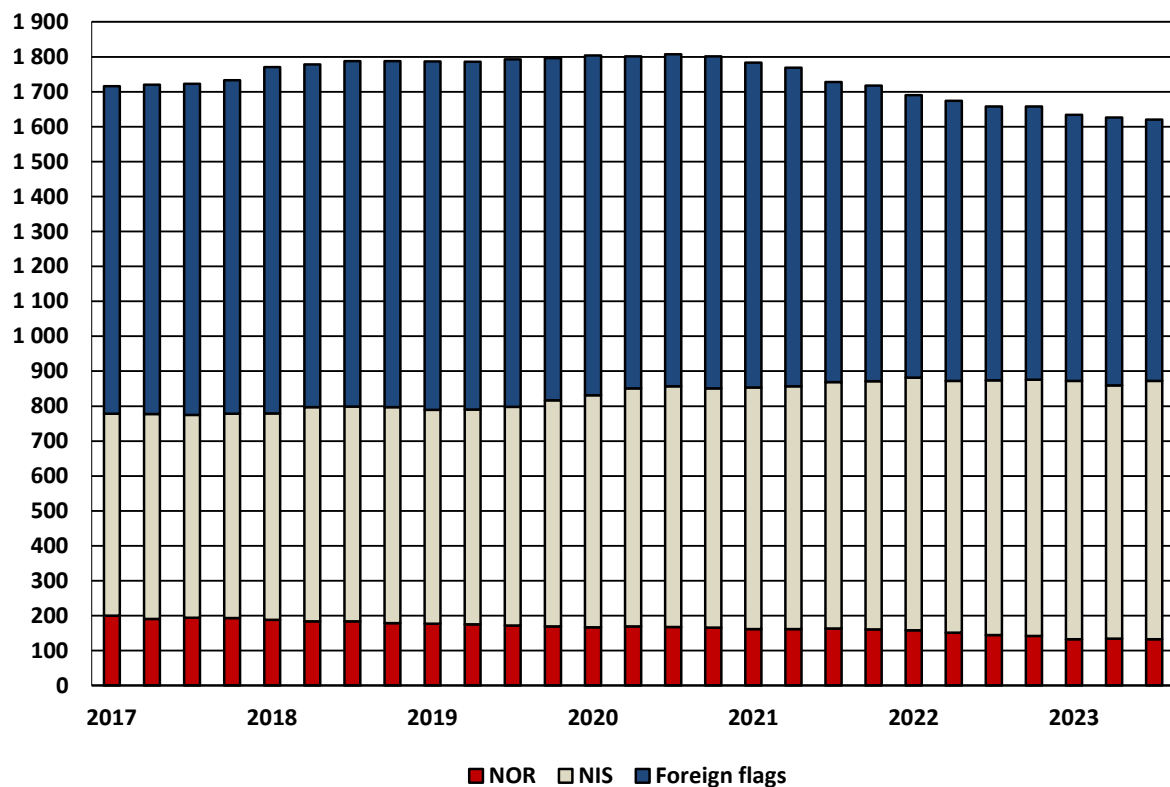
## Norwegian-controlled foreign-going fleet - development

Ships over 100 gt

January 1	Norwegian flag						Foreign flags		Total	
	NOR		NIS		Total		No Mill.dwt		No	Mill.dwt
2017	200	1.0	578	19.5	778	20.5	938	22.9	1 716	43.4
2018	188	1.0	591	19.4	778	20.4	992	25.4	1 771	45.8
2019	177	0.9	612	19.6	789	20.5	998	26.5	1 787	47.0
2020	167	0.9	664	21.0	831	21.9	973	28.1	1 804	50.0
2021	162	0.9	691	22.5	853	23.4	930	27.2	1 783	51.1
2022	158	0.8	724	21.8	882	22.6	808	24.3	1 690	46.9
2023	133	0.5	739	21.6	872	22.1	762	23.5	1 634	45.6
2023, July 1	133	0.5	739	20.8	872	21.3	748	23.6	1 620	44.9

## Norwegian-controlled foreign-going fleet - development

Number of ships



# NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

## Norwegian-controlled foreign-going fleet July 1, 2023

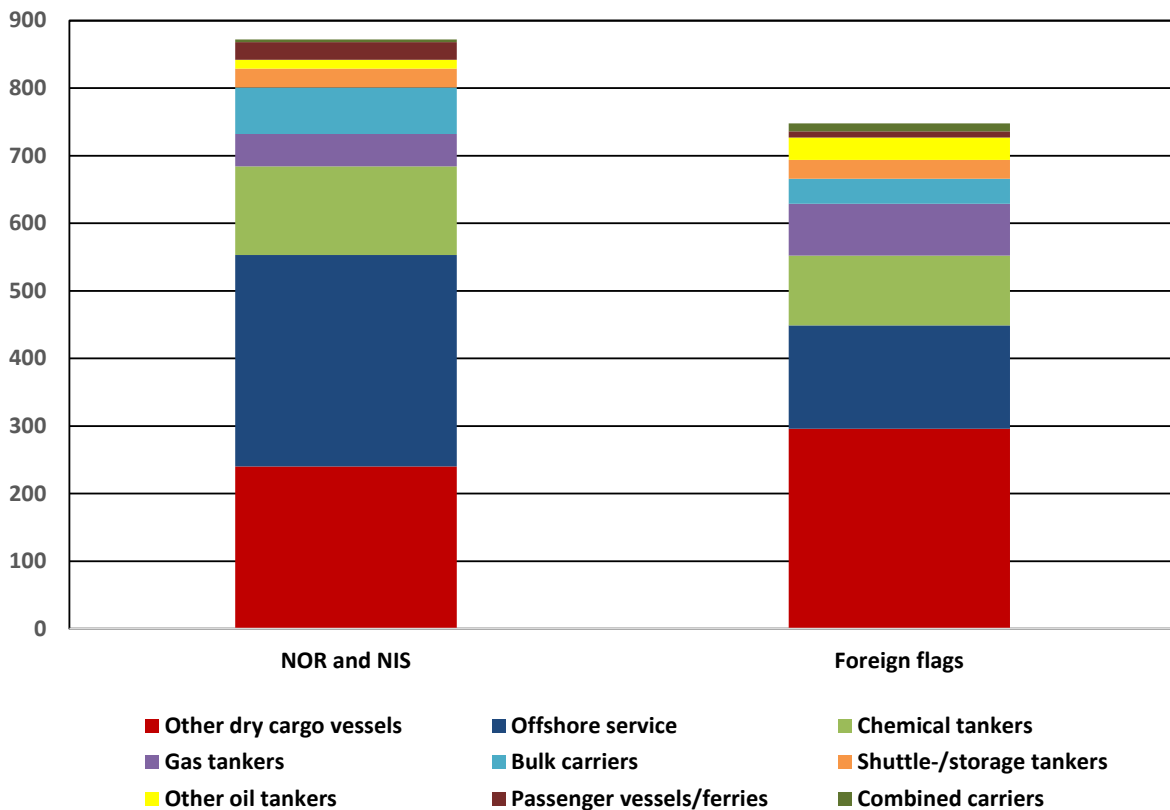
Ships over 100 gt

	Norwegian flag						Foreign flags		Total	
	NOR		NIS		Total		No	1000 dwt	No	1000 dwt
	No	1000 dwt	No	1000 dwt	No	1000 dwt				
Passenger vessels/ferries <sup>1)</sup>	6	(266)	20	(590)	26	(809)	9	(278)	35	(1 087)
Gas tankers	0	0	48	2 223	48	2 223	77	5 503	125	7 726
Chemical tankers	1	8	130	3 930	131	3 938	103	2 127	234	6 065
Shuttle tankers	0	0	28	3 788	28	3 788	28	3 304	56	7 092
Other oil tankers	0	0	13	1 493	13	1 493	33	5 431	46	6 924
Combined carriers	0	0	4	306	4	306	12	959	16	1 265
Bulk carriers	0	0	69	4 162	69	4 162	37	1 977	106	6 139
Other dry cargo vessels	5	9	235	3 906	240	3 915	296	3 543	536	7 458
Offshore service	121	529	192	968	313	1 497	153	746	466	2 243
<b>Total</b>	<b>133</b>	<b>546</b>	<b>739</b>	<b>20 776</b>	<b>872</b>	<b>21 322</b>	<b>748</b>	<b>23 590</b>	<b>1 620</b>	<b>44 912</b>

<sup>1)</sup> Tonnage by 1000 gt.

## Norwegian-controlled foreign-going fleet by flag and ship type July 1, 2023

Number of ships



# NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

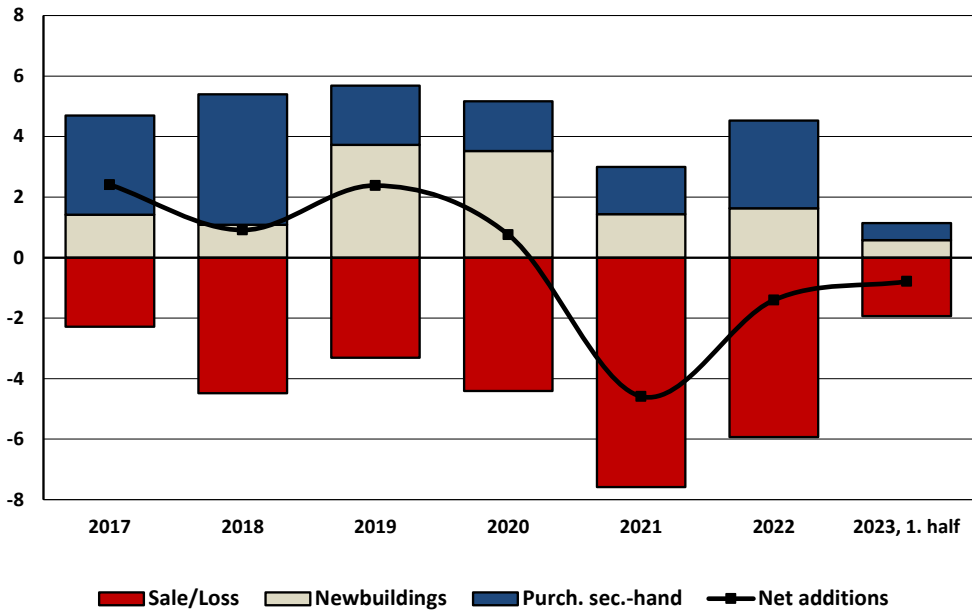
## Fleet additions/removals - development

Ships over 100 gt

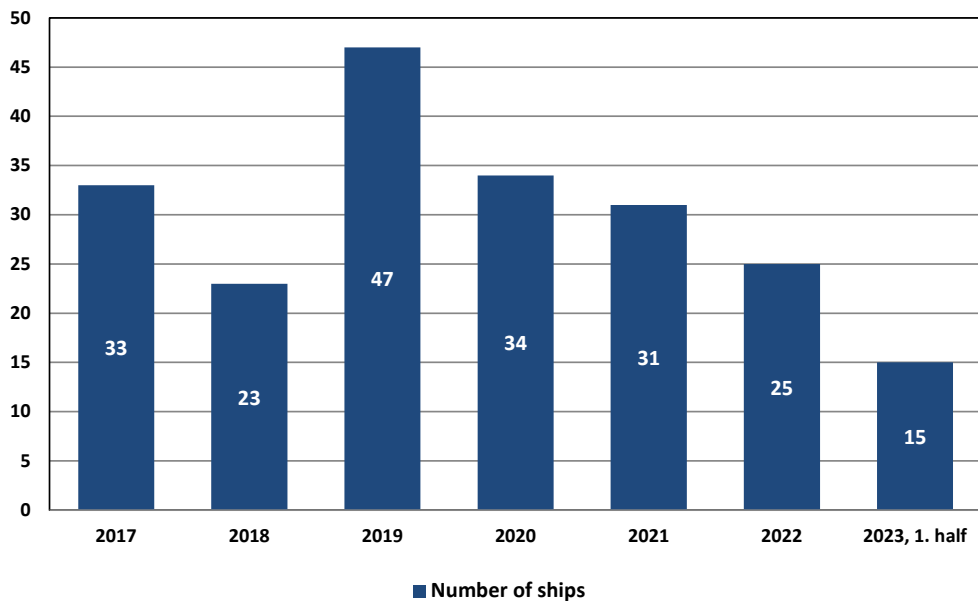
	Newbuildings		Sec. hand purchase		Total additions		Sale/loss	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2017 total	33	1 419	114	3 274	147	4 693	104	2 287
2018 total	23	1 085	119	4 309	142	5 394	130	4 487
2019 total	47	3 725	59	1 962	106	5 687	98	3 309
2020 total	34	3 523	45	1 646	79	5 169	113	4 413
2021 total	31	1 439	65	1 558	96	2 997	203	7 586
2022 total	25	1 628	65	2 899	90	4 526	149	5 933
2023, 1. half	15	576	25	562	40	1 138	59	1 931

## Fleet additions/removals – development

Mill.dwt

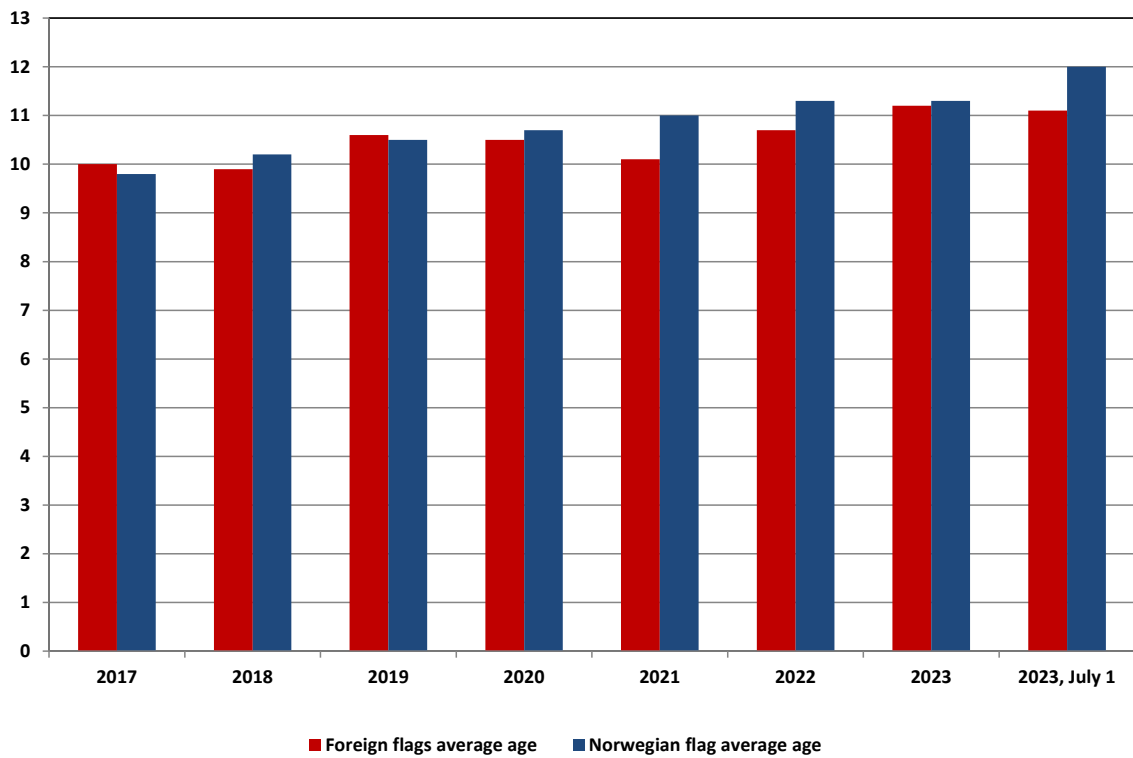


## Number of newbuildings delivered to the Norwegian-controlled foreign-going fleet



# NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

## Average age of vessels – development



## Average age of vessels - development

Weighted by gt.

Ships over 100 gt January 1	Norwegian flag		Total	Foreign flags	Total
	NOR	NIS			
2017	9.0	9.9	9.8	10.0	9.9
2018	10.2	10.2	10.2	9.9	10.0
2019	11.1	10.5	10.5	10.6	10.6
2020	11.5	10.6	10.7	10.5	10.6
2021	12.1	10.9	11.0	10.1	10.5
2022	12.0	11.2	11.3	10.7	11.0
2023	13.7	11.2	11.3	11.2	11.2
2023, July 1	13.6	11.9	12.0	11.1	11.5

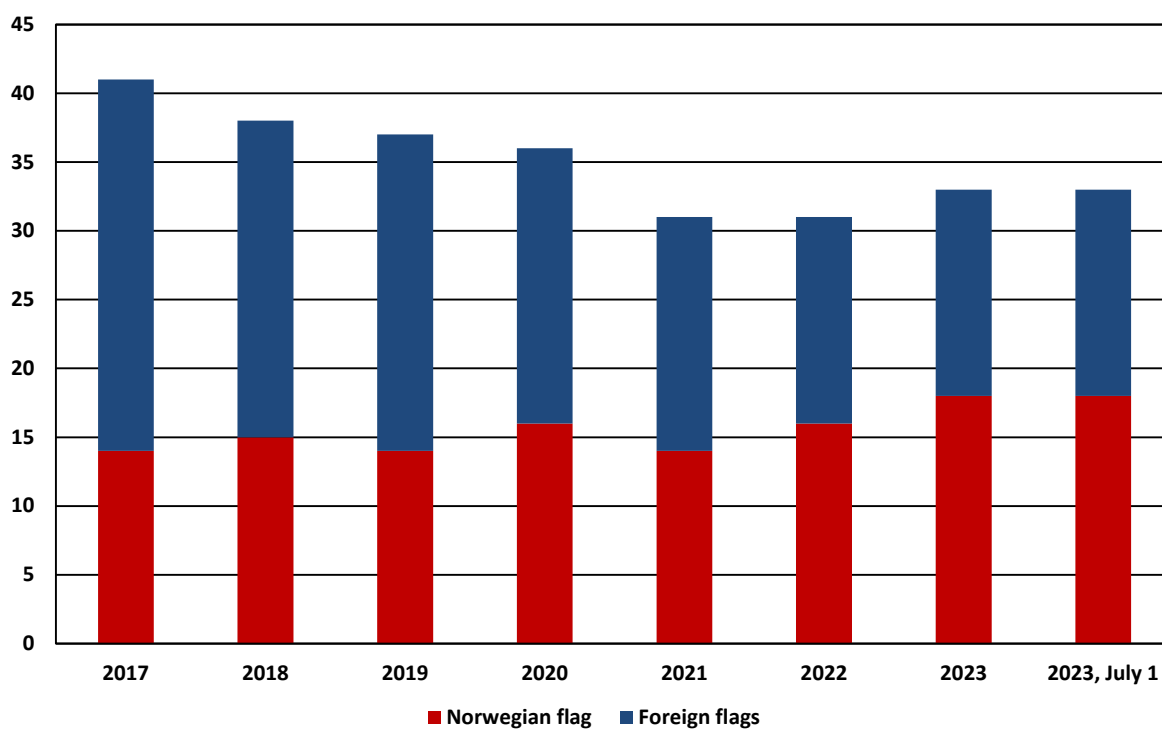
## 2. NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

### Norwegian-controlled mobile offshore units - by activity and flag

January 1	Drilling activity etc.		Accommodation activity		Total
	Norw. Flag	Foreign flag	Norw. flag	Foreign flags	
2017	14	21	-	6	41
2018	15	19	-	4	38
2019	14	19	-	4	37
2020	16	17	-	3	36
2021	14	14	-	3	31
2022	16	14	-	1	31
2023	18	14	-	1	33
2023, July 1	18	14	-	1	33

### Norwegian-controlled mobile offshore units - by flag

Number of units



### Norwegian-controlled mobile offshore units - by type July 1, 2023

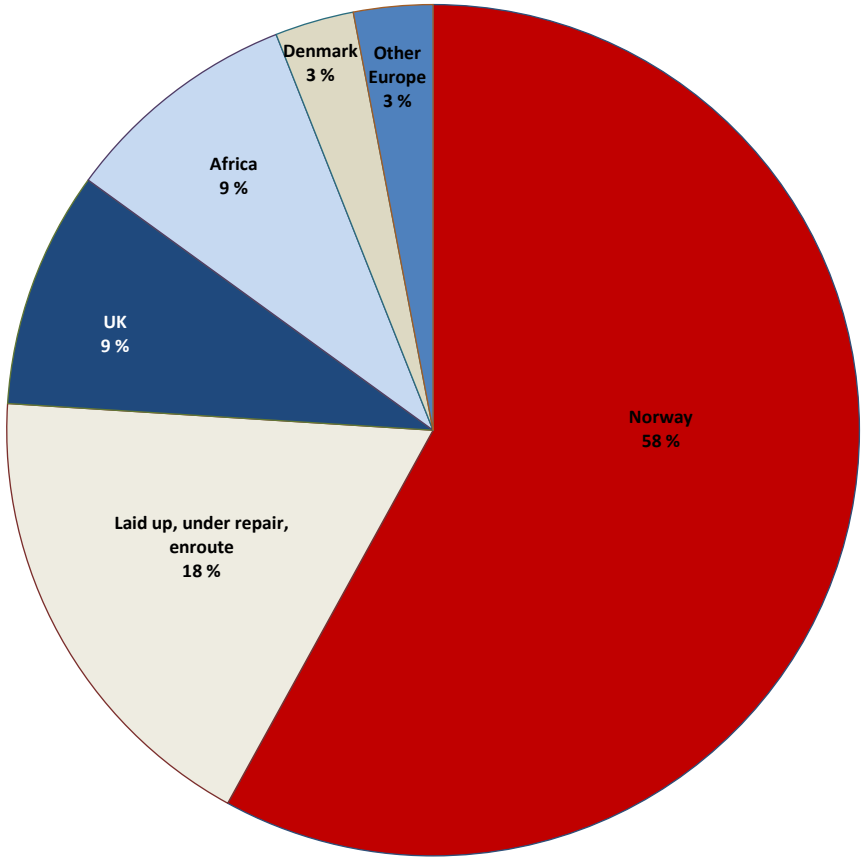
	Drilling activity etc.	Accommodation activity	Total
Semi-submersibles	17	-	17
Jack-ups	5	1	6
Drill ships/ships	1	-	1
Floating production units	9	-	9
<b>Total</b>	<b>32</b>	<b>1</b>	<b>33</b>

# NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units by area of operation April 1, 2023

Area of operation	Norwegian flag	Foreign flag	Total	Share of total
	No	No		
Norway	13	6	19	58 %
Denmark	0	1	1	3 %
UK	1	2	3	9 %
Other Europe	0	1	1	3 %
Africa	2	1	3	9 %
<b>Total active units</b>	<b>16</b>	<b>11</b>	<b>27</b>	<b>82 %</b>
Laid up, under repair, enroute	2	4	6	18 %
<b>Total</b>	<b>18</b>	<b>15</b>	<b>33</b>	<b>100 %</b>

Norwegian-controlled mobile offshore units by area of operation July 1, 2023





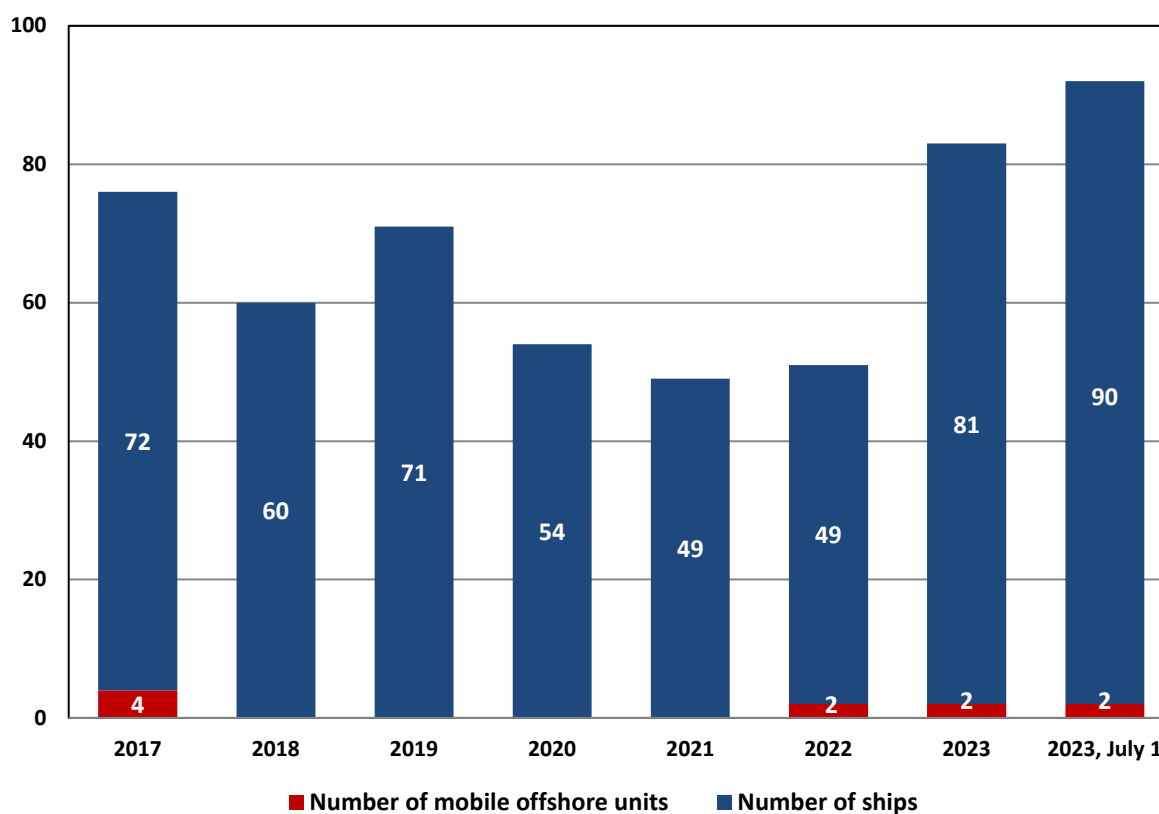
### 3. SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

#### Ships and mobile offshore units on order - development

Ships over 100 gt

January 1	Ships				Mobile offshore units		
	No	1 000 dwt	Bill. NOK	Bill. USD	No	Bill. NOK	Bill. USD
2017	72	2 841	39.0	4.5	4	15.6	1.8
2018	60	2 163	32.9	4.0	-	-	-
2019	71	6 635	45.8	5.3	-	-	-
2020	54	4 754	42.3	4.8	-	-	-
2021	49	3 081	42.5	5.0	-	-	-
2022	49	2 538	44.9	5.1	2	7.0	0.8
2023	81	3 532	85.2	8.7	2	7.9	0.8
2023, July 1	90	3 626	90.3	8.4	2	8.6	0.8

#### Development in number of ships and mobile offshore units on order



# SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

## Ships and mobile offshore units on order July 1, 2023

### By type

Ships	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Gas tankers	19	1 644	5	480	24	2 124
Chemical tankers	4	27	0	0	4	27
Shuttle tankers	2	308	0	0	2	308
Oil tankers	0	0	2	220	2	220
Combined carriers	0	0	3	249	3	249
Other dry cargo vessels	18	454	11	126	29	580
Offshore service vessels	15	82	11	36	26	118
<b>Total ships</b>	<b>58</b>	<b>2 515</b>	<b>32</b>	<b>1 111</b>	<b>90</b>	<b>3 626</b>
<b>Mobile offshore units</b>	-		<b>2</b>		<b>2</b>	

### By country of built and year of delivery

Country of built	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
<b>Ships</b>						
China	18	805	16	588	34	1 393
South Korea	17	1 626	5	480	22	2 106
Turkey	6	30	2	13	8	43
India	0	0	6	23	6	23
Norway	6	15	0	0	6	15
Spain	2	5	3	7	5	12
Other countries (3)	9	34	0	0	9	34
<b>Total ships</b>	<b>58</b>	<b>2 515</b>	<b>32</b>	<b>1 111</b>	<b>90</b>	<b>3 626</b>
<b>Mobile offshore units</b>						
Singapore	-		<b>2</b>		<b>2</b>	

Year of delivery	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2023	4	62	5	248	9	310
2024	16	369	7	298	23	667
2025	28	1 377	14	256	42	1 633
2026	10	707	6	309	16	1 016
<b>Total ships</b>	<b>58</b>	<b>2 515</b>	<b>32</b>	<b>1 111</b>	<b>90</b>	<b>3 626</b>
<b>Mobile offshore units</b>						
2024	-		1		1	
2025	-		1		1	
<b>Total mobile offshore units</b>	-		<b>2</b>		<b>2</b>	